



Axnosis

Demo script – LAB Mobile App

Microsoft Dynamics 365 FO



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Foreword

The Laboratory Information Management System (LIMS) application is an integral part of an accurate and efficient lab testing environment. The application will assist with the automation and effectiveness of managing and automating the flow of samples; results and associated data. Controls need to be implemented from the start of the process flow to ensure that the lab has the capacity to handle the projected number of samples that might be received.

Analysis requests are recorded electronically as received from the customer. Once the samples are collected or received by the laboratory, the samples are electronically recorded with unique numbers and linked to the analysis request. An analysis order is generated for the laboratory to notify them of the tests to perform for the related sample.

Transfer of the samples can be traced effortlessly by accurately recording the movement of the samples between storing sites.

Results can then be entered and approved electronically and reported for the samples.

To improve laboratory efficiency, the LIMS mobile application allows for easy viewing of the pending and completed analysis requests; orders and results associated with the recorded samples, whilst on the move.

Related Documentation

DOCUMENT NAME	DATE	REVISION	AUTHOR
TEST SCRIPT – SAMPLES - LIMS001	17/11/2020	1.0	NOELENE CILLIERS
TEST SCRIPT – CREATE AND PROCESS ANALYSIS REQUESTS - LIMS002	11/11/2020	2.0	MATTHYS VAN DER VYVER
TEST SCRIPT – CREATE AND PROCESS ANALYSIS ORDERS - LIMS003	19/10/2020	2.0	MATTHYS VAN DER VYVER

Table 1: Related Documentation

Change and Version History

DATE	VERSION	AUTHOR	CHANGES REQUESTED BY
14/01/2025	3.0	JULENE VAN EEDEN	NA
11/03/2025	4.0	KAYLEN VAN DER BERG	RIAAN VAN DER BERG

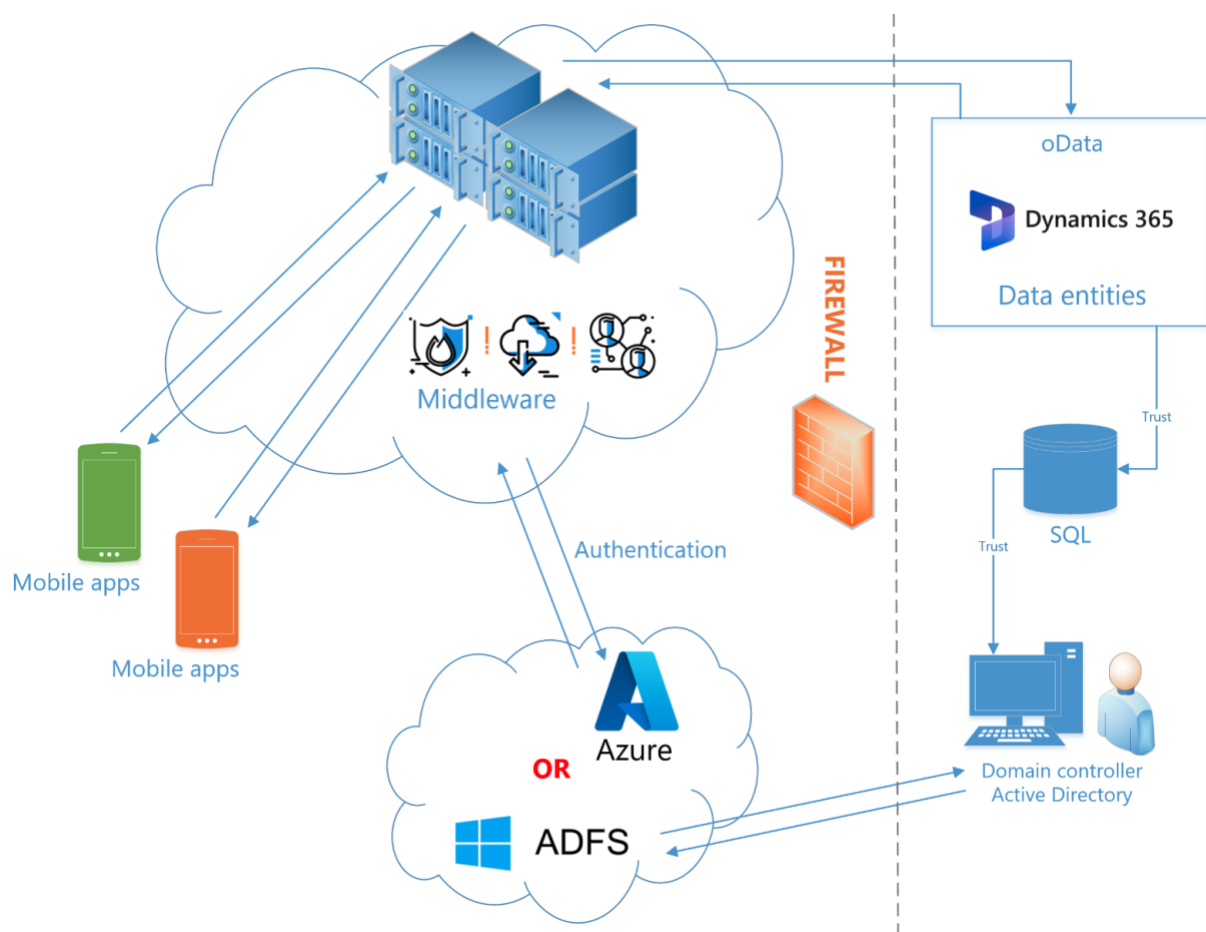
Table 2: Change and Version History

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1. Technology

- Microsoft Dynamics 365 (D365 for Finance and Operations)
 - LIMS & HR modules
- Axnosys middleware
- Ionic/Angular standalone applications
 - Lab Information Management System mobile app



2. Demo setup

- This script is written for use with D365 for Finance and Operations and Axnosis Lab Information Management Systems mobile app.
- The apps support both platforms



- The apps can be downloaded from:
 - Android: Google Play store
 - iOS: AppStore or TestFlight
- The user must be registered in AAD and should be a registered user in D365 for Finance and Operations:
 - Environment: Same D365 environment as used for transacting
 - Company: Defaults to the user setup in D365
- The users should be able to successfully login to the app by using the same login details as used for D365 for Finance and Operations. The relevant restrictions and legal entity allocations on D365 for Finance and Operations will be applied on the mobile app sessions. The same user security roles will permit/exclude the user's right to capture events on the app.
- Whenever a new app update is required to be installed on the mobile phone, first ensure:
 - Current (old) app is uninstalled
 - Clear the mobile phone's cache (Android)
 - Remove all previous downloads of the application from the phone's download folder
 - Re-install the application and use

2.1 Background and Scenario

A Laboratory Information Management System (LIMS) application is all about the management and automation of the flow of samples and associated data to improve lab efficiency.

Laboratories may be utilized in the analysis of various types of samples in different sectors including the mining industry and healthcare.

In a patient healthcare scenario, the process typically starts with a patient visiting a medical doctor for a prognosis. To confirm the prognosis and assist in making a diagnosis, the doctor may request laboratory tests to be performed.

In a mining scenario, the geologists or samplers may request analysis of samples from specific collection points in the mine to confirm mining trajectory and ore quality.

These requests for testing received from the mine or medical doctor is recorded in LIMS as an Analysis request.

Samples are then collected from the patient or mine and submitted to the laboratory for analysis. These samples are recorded in LIMS and an analysis order placed to indicate the tests to be performed to the laboratory.

The laboratory enters and approves the results in the LIMS analysis journal, whereafter laboratory reports may be generated for the sample and sent to the doctor or mine, thereby closing the analysis request loop.

The laboratory results may be accessed by the mine staff or doctor and patient via the mobile app. Appropriate steps can then be taking to remedy the situation, based on the sample results.

Dynamics 365 LIMS supports key modules and is an extension of the Axnos developed occupational health module.

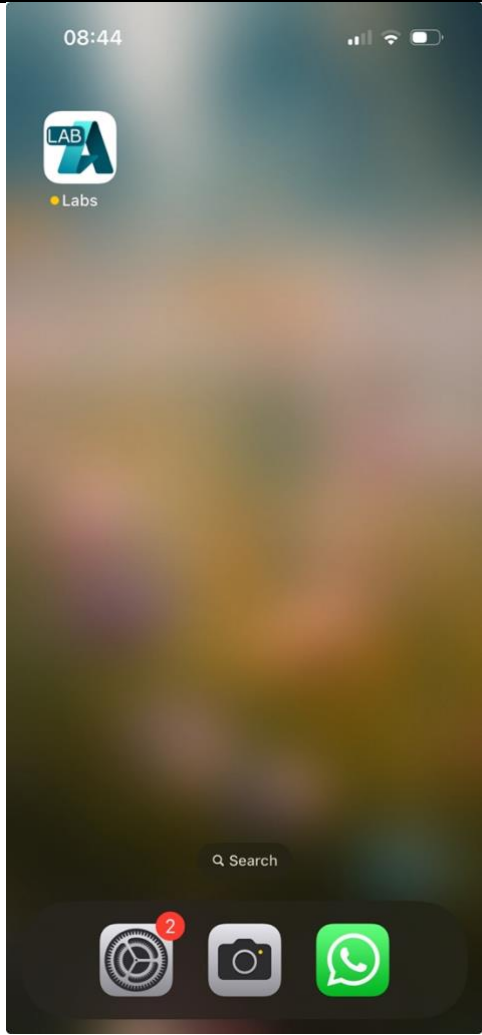
All the above provides a compelling reason to have certain LIMS functions available on a mobile app.


- It is assumed that D365 LIMS and HR modules are installed on D365
- Customers; numbers; items; workers and the users sub modules are configured

The LIMS mobile app is utilized to view analysis requests; orders and sample results. The app does not allow for transactions to be recorded or edited.

3. Demo script

3.1 Log into the LAB app

TALKING POINTS AND STEPS	MOBILE APP
The user taps on the LAB app icon on their mobile device.	

TALKING POINTS AND STEPS	MOBILE APP
<p>The logo on the login screen appears.</p> <p>The user's D365 login details (Username and Password) are entered and used by the app for validation.</p> <p>The user then taps on the Login button to log into the app session.</p>	 <h3>Results</h3> <p>The convenient way to view lab results, worker medical fitness & certificates while on the move</p> <div> <p>Email</p> <p>julene.vaneeden@axnosis.com</p> <p>Password</p> <p>.....</p> <p>Login</p> <p>Forgot your password?</p> <p>Developed by Axnosis</p> </div>

If multi-factor authentication has been enabled for the organization, Microsoft sign in may be required in addition to the application sign in. During the initial sign in, the Microsoft sign in may have to be completed twice.

The Microsoft sign in will not be required during every sign in to the mobile application. Sign in to Microsoft will be required during initial sign in; after sign in expiry and after a user has opted to manually sign out of the Laboratory application.

Enter the **Microsoft email account** and click on the **Next** button to continue.



Sign in

julene.vaneeden@axnosis.com|

[Can't access your account?](#)

Next



Sign-in options

[Terms of use](#) [Privacy & cookies](#) ...

Enter the **password** for the Microsoft account entered.

Click on the **Sign in** button to continue.



← julene.vaneeden@axnosis.com

Enter password

.....|

[Forgot my password](#)

Sign in

[Terms of use](#) [Privacy & cookies](#) ...


If multi-factor authentication is enabled, the **authentication number** may be displayed.

Take note of the number for entry in the authenticator app.



julene.vaneeden@axnosis.com

Approve sign in request

 Open your Authenticator app, and enter the number shown to sign in.

88

No numbers in your app? Make sure to upgrade to the latest version.

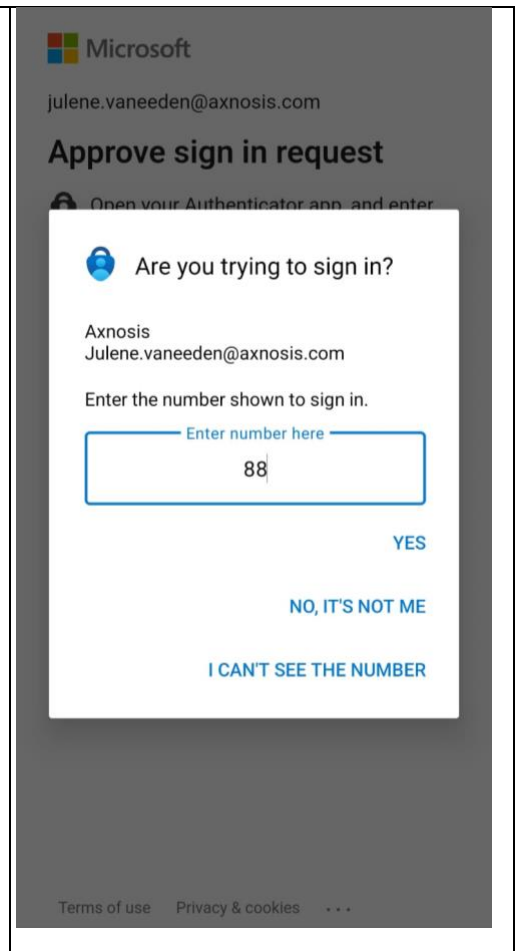
[I can't use my Microsoft Authenticator app right now](#)

[More information](#)

[Terms of use](#) [Privacy & cookies](#) ...

