

Dynamics GRC/HSE Release notes



Governance Risk & Compliance

Health, Safety & Environment

for

**Microsoft Dynamics 365 for Finance & Operations™**

*Dynamics GRC/HSE version* 10.33.1620.9

2025-03-19



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| Dynamics 365 FO GRC module GRC is an add-on for Dynamics 365 suite of business application software.  This software provides compelling functionality to support Governance, Risk management and Compliance. |  |
| Dynamics 365 FO HSE/OHS OHS/HSE is an add-on for Dynamics 365 suite of business application software.  This software adds to GRC in that compliance is now deeper with explicit functionality for Health, Safety and Environment as per the depicted sub-modules below. | |
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Release version

**GRC/HSE Package version:** OHSDeployablePackage\_10\_33\_1620\_9

This package was created on Microsoft Dynamics 365 for Finance and Operations:

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| **Release** | **Version** | **Build number** |
| Application release | 10.0.42 | 10.33.1620 |
| Platform release | Platform update 66 | 7.0.7452.66 |

# Enhancements:

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| Module | Description |
| Tender management | * An **RFQ email notification** can now be sent to multiple contacts of a vendor. The **RFQ notification** tick must be on for the contact and the email template selected on the RFQ header. * On the RFQ, when the **Create vote** button is clicked under the Event information Index tab, vote records are created for each **Approval team** member. * The **Create vote** button under the Event information Index tab is now only available when there is an Approval committee selected under the Committee Index tab. * All votes can be **closed** on the **All tender votes** by clicking on the new **Close all votes** button. A new **Notes** memo box was added under the grid. * A new **High-risk** field (yes/no), was added on the **Vendor** under the **Vendor profile** Fast tab. If a change is made to this field, it first needs to go through **workflow approval** before the change is applied. |
| Management of change | * On the **Purchase order**, in the **Related information** pane, a new **Change request** Fact box was added to reference linked change requests. * When a date adjustment change request is done on a **Contract** and the Change request is **approved**, the record is added under the **Renewals and termination** Fast tab will also show the status as **Approved**. * The **Approval workflow** was improved. * To avoid a **negative Contract value** on a contract when the value on the **Change request** is negative, a validation is done before the CR is approved when the **Update totals** button is clicked. |
| Contracts management | * On the **Contract**, under the **Cover page** Fast tab, **Consumption** Index tab, the **Consumption percentage** label was changed to **Consumed %** * A new **Distribute line amounts** button was added on the Contract under the **Item lines** Fast tab. This button opens a new **Distribute line amounts** dialog where the user can distribute the contract’s line amounts. * A new **Prior contract date** column was added on the **Contract**, under the **Renewals and termination** Fast tab. |

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| **Module