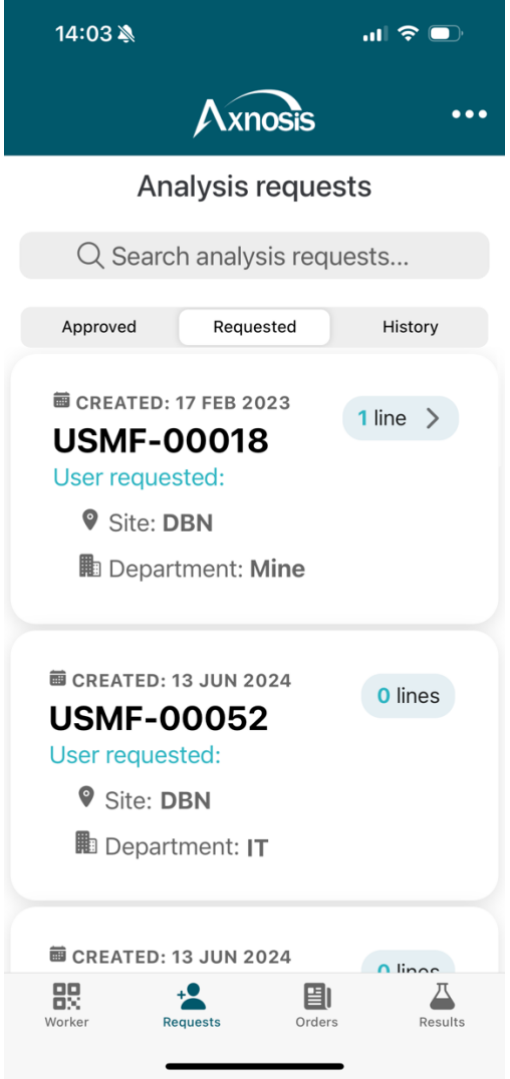
A notification may appear requiring the authentication number to be entered or the user may opt to access the authenticator app manually to complete the authentication process.

Enter the **authentication number** previously provided to approve the sign in then click on the **Yes** button to continue.

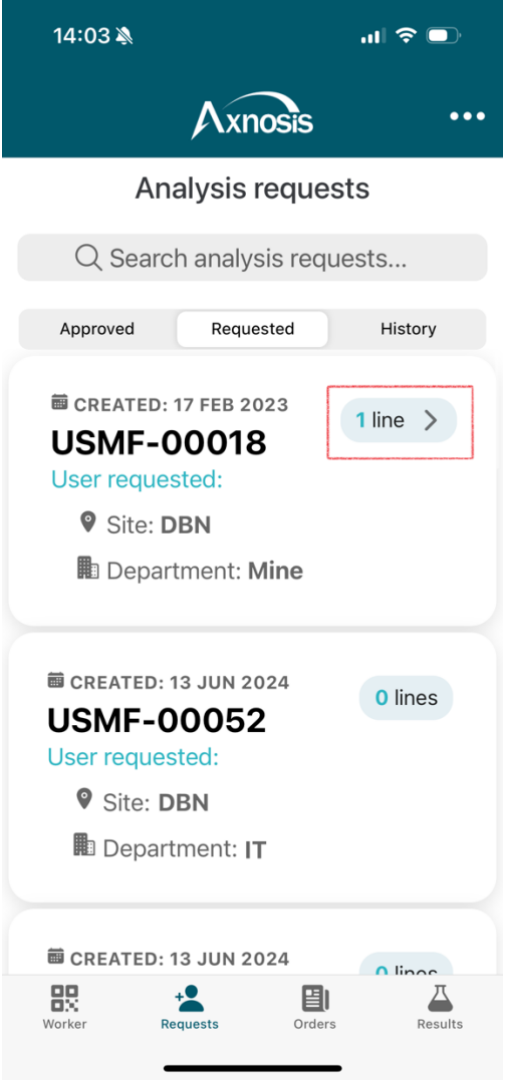


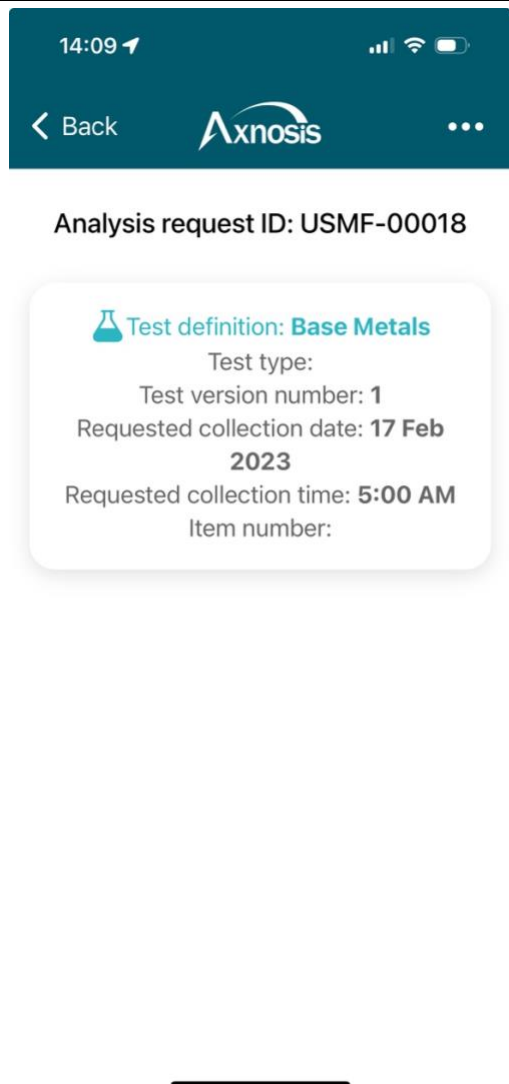
The screenshot shows a Microsoft authentication interface. At the top, the Microsoft logo is visible. Below it, the email address 'julene.vaneeden@axnosis.com' is displayed. The main heading is 'Approve sign in request'. Below this, there is a prompt to 'Open your Authenticator app, and enter'. A white modal box is overlaid on the screen with the title 'Are you trying to sign in?'. Inside the modal, the Axnosis logo and the email address 'Julene.vaneeden@axnosis.com' are shown. Below this, it says 'Enter the number shown to sign in.' and there is a text input field with the number '88' entered. At the bottom of the modal, there are three buttons: 'YES', 'NO, IT'S NOT ME', and 'I CAN'T SEE THE NUMBER'. At the very bottom of the screen, there are links for 'Terms of use', 'Privacy & cookies', and a three-dot menu icon.

3.2 Viewing the Analysis requests via the D365 Lab mobile app

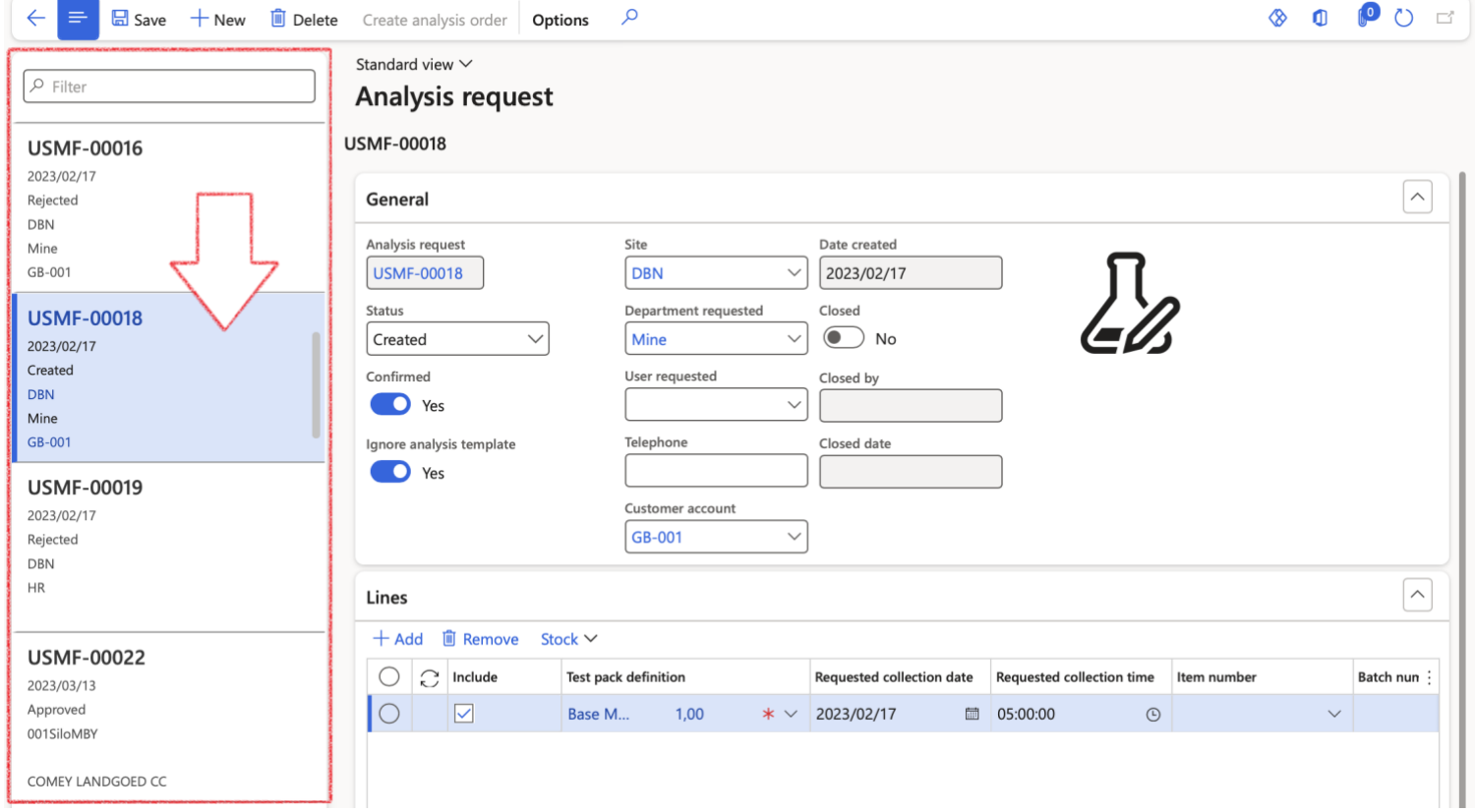
TALKING POINTS AND STEPS	MOBILE APP
<p>The Analysis requests screen opens by default. The three tabs on this screen gives the user the option to view:</p> <ul style="list-style-type: none"> • Requested - All pending requests with the status: <ul style="list-style-type: none"> ○ Created ○ Submitted • Approved – All approved requests • History – All closed and rejected requests <p>These requests have been created in Microsoft D365.</p> <p>The following details are visible for each request:</p> <ul style="list-style-type: none"> • Created – Date that the request was created • Analysis request number – The unique code for the analysis request • User requested – The name/ID of the user that requested the analysis • Site – The site that requested the analysis • Department – The department that requested the analysis 	

3.2.1 Viewing the Requests details on the D365 Lab mobile app

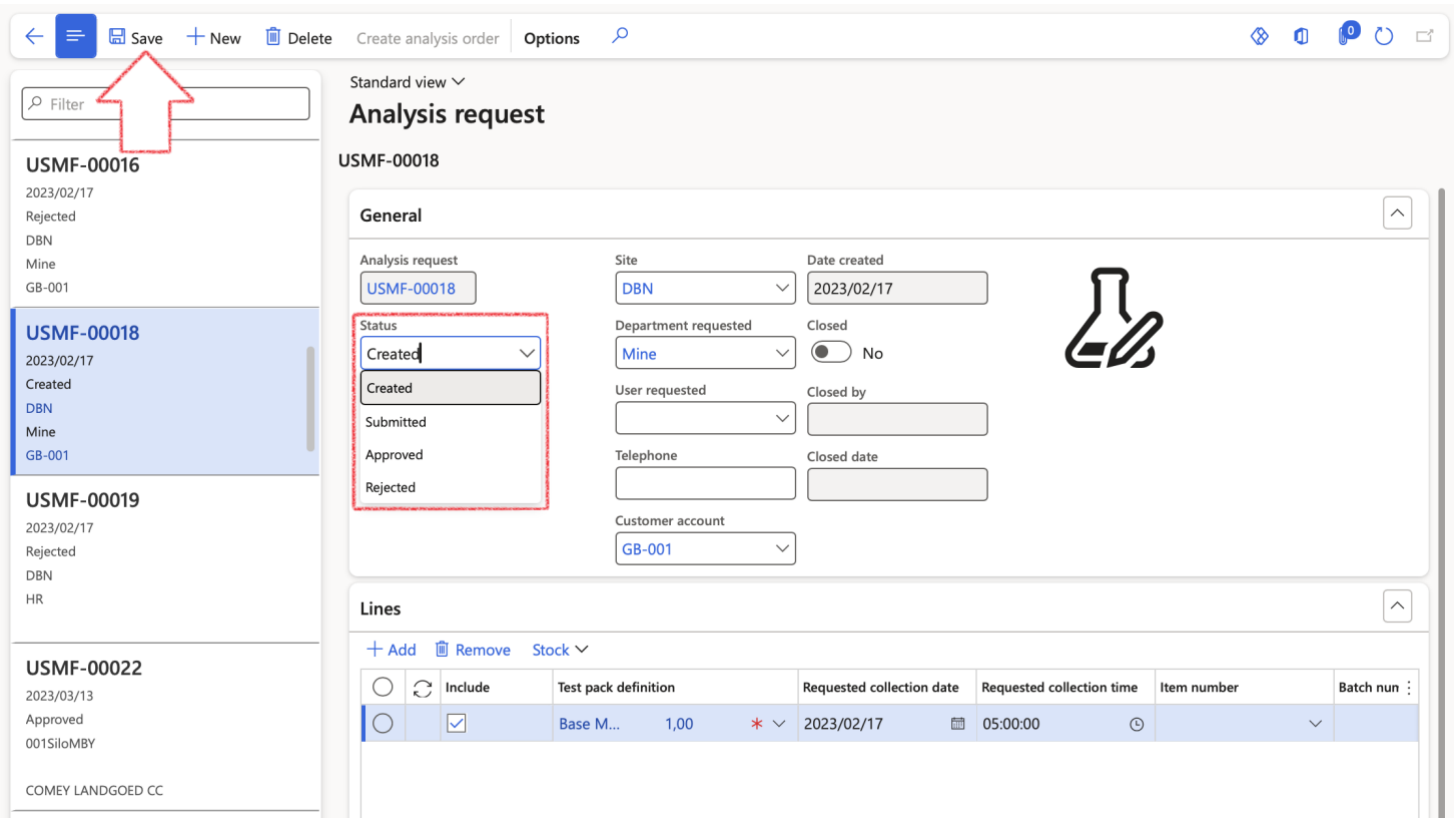
TALKING POINTS AND STEPS	MOBILE APP
<p>To view the Request details and specific lines for each request, tap on the Request or the Right-angle bracket (>) shown beside the lines, to expand the view.</p> <p>Note that if a request has no line details, the Right-angle bracket (>) will not show.</p>	

TALKING POINTS AND STEPS	MOBILE APP
<p>The Analysis Request ID appears at the top of the screen.</p> <p>The following details are shown for each line:</p> <ul style="list-style-type: none"> • Test definition – The test group ordered • Test type – The type of test defined for the ordered test • Test version number – Version number of the ordered test • Requested collection date – The date the sample should be collected • Requested collection time – The time the sample should be collected • Item number – The product item number associated with the request 	 <p>The screenshot shows the Axnos mobile app interface. At the top, the status bar displays the time 14:09, signal strength, Wi-Fi, and battery icons. Below the status bar is a dark blue header with a back arrow, the Axnos logo, and a menu icon. The main content area displays the 'Analysis request ID: USMF-00018'. Below this is a white card with a blue test definition icon and the text: 'Test definition: Base Metals', 'Test type:', 'Test version number: 1', 'Requested collection date: 17 Feb 2023', 'Requested collection time: 5:00 AM', and 'Item number:'. A home indicator bar is visible at the bottom of the screen.</p>

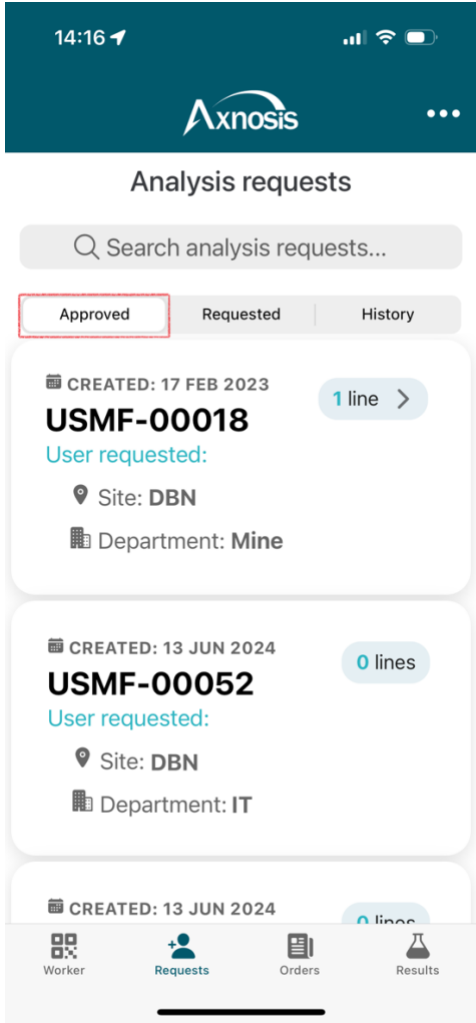
3.2.2 View the Analysis requests in Dynamics 365

TALKING POINTS AND STEPS	DYNAMICS 365														
<p>Go to: Lab information management > Common > Analysis requests</p> <p>All requests are shown in the Request List on the left (Approved, submitted and historic)</p> <p>Select an analysis request in order to view the details of the request</p>	 <p>The screenshot displays the Dynamics 365 interface for viewing analysis requests. The left pane shows a list of requests, with USMF-00018 highlighted. A red arrow points to this request. The right pane shows the details for USMF-00018, including general information and a table of lines.</p> <p>Analysis request details:</p> <ul style="list-style-type: none">Analysis request: USMF-00018Status: CreatedConfirmed: YesIgnore analysis template: YesSite: DBNDepartment requested: MineUser requested: [Empty]Telephone: [Empty]Customer account: GB-001Date created: 2023/02/17Closed: NoClosed by: [Empty]Closed date: [Empty] <p>Lines table:</p> <table border="1"><thead><tr><th></th><th>Include</th><th>Test pack definition</th><th>Requested collection date</th><th>Requested collection time</th><th>Item number</th><th>Batch num</th></tr></thead><tbody><tr><td><input checked="" type="checkbox"/></td><td><input checked="" type="checkbox"/></td><td>Base M... 1,00 *</td><td>2023/02/17</td><td>05:00:00</td><td></td><td></td></tr></tbody></table>		Include	Test pack definition	Requested collection date	Requested collection time	Item number	Batch num	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Base M... 1,00 *	2023/02/17	05:00:00		
	Include	Test pack definition	Requested collection date	Requested collection time	Item number	Batch num									
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Base M... 1,00 *	2023/02/17	05:00:00											

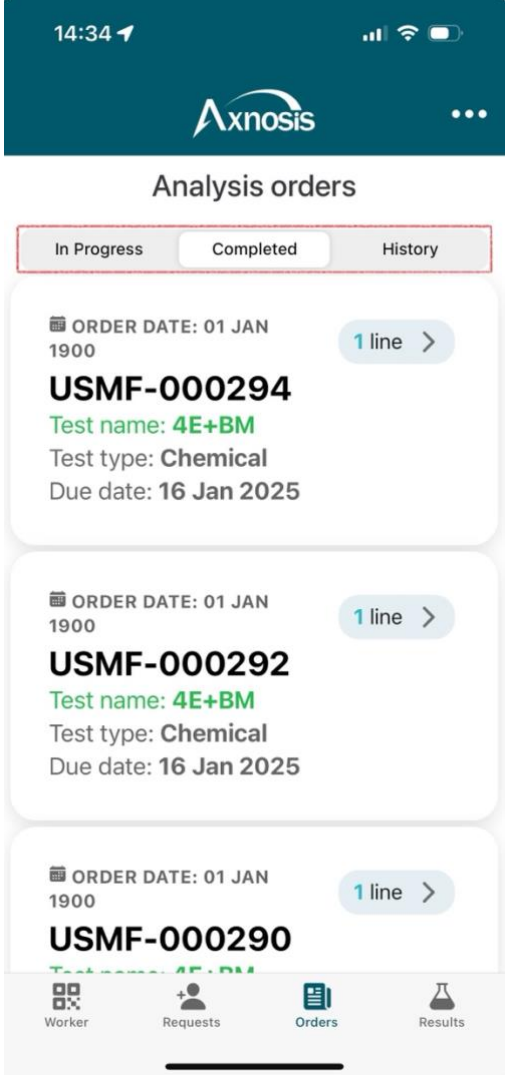
3.2.3 Change the Request status in Dynamics 365

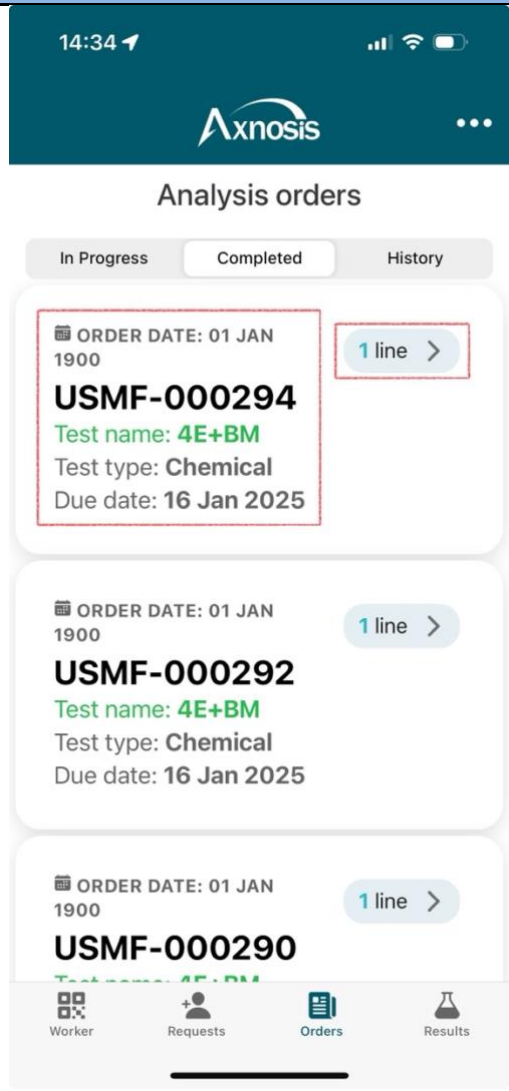
TALKING POINTS AND STEPS	DYNAMICS 365
<p>To change the status of the analysis request, in D365 select the required status from the drop-down list.</p> <p>Click on the Save button.</p> <p>The request will move to the correct tab in the app based on the status selected in D365.</p>	 <p>The screenshot shows the Microsoft Dynamics 365 interface for an 'Analysis request'. The left sidebar lists several requests, with 'USMF-00018' selected. The main area displays the details for 'USMF-00018'. The 'Status' dropdown menu is open, showing 'Created' as the selected status. A red arrow points to the 'Save' button in the top navigation bar. The 'General' tab is active, showing fields for 'Analysis request' (USMF-00018), 'Site' (DBN), 'Date created' (2023/02/17), 'Department requested' (Mine), 'User requested', 'Telephone', 'Customer account' (GB-001), and 'Closed' (No). The 'Lines' section shows a table with one row: 'Base M...' with a quantity of 1,00, a status of *, and a date of 2023/02/17.</p>

3.2.4 View the change of the Request status on the D365 Lab mobile app

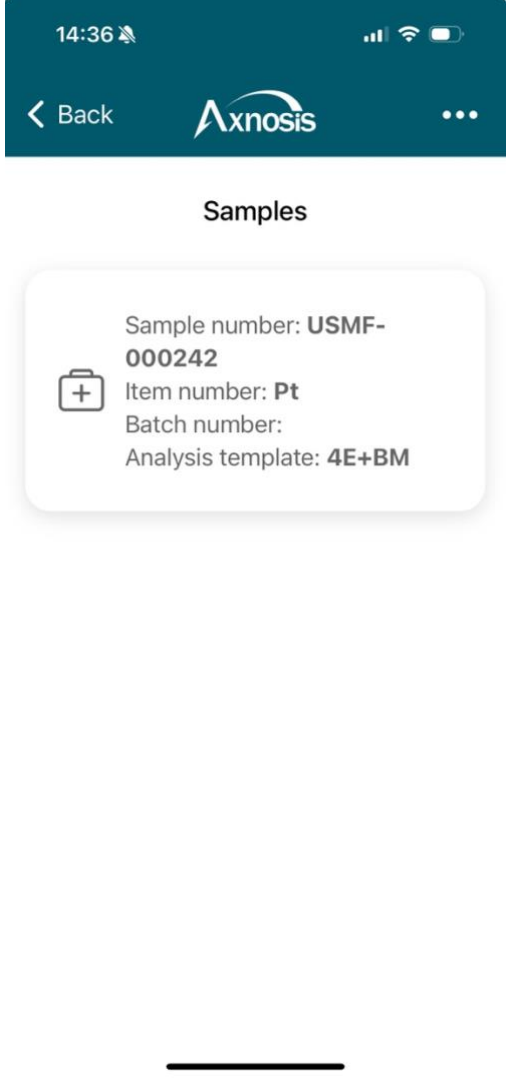
TALKING POINTS AND STEPS	MOBILE APP
After the status of the Analysis Request item was changed to approved in D365, the record USMF-00018 can now be seen in the Approved tab on the mobile app.	

3.3 Viewing the Orders via the D365 Lab mobile app

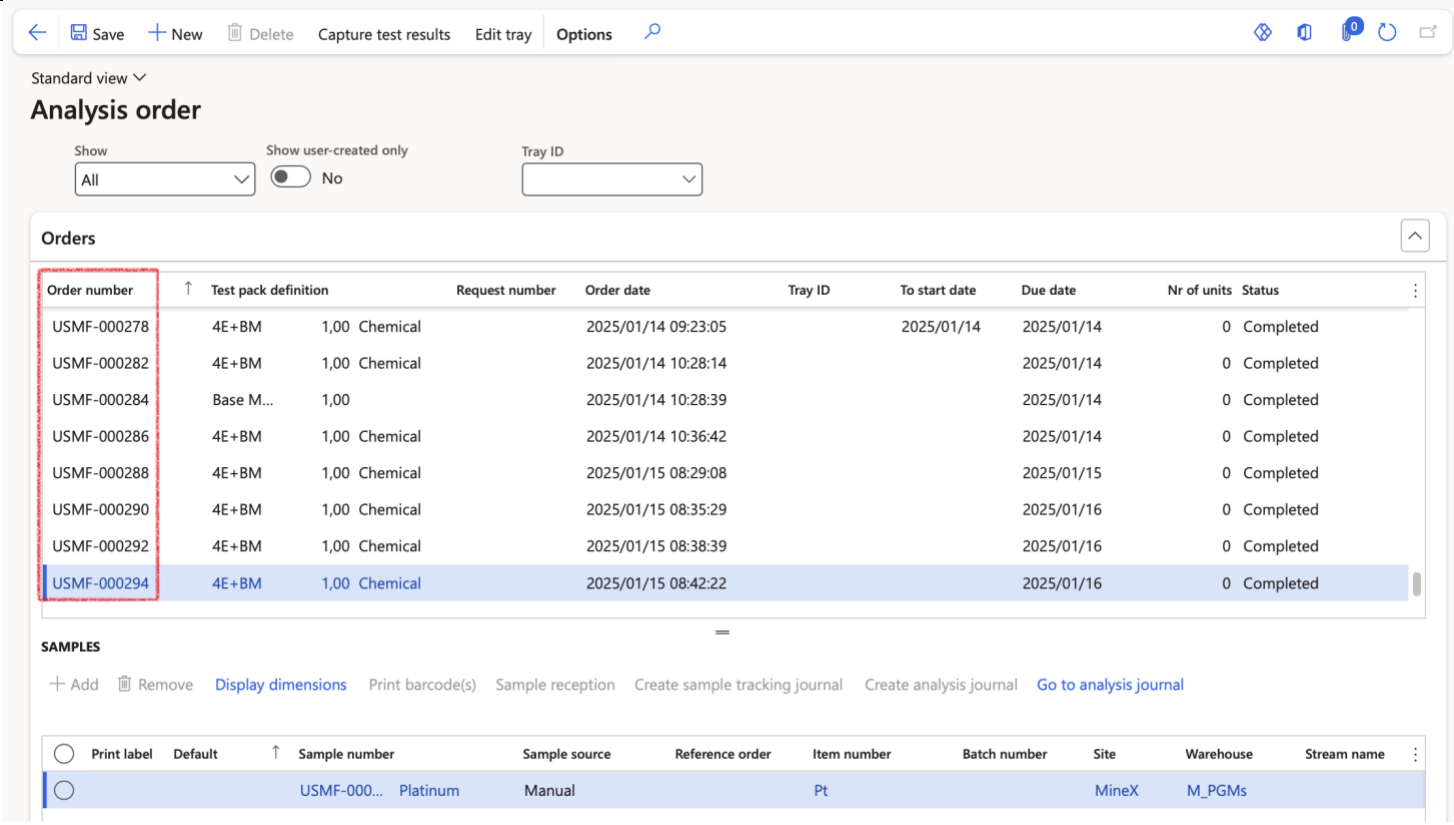
TALKING POINTS AND STEPS	MOBILE APP
<p>Select the Orders tab in the app to view the Analysis Order screen. The three segments on this screen gives the user the option to view:</p> <ul style="list-style-type: none"> • Completed - All completed orders • In progress – All open orders with the following status: <ul style="list-style-type: none"> ○ Created ○ Released ○ In progress ○ Ready for review ○ Reset to in progress • History – All cancelled and archived requests <p>These analysis orders have been created in Microsoft D365.</p>	

TALKING POINTS AND STEPS	MOBILE APP
<p>The following details are visible for each Order:</p> <ul style="list-style-type: none"> Order Date – The date the order was created Analysis order number – The unique code for the order Test Name – Name of the test ordered Test type – The type of test as defined for the ordered test Due date – The date specified during ordering of when the order is due <p>To view the Analysis Order details and specific lines linked to the order, tap on the Order or on the Right-angle bracket (>) shown above the 1 line, to expand the view.</p>	

3.3.1 Viewing the Sample details linked to the Orders via the D365 Lab mobile app

TALKING POINTS AND STEPS	MOBILE APP
<p>Note that is the Samples information that is linked to the Analysis Order.</p> <p>The additional information is as follows:</p> <ul style="list-style-type: none"> • Sample Number – The unique sample number • Item Number – The item number associated with the sample • Batch Number – Batch number recorded for the sample • Analysis Template – Test group ordered for the sample 	

3.3.2 View the Orders on Dynamics 365

TALKING POINTS AND STEPS	DYNAMICS 365																																																																																																																
<p>Go to: Lab information management > Common Analysis order</p> <p>The unique number associated with each analysis order appears in the Order number column.</p> <p>Select an order to view the samples associated with it.</p>	 <p>Standard view ▾</p> <p>Analysis order</p> <p>Show <input type="text" value="All"/> Show user-created only <input checked="" type="checkbox"/> No Tray ID <input type="text"/></p> <p>Orders</p> <table border="1"><thead><tr><th>Order number</th><th>↑</th><th>Test pack definition</th><th>Request number</th><th>Order date</th><th>Tray ID</th><th>To start date</th><th>Due date</th><th>Nr of units</th><th>Status</th></tr></thead><tbody><tr><td>USMF-000278</td><td></td><td>4E+BM 1,00 Chemical</td><td></td><td>2025/01/14 09:23:05</td><td></td><td>2025/01/14</td><td>2025/01/14</td><td>0</td><td>Completed</td></tr><tr><td>USMF-000282</td><td></td><td>4E+BM 1,00 Chemical</td><td></td><td>2025/01/14 10:28:14</td><td></td><td></td><td>2025/01/14</td><td>0</td><td>Completed</td></tr><tr><td>USMF-000284</td><td></td><td>Base M... 1,00</td><td></td><td>2025/01/14 10:28:39</td><td></td><td></td><td>2025/01/14</td><td>0</td><td>Completed</td></tr><tr><td>USMF-000286</td><td></td><td>4E+BM 1,00 Chemical</td><td></td><td>2025/01/14 10:36:42</td><td></td><td></td><td>2025/01/14</td><td>0</td><td>Completed</td></tr><tr><td>USMF-000288</td><td></td><td>4E+BM 1,00 Chemical</td><td></td><td>2025/01/15 08:29:08</td><td></td><td></td><td>2025/01/15</td><td>0</td><td>Completed</td></tr><tr><td>USMF-000290</td><td></td><td>4E+BM 1,00 Chemical</td><td></td><td>2025/01/15 08:35:29</td><td></td><td></td><td>2025/01/16</td><td>0</td><td>Completed</td></tr><tr><td>USMF-000292</td><td></td><td>4E+BM 1,00 Chemical</td><td></td><td>2025/01/15 08:38:39</td><td></td><td></td><td>2025/01/16</td><td>0</td><td>Completed</td></tr><tr><td>USMF-000294</td><td></td><td>4E+BM 1,00 Chemical</td><td></td><td>2025/01/15 08:42:22</td><td></td><td></td><td>2025/01/16</td><td>0</td><td>Completed</td></tr></tbody></table> <p>SAMPLES</p> <p>+ Add Remove Display dimensions Print barcode(s) Sample reception Create sample tracking journal Create analysis journal Go to analysis journal</p> <table border="1"><thead><tr><th>Print label</th><th>Default</th><th>↑</th><th>Sample number</th><th>Sample source</th><th>Reference order</th><th>Item number</th><th>Batch number</th><th>Site</th><th>Warehouse</th><th>Stream name</th></tr></thead><tbody><tr><td></td><td></td><td></td><td>USMF-000...</td><td>Platinum</td><td>Manual</td><td>Pt</td><td></td><td>MineX</td><td>M_PGMS</td><td></td></tr></tbody></table>	Order number	↑	Test pack definition	Request number	Order date	Tray ID	To start date	Due date	Nr of units	Status	USMF-000278		4E+BM 1,00 Chemical		2025/01/14 09:23:05		2025/01/14	2025/01/14	0	Completed	USMF-000282		4E+BM 1,00 Chemical		2025/01/14 10:28:14			2025/01/14	0	Completed	USMF-000284		Base M... 1,00		2025/01/14 10:28:39			2025/01/14	0	Completed	USMF-000286		4E+BM 1,00 Chemical		2025/01/14 10:36:42			2025/01/14	0	Completed	USMF-000288		4E+BM 1,00 Chemical		2025/01/15 08:29:08			2025/01/15	0	Completed	USMF-000290		4E+BM 1,00 Chemical		2025/01/15 08:35:29			2025/01/16	0	Completed	USMF-000292		4E+BM 1,00 Chemical		2025/01/15 08:38:39			2025/01/16	0	Completed	USMF-000294		4E+BM 1,00 Chemical		2025/01/15 08:42:22			2025/01/16	0	Completed	Print label	Default	↑	Sample number	Sample source	Reference order	Item number	Batch number	Site	Warehouse	Stream name				USMF-000...	Platinum	Manual	Pt		MineX	M_PGMS	
Order number	↑	Test pack definition	Request number	Order date	Tray ID	To start date	Due date	Nr of units	Status																																																																																																								
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			USMF-000...	Platinum	Manual	Pt		MineX	M_PGMS																																																																																																								

3.3.3 Change the Order status on Dynamics 365

TALKING POINTS AND STEPS

DYNAMICS 365

Select an order, then in the **Status** column, select the correct status in the dropdown list.

Click on the **Save** button in the action pane to save the changes to the order.

← Save + New Delete Capture test results Edit tray Options 🔍

Standard view ▾

Analysis order

Show: All ▾ Show user-created only: ☒ No Tray ID: ▾

Orders

↻	Order number	↑	Test pack definition	Request number	Order date	Tray ID	To start date	Due date	Nr of units	Status	Si
	USMF-000007		Covid T... 1,00 Covid Test	USMF-00004	2024/07/05 13:41:56		2022/04/08	2022/04/08	1	Created	
	USMF-000011		Hemat... 1,00 Blood anal...		2024/07/05 13:41:56			2022/05/19	0	Created	
	USMF-000013		MCH 1,00 Blood anal...		2024/07/05 13:41:56			2022/05/20	0	Created	
	USMF-000015		5054-L... 1,00 Analysis		2024/07/05 13:41:56		2022/05/19	2022/05/20	0	Created	
	USMF-000019		5054-L... 1,00 Analysis ▾		2024/07/05 13:41:56		2022/05/19	2022/05/20	0	Created ▾	
	USMF-000021		5054-L... 1,00 Analysis		2024/07/05 13:41:56		2022/05/23	2022/05/24		Created	
	USMF-000023		5054-L... 1,00 Analysis		2024/07/05 13:41:56		2022/05/25	2022/05/26		Released	
	USMF-000027		5054-L... 1,00 Analysis		2024/07/05 13:41:56		2022/05/26	2022/05/27		In progress	

SAMPLES

+ Add Remove Display dimensions Print barcode(s) Sample reception Create sample tracking journal Create analysis journal Go to analysis journal

○	↻	Print label	Default	↑	Sample number	Sample source	Reference order	Item number	Batch number	Site	Wareh
○		<input type="checkbox"/>	<input type="checkbox"/>		USMF-000... 00050008... ▾	Manual		5054 ▾	00050008MP ▾	JLS ▾	JLS_V

Created

Released

In progress

Ready for review

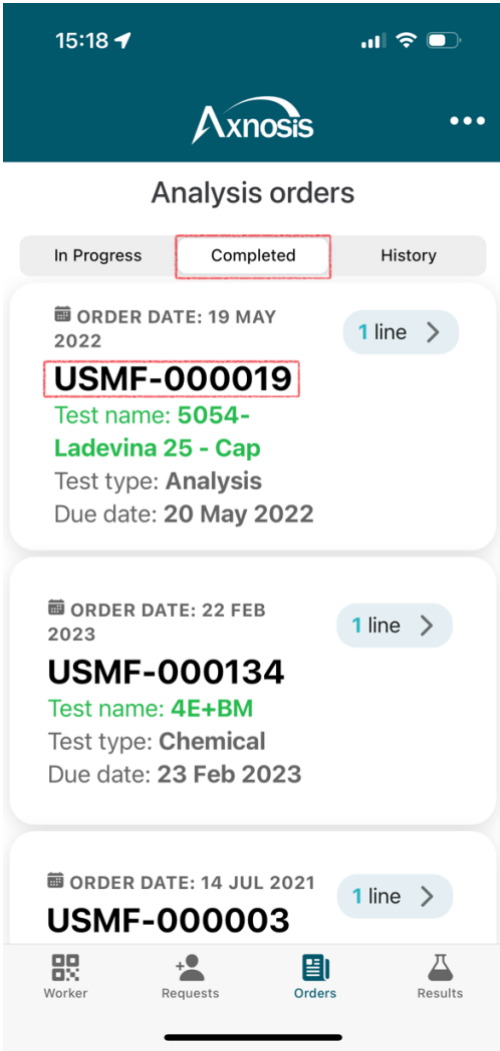
Completed

Cancelled

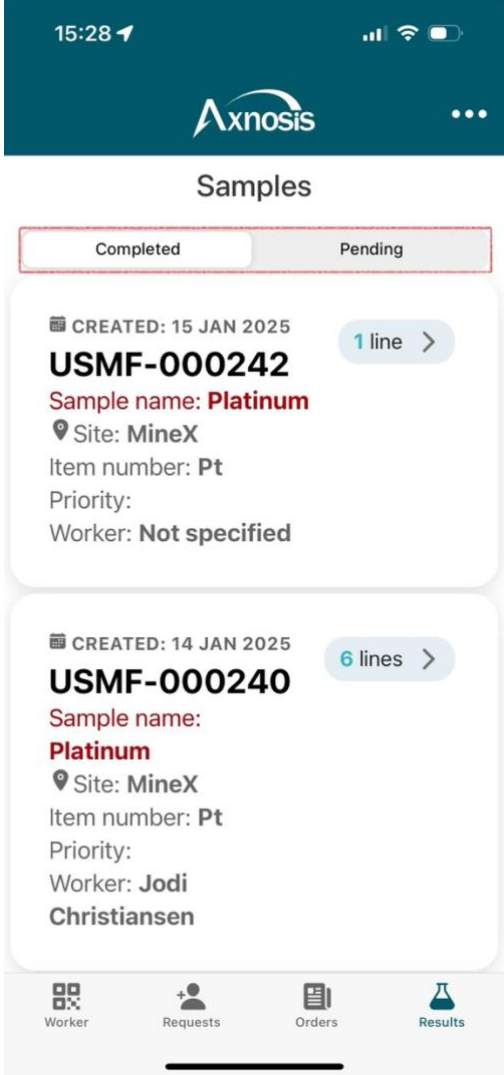
Archived

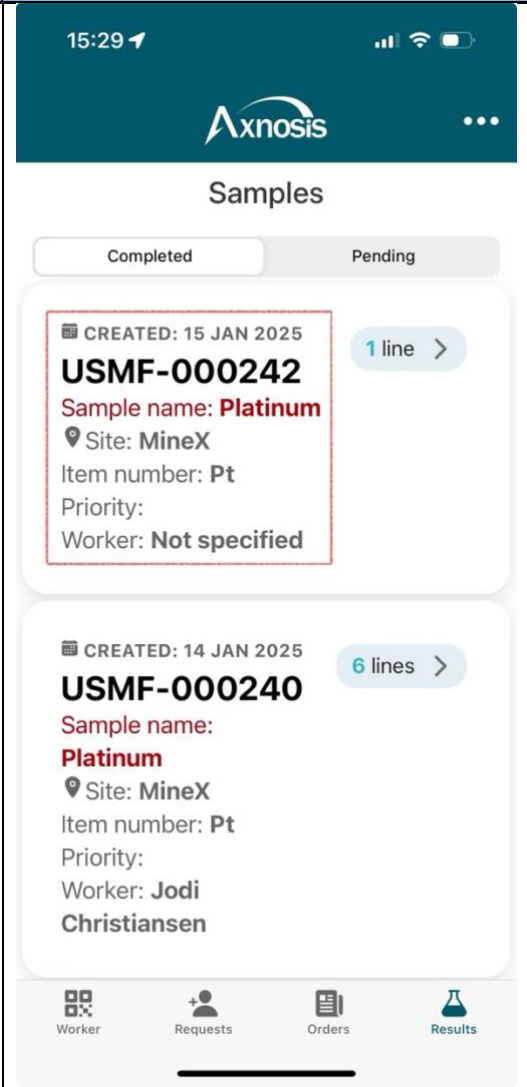
Reset to In Progress

3.3.4 View the change of the Order status on the D365 Lab mobile app

TALKING POINTS AND STEPS	MOBILE APP
The Analysis Order item record USMF-000019 was moved from the In Progress to the Completed tab.	

3.4 Viewing the Results via the D365 Lab mobile app

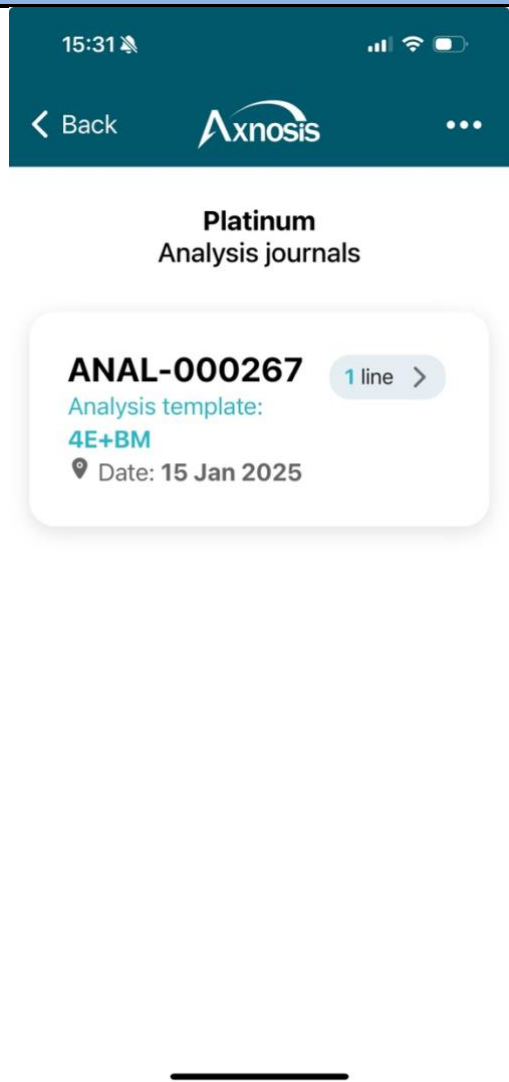
TALKING POINTS AND STEPS	MOBILE APP
<p>Select Results Tab to view Samples and associated results. The two segments on this screen gives the user the option to view:</p> <ul style="list-style-type: none"> • Completed – All completed samples • Pending – All pending samples with the following statuses: <ul style="list-style-type: none"> ○ In process ○ Booked in ○ Created ○ Received ○ Submitted ○ Draft <p>These requests have been created in Microsoft D365.</p>	

TALKING POINTS AND STEPS	MOBILE APP
<p>The following details are visible for each Sample:</p> <ul style="list-style-type: none"> • Created – The date of the sample was created • Sample number – The unique code of the Sample • Sample Name – The name of the Sample • Site – The location of Sample • Item Number – The item number associated with the sample • Priority – Low, medium, or high • Worker – Name of worker recorded as employee who created the sample <p>To view related Analysis journals and the related result details of each sample, tap on the Sample or the Right-angle bracket (>), to expand the view. The number of lines e.g. 1; indicates the number of results that have been posted for the sample.</p> <p>If there is no Right-angle bracket (>), then results have not been submitted on Microsoft D365 yet for the sample.</p>	 <p>The screenshot shows the Axnosis mobile app interface. At the top, the status bar displays the time 15:29 and signal strength. The app header features the Axnosis logo and a menu icon. Below the header, the title 'Samples' is centered. Two tabs, 'Completed' and 'Pending', are visible. The main content area displays two sample cards. The first card, for sample USMF-000242, shows it was created on 15 JAN 2025 and has 1 line of results. The second card, for sample USMF-000240, shows it was created on 14 JAN 2025 and has 6 lines of results. Both cards list sample details: Sample name (Platinum), Site (MineX), Item number (Pt), Priority, and Worker (Not specified for the first, Jodi Christiansen for the second). At the bottom, a navigation bar includes icons for Worker, Requests, Orders, and Results.</p>

3.4.1 View the Sample status on Dynamics 365

TALKING POINTS AND STEPS	DYNAMICS 365																																																																																																																																		
<p>Go to: Lab information management > Common > Samples</p> <p>All samples are shown in the Sample List in the left most column.</p> <p>The status will be changed to “Completed” when users post a sample result on the analysis journal.</p>	<p>Samples</p> <p>Standard view ▾</p> <p>Filter</p> <p>Sample ID ▾ Tray ID ▾ Clear filters</p> <table border="1"><thead><tr><th></th><th>Sample ID</th><th>Sample name</th><th>Item number</th><th>Site</th><th>Warehouse</th><th>Sample source</th><th>Reference order</th><th>Status</th><th>Reference ID</th><th>Date created</th><th>Collection date</th><th>Collection time</th></tr></thead><tbody><tr><td></td><td>USMF-000207</td><td>GeoSample</td><td>GeoSample</td><td>MineSiteA</td><td>LabWh</td><td>Manual</td><td></td><td>Completed</td><td></td><td>2024/01/18</td><td>2024/01/18</td><td>08:00</td></tr><tr><td></td><td>USMF-000221</td><td>Platinum</td><td>Pt</td><td>MineX</td><td>M_PGMs</td><td>Manual</td><td></td><td>In process</td><td></td><td>2024/06/13</td><td></td><td>00:00</td></tr><tr><td></td><td>USMF-000224</td><td>Platinum</td><td>Pt</td><td>MineX</td><td>M_PGMs</td><td>Manual</td><td></td><td>Completed</td><td></td><td>2024/06/19</td><td></td><td>00:00</td></tr><tr><td></td><td>USMF-000226</td><td>Platinum</td><td>Pt</td><td>MineX</td><td>M_PGMs</td><td>Manual</td><td></td><td>Completed</td><td></td><td>2024/06/19</td><td></td><td>00:00</td></tr><tr><td></td><td>USMF-000227</td><td>Platinum</td><td>Pt</td><td>MineX</td><td>M_PGMs</td><td>Manual</td><td></td><td>Submitted</td><td></td><td>2024/07/01</td><td></td><td>00:00</td></tr><tr><td></td><td>USMF-000230</td><td>Platinum</td><td>Pt</td><td>MineX</td><td>M_PGMs</td><td>Manual</td><td></td><td>Submitted</td><td></td><td>2024/07/04</td><td></td><td>00:00</td></tr><tr><td></td><td>USMF-000231</td><td>GeoSample</td><td>GeoSample</td><td>MineSiteA</td><td>LabWh</td><td>Manual</td><td></td><td>Completed</td><td></td><td>2024/08/21</td><td>2024/08/21</td><td>08:00</td></tr><tr><td></td><td>USMF-000240</td><td>Platinum</td><td>Pt</td><td>MineX</td><td>M_PGMs</td><td>Manual</td><td></td><td>Completed</td><td></td><td>2025/01/14</td><td></td><td>00:00</td></tr><tr><td>✓</td><td>USMF-000242</td><td>Platinum</td><td>Pt ▾</td><td>MineX ▾</td><td>M_P... ▾</td><td>Manual</td><td></td><td>Completed</td><td></td><td>2025/01/15</td><td></td><td>00:00</td></tr></tbody></table>		Sample ID	Sample name	Item number	Site	Warehouse	Sample source	Reference order	Status	Reference ID	Date created	Collection date	Collection time		USMF-000207	GeoSample	GeoSample	MineSiteA	LabWh	Manual		Completed		2024/01/18	2024/01/18	08:00		USMF-000221	Platinum	Pt	MineX	M_PGMs	Manual		In process		2024/06/13		00:00		USMF-000224	Platinum	Pt	MineX	M_PGMs	Manual		Completed		2024/06/19		00:00		USMF-000226	Platinum	Pt	MineX	M_PGMs	Manual		Completed		2024/06/19		00:00		USMF-000227	Platinum	Pt	MineX	M_PGMs	Manual		Submitted		2024/07/01		00:00		USMF-000230	Platinum	Pt	MineX	M_PGMs	Manual		Submitted		2024/07/04		00:00		USMF-000231	GeoSample	GeoSample	MineSiteA	LabWh	Manual		Completed		2024/08/21	2024/08/21	08:00		USMF-000240	Platinum	Pt	MineX	M_PGMs	Manual		Completed		2025/01/14		00:00	✓	USMF-000242	Platinum	Pt ▾	MineX ▾	M_P... ▾	Manual		Completed		2025/01/15		00:00
	Sample ID	Sample name	Item number	Site	Warehouse	Sample source	Reference order	Status	Reference ID	Date created	Collection date	Collection time																																																																																																																							
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3.4.2 Viewing the Sample Results via the D365 Lab mobile app

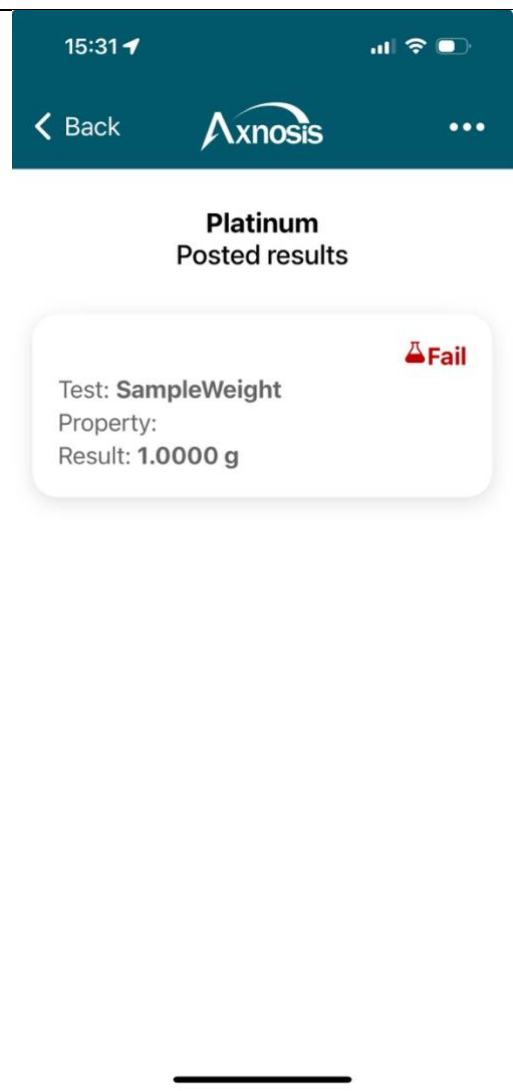
TALKING POINTS AND STEPS	MOBILE APP
<p>The Analysis journals related to the sample will be listed.</p> <p>The Sample name appears at the top of the Analysis journals list.</p> <p>The following details are visible for each Analysis journal:</p> <ul style="list-style-type: none">• Analysis journal name• Analysis template• Date of creation <p>To view the related Result details of each Analysis journal, tap on the Analysis journal or the Right-angle bracket (>), to expand the view. The number of lines e.g. 1; indicates the number of results that have been posted for the sample and the specific analysis journal.</p> <p>Refer to LIMS Mining Daily Use wiki page for lab orders and journals.</p> <p>https://wiki.axnosis.ae/home/LIMS/DailyUseMining</p>	 <p>The screenshot shows the Axnosis mobile app interface. At the top, there's a dark blue header with the time 15:31, signal strength, Wi-Fi, and battery icons. Below the header is a navigation bar with a back arrow, the text 'Back', the Axnosis logo, and a three-dot menu icon. The main content area is titled 'Platinum Analysis journals'. Below this, there's a card for 'ANAL-000267' with the analysis template '4E+BM' and the date '15 Jan 2025'. A button next to the sample ID indicates '1 line' and has a right arrow. The bottom of the screen shows a home indicator bar.</p>

The Sample name appears at the top of the list of **Posted results**.

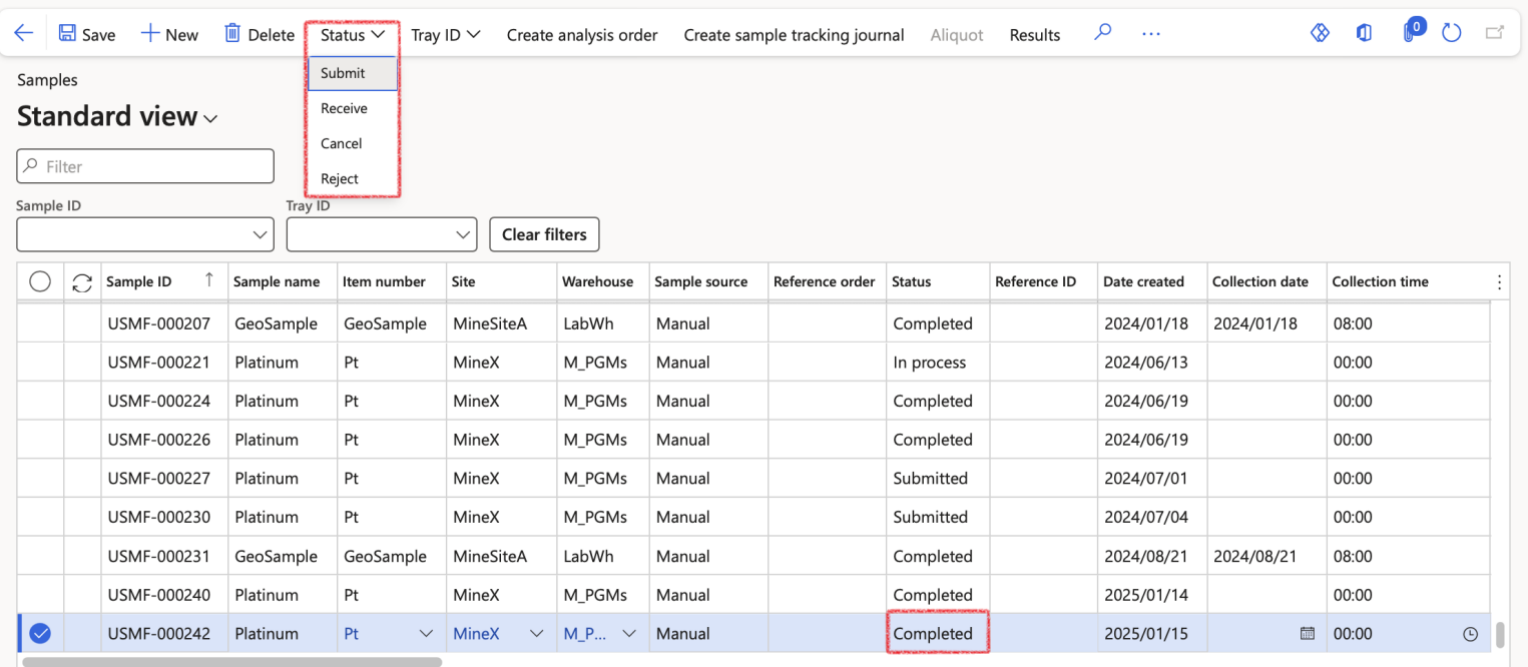
The result for each test is listed with the following details:

- Test name
- Property associated with the test
- Result including the units

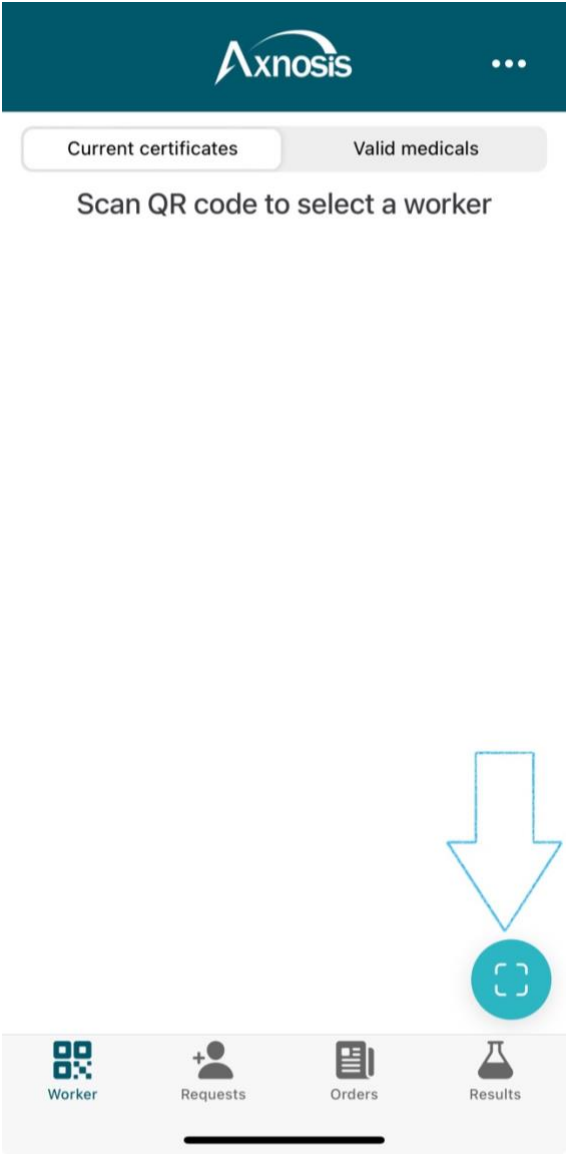
The result will be identified as **Pass** or **Fail** measured against the limits defined for the test.



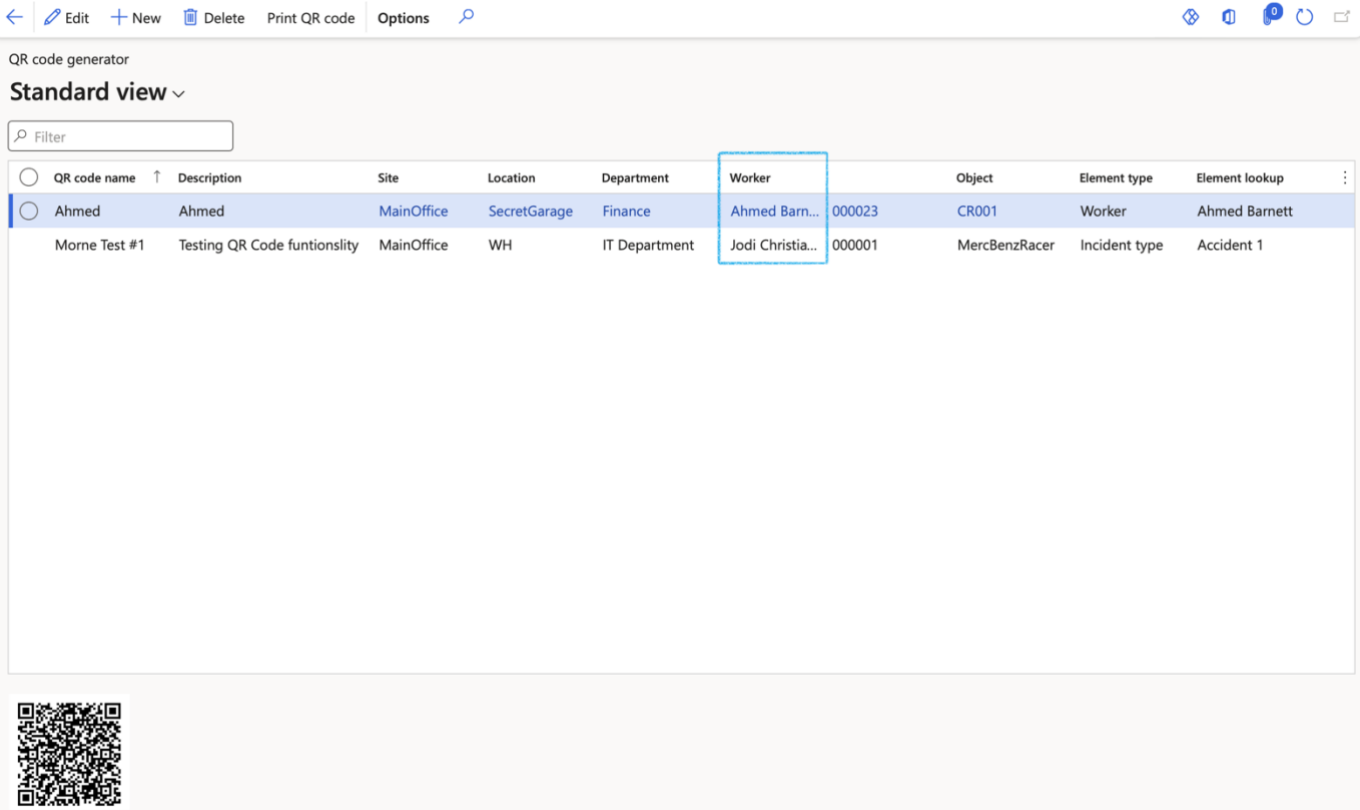

3.4.3 View the Sample status on Dynamics 365

TALKING POINTS AND STEPS	DYNAMICS 365																																																																																																																								
<p>Go to: Lab information management > Common > Samples</p> <p>All samples are shown in the Sample List in the left most column.</p> <p>The status will be changed to “Completed” when users post a sample result on the analysis journal.</p>	 <p>The screenshot shows the Dynamics 365 interface for the 'Samples' entity. At the top, there's a navigation bar with options like 'Save', 'New', 'Delete', and a 'Status' dropdown menu. The 'Status' menu is open, showing options: 'Submit', 'Receive', 'Cancel', and 'Reject'. Below the menu, there's a 'Standard view' section with a filter input and dropdowns for 'Sample ID' and 'Tray ID'. A 'Clear filters' button is also present. The main part of the interface is a table of sample records. The table has columns: Sample ID, Sample name, Item number, Site, Warehouse, Sample source, Reference order, Status, Reference ID, Date created, Collection date, and Collection time. The last row in the table, with Sample ID 'USMF-000242', has its 'Status' column highlighted in blue, and the word 'Completed' is circled in red.</p> <table border="1"> <thead> <tr> <th>Sample ID</th> <th>Sample name</th> <th>Item number</th> <th>Site</th> <th>Warehouse</th> <th>Sample source</th> <th>Reference order</th> <th>Status</th> <th>Reference ID</th> <th>Date created</th> <th>Collection date</th> <th>Collection time</th> </tr> </thead> <tbody> <tr> <td>USMF-000207</td> <td>GeoSample</td> <td>GeoSample</td> <td>MineSiteA</td> <td>LabWh</td> <td>Manual</td> <td></td> <td>Completed</td> <td></td> <td>2024/01/18</td> <td>2024/01/18</td> <td>08:00</td> </tr> <tr> <td>USMF-000221</td> <td>Platinum</td> <td>Pt</td> <td>MineX</td> <td>M_PGMs</td> <td>Manual</td> <td></td> <td>In process</td> <td></td> <td>2024/06/13</td> <td></td> <td>00:00</td> </tr> <tr> <td>USMF-000224</td> <td>Platinum</td> <td>Pt</td> <td>MineX</td> <td>M_PGMs</td> <td>Manual</td> <td></td> <td>Completed</td> <td></td> <td>2024/06/19</td> <td></td> <td>00:00</td> </tr> <tr> <td>USMF-000226</td> <td>Platinum</td> <td>Pt</td> <td>MineX</td> <td>M_PGMs</td> <td>Manual</td> <td></td> <td>Completed</td> <td></td> <td>2024/06/19</td> <td></td> <td>00:00</td> </tr> <tr> <td>USMF-000227</td> <td>Platinum</td> <td>Pt</td> <td>MineX</td> <td>M_PGMs</td> <td>Manual</td> <td></td> <td>Submitted</td> <td></td> <td>2024/07/01</td> <td></td> <td>00:00</td> </tr> <tr> <td>USMF-000230</td> <td>Platinum</td> <td>Pt</td> <td>MineX</td> <td>M_PGMs</td> <td>Manual</td> <td></td> <td>Submitted</td> <td></td> <td>2024/07/04</td> <td></td> <td>00:00</td> </tr> <tr> <td>USMF-000231</td> <td>GeoSample</td> <td>GeoSample</td> <td>MineSiteA</td> <td>LabWh</td> <td>Manual</td> <td></td> <td>Completed</td> <td></td> <td>2024/08/21</td> <td>2024/08/21</td> <td>08:00</td> </tr> <tr> <td>USMF-000240</td> <td>Platinum</td> <td>Pt</td> <td>MineX</td> <td>M_PGMs</td> <td>Manual</td> <td></td> <td>Completed</td> <td></td> <td>2025/01/14</td> <td></td> <td>00:00</td> </tr> <tr> <td>USMF-000242</td> <td>Platinum</td> <td>Pt</td> <td>MineX</td> <td>M_P...</td> <td>Manual</td> <td></td> <td>Completed</td> <td></td> <td>2025/01/15</td> <td></td> <td>00:00</td> </tr> </tbody> </table>	Sample ID	Sample name	Item number	Site	Warehouse	Sample source	Reference order	Status	Reference ID	Date created	Collection date	Collection time	USMF-000207	GeoSample	GeoSample	MineSiteA	LabWh	Manual		Completed		2024/01/18	2024/01/18	08:00	USMF-000221	Platinum	Pt	MineX	M_PGMs	Manual		In process		2024/06/13		00:00	USMF-000224	Platinum	Pt	MineX	M_PGMs	Manual		Completed		2024/06/19		00:00	USMF-000226	Platinum	Pt	MineX	M_PGMs	Manual		Completed		2024/06/19		00:00	USMF-000227	Platinum	Pt	MineX	M_PGMs	Manual		Submitted		2024/07/01		00:00	USMF-000230	Platinum	Pt	MineX	M_PGMs	Manual		Submitted		2024/07/04		00:00	USMF-000231	GeoSample	GeoSample	MineSiteA	LabWh	Manual		Completed		2024/08/21	2024/08/21	08:00	USMF-000240	Platinum	Pt	MineX	M_PGMs	Manual		Completed		2025/01/14		00:00	USMF-000242	Platinum	Pt	MineX	M_P...	Manual		Completed		2025/01/15		00:00
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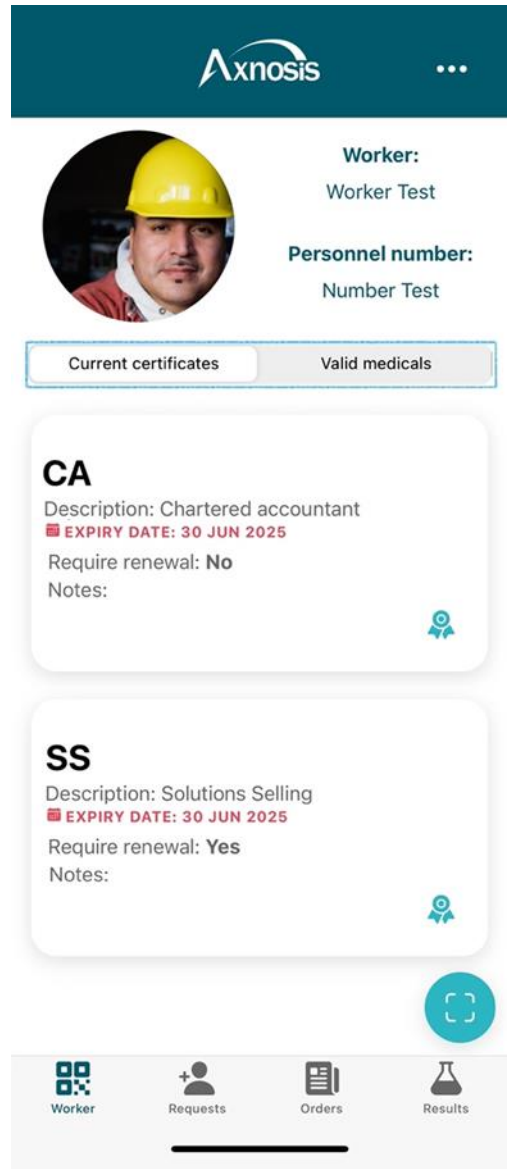
3.5 Viewing Worker certificates and valid medicals via the D365 Lab mobile app

TALKING POINTS AND STEPS	MOBILE APP
<p>In the mobile app, select the Worker tab. The Scan QR code screen will be displayed.</p> <p>Click on the QR code scanner icon.</p> <p>Scan the QR code generated in D365 of the selected worker.</p>	

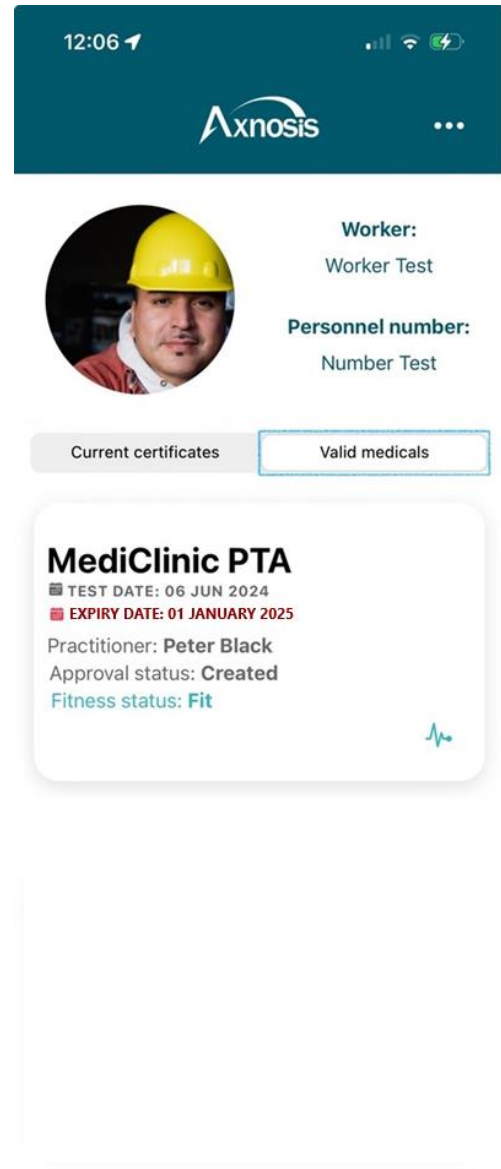
3.5.1 Generate a QR code for a worker in Dynamics 365

TALKING POINTS AND STEPS	DYNAMICS 365																											
<p>Go to: GRC > Setup > QR code generator.</p> <p>Select the worker's name to view his/her details and the associated QR code.</p> <p>If the worker is not included in the list. Create a new record by clicking on the New button in the action pane.</p> <ul style="list-style-type: none"> • Enter the QR code name • Select the worker in the dropdown list • Select Worker in the element column from the dropdown list • Click on the Save button in the action pane. <p>The correct QR code will now be displayed below the grid.</p>	 <p>QR code generator</p> <p>Standard view</p> <p>Filter</p> <table border="1"> <thead> <tr> <th>QR code name</th> <th>Description</th> <th>Site</th> <th>Location</th> <th>Department</th> <th>Worker</th> <th>Object</th> <th>Element type</th> <th>Element lookup</th> </tr> </thead> <tbody> <tr> <td>Ahmed</td> <td>Ahmed</td> <td>MainOffice</td> <td>SecretGarage</td> <td>Finance</td> <td>Ahmed Barn...</td> <td>000023</td> <td>CR001</td> <td>Worker Ahmed Barnett</td> </tr> <tr> <td>Morne Test #1</td> <td>Testing QR Code funtionslity</td> <td>MainOffice</td> <td>WH</td> <td>IT Department</td> <td>Jodi Christia...</td> <td>000001</td> <td>MercBenzRacer</td> <td>Incident type Accident 1</td> </tr> </tbody> </table> 	QR code name	Description	Site	Location	Department	Worker	Object	Element type	Element lookup	Ahmed	Ahmed	MainOffice	SecretGarage	Finance	Ahmed Barn...	000023	CR001	Worker Ahmed Barnett	Morne Test #1	Testing QR Code funtionslity	MainOffice	WH	IT Department	Jodi Christia...	000001	MercBenzRacer	Incident type Accident 1
QR code name	Description	Site	Location	Department	Worker	Object	Element type	Element lookup																				
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Morne Test #1	Testing QR Code funtionslity	MainOffice	WH	IT Department	Jodi Christia...	000001	MercBenzRacer	Incident type Accident 1																				

3.5.2 View the worker certificates in the D365 mobile app

TALKING POINTS AND STEPS	MOBILE APP
<p>The worker's details will be displayed, along with his/her current certificates and valid medical tests.</p> <p>The following information is displayed for the certificates:</p> <ul style="list-style-type: none">• Description – Name of the certificate• Expiry date – When the certificate is set to expire• Require renewal – Indicates if renewal is required or not• Notes – Any notes entered for the certificate	 <p>The screenshot shows the Axnosis mobile app interface. At the top is a dark teal header with the Axnosis logo and a menu icon. Below the header is a worker profile section featuring a circular photo of a man wearing a yellow hard hat. To the right of the photo, the text reads 'Worker: Worker Test' and 'Personnel number: Number Test'. Below the photo are two tabs: 'Current certificates' (which is active) and 'Valid medicals'. The main content area displays two certificate cards. The first card is for 'CA' (Chartered accountant), with an expiry date of '30 JUN 2025' and 'Require renewal: No'. The second card is for 'SS' (Solutions Selling), with an expiry date of '30 JUN 2025' and 'Require renewal: Yes'. Both cards have a 'Notes' field and a small icon in the bottom right corner. At the bottom of the screen is a navigation bar with four icons: 'Worker' (a grid icon), 'Requests' (a person icon), 'Orders' (a document icon), and 'Results' (a flask icon). A floating action button with a plus sign in a circle is located in the bottom right corner of the main content area.</p>

3.5.3 View the worker valid fitness medicals on the D365 Lab mobile app

TALKING POINTS AND STEPS	MOBILE APP
<p>Click on the Valid medicals segment button.</p> <p>The following information is displayed for the valid medical tests:</p> <ul style="list-style-type: none">• Test date – Date of fitness medical• Expiry date – Date the fitness expires• Practitioner – Practitioner who completed the fitness medical• Approval status – Status of the medical• Fitness status – Fitness status of the worker	 <p>The screenshot shows the Axnosis mobile app interface. At the top, the status bar displays the time 12:06 and signal strength. The app header is dark blue with the Axnosis logo and a menu icon. Below the header, there is a circular profile picture of a worker wearing a yellow hard hat. To the right of the photo, the text reads 'Worker: Worker Test' and 'Personnel number: Number Test'. Below this, there are two buttons: 'Current certificates' and 'Valid medicals', with the latter being highlighted. Under the buttons, a card titled 'MediClinic PTA' displays the following information: 'TEST DATE: 06 JUN 2024', 'EXPIRY DATE: 01 JANUARY 2025', 'Practitioner: Peter Black', 'Approval status: Created', and 'Fitness status: Fit'. A small heart rate icon is visible in the bottom right corner of the card.</p>

3.5.4 View the worker certificates in Dynamics 365

TALKING POINTS AND STEPS

Go to: **Human resources > Workers > Workers**

Select the relevant worker.

Click on **Person** in the action pane.

Select **Certificates** in the Competencies field group buttons.

DYNAMICS 365

←

≡

✎ Edit

+ New

🗑 Delete

Work

Person

Leave

Compensation

Payroll

Benefits

Compliance

Time

Commerce

General

🔍

⋮

🔗

📱

💬

🔄

📧

Personal information

Identification numbers

Screenings

Personal contacts

Image

Certificates

Courses

Tests

Education

Competencies

Positions of trust

Professional experience

Skills

Development

Reviews

Talent matrix

Goals


Performance appraisal

Employee relations

Grievances

Disciplinary record




Workers (Active, Pending, Exited, All legal entities) | Standard view ▾



Ahmed Barnett 000023

Waterspider • Operations • Employee

Contoso Entertainment System USA



0.0

Years of service

Lars Giusti

Reports to

Full-time

Position type

Profile

Work history

BEE

Positions

Commerce

Links

Worker summary

Name details

Addresses

Contact information

Personal information

Skill mapping

Ahmed

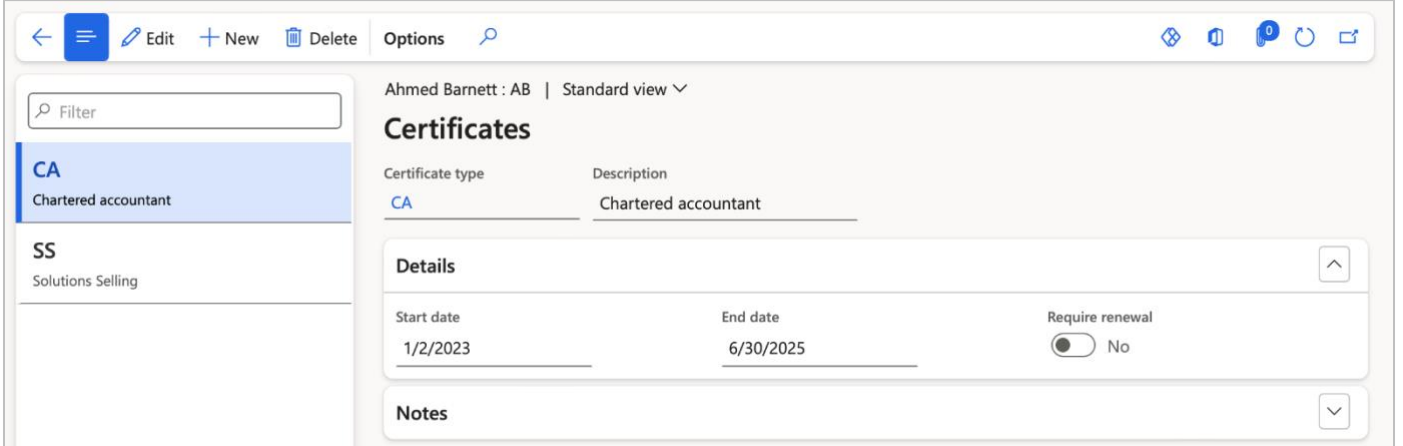
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Barnett

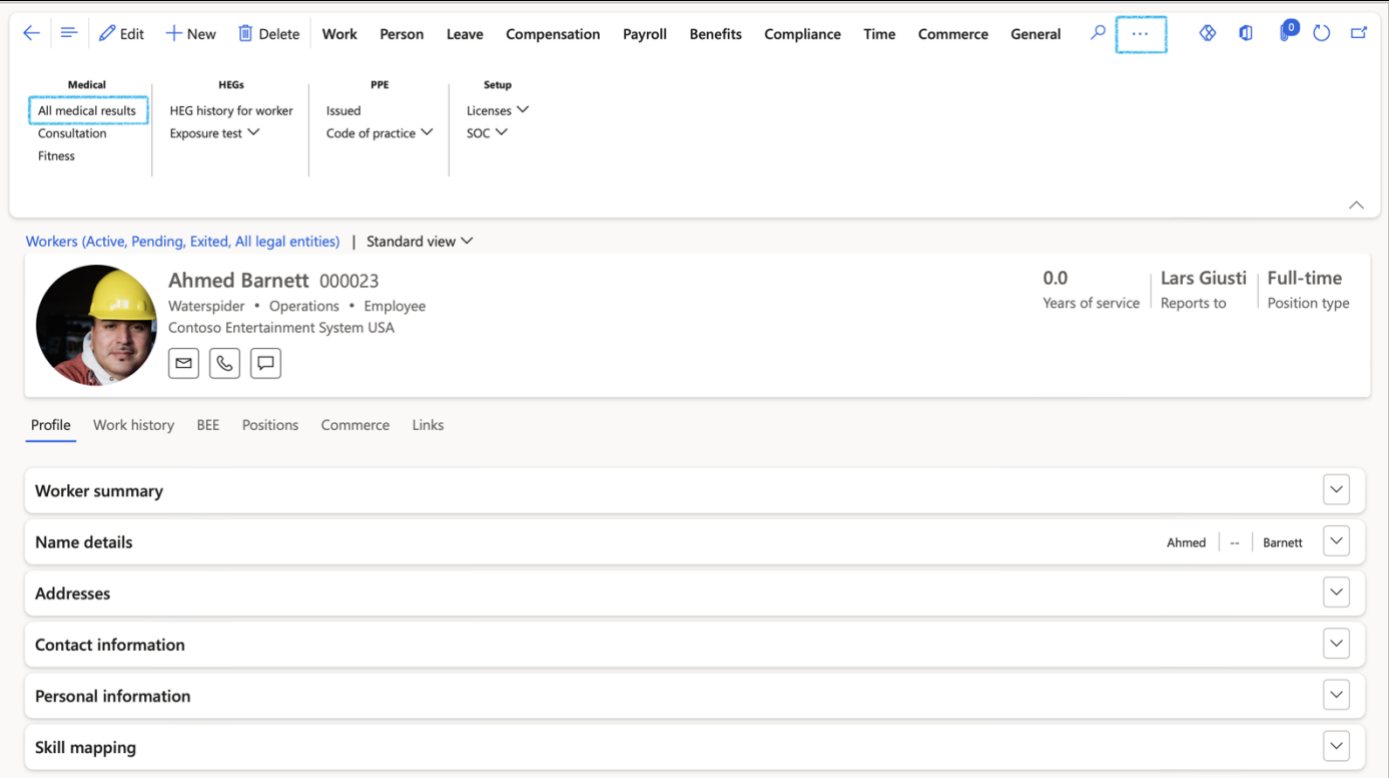
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2025-03-11

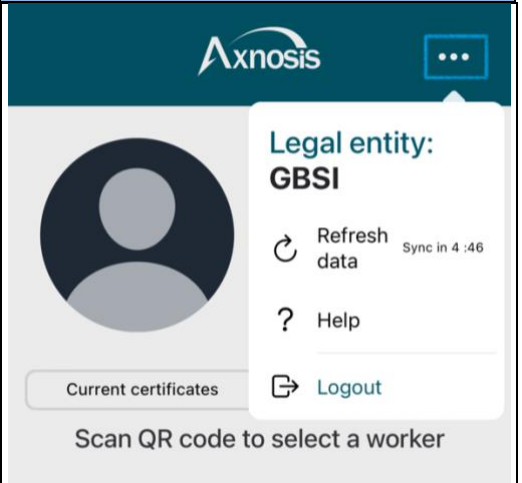
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TALKING POINTS AND STEPS	DYNAMICS 365
<p>Certificates for the worker will be listed in the filter pane. Select a certificate to view the certificate information.</p>	 <p>The screenshot shows the 'Certificates' page in Microsoft Dynamics 365 for user 'Ahmed Barnett : AB'. The page is in 'Standard view'. On the left, there is a filter pane with two categories: 'CA' (Chartered accountant) and 'SS' (Solutions Selling). The 'CA' category is selected. The main area displays the details of a certificate. The 'Certificate type' is 'CA' and the 'Description' is 'Chartered accountant'. The 'Details' section shows the 'Start date' as '1/2/2023' and the 'End date' as '6/30/2025'. There is a 'Require renewal' toggle switch set to 'No'. A 'Notes' section is also visible at the bottom.</p>

3.5.5 View the worker fitness medicals in Dynamics 365

TALKING POINTS AND STEPS	DYNAMICS 365
<p>Go to: Human resources > Workers > Workers</p> <p>Select the relevant worker.</p> <p>Click on Health and Safety in the action pane.</p> <p>Select All medical results in the Medical field group buttons.</p>	 <p>The screenshot shows the Microsoft Dynamics 365 interface for a worker profile. The top navigation bar includes options like Edit, New, Delete, Work, Person, Leave, Compensation, Payroll, Benefits, Compliance, Time, Commerce, and General. The 'Medical' field group is expanded, showing options like 'All medical results', 'Consultation', and 'Fitness'. The worker's profile for Ahmed Barnett is displayed, including his photo, name, ID (000023), role (Waterspider - Operations - Employee), and company (Contoso Entertainment System USA). The 'Worker summary' section is visible at the bottom.</p>

3.6 Viewing the App options

TALKING POINTS AND STEPS	MOBILE APP
<p>The ellipsis at the top of the screen provides the following functions:</p> <ul style="list-style-type: none">• Displays the D365 Legal entity that the user is currently logged into• The Refresh data button is used to update the app with recently captured data (via the app and D365)• The Help button opens the Axnosis Contact Support screen• Logout	 <p>The screenshot shows the Axnosis mobile app interface. At the top, there is a dark blue header with the Axnosis logo on the left and a three-dot menu icon on the right. Below the header, the main content area is light gray. On the left, there is a large circular profile picture placeholder. To the right of the profile picture, a white menu is open, displaying the following options: 'Legal entity: GBSI' (in blue), 'Refresh data' (with a circular arrow icon and 'Sync in 4 :46'), '? Help', and 'Logout' (with a door icon). Below the menu, there is a button labeled 'Current certificates' and a text prompt 'Scan QR code to select a worker'.</p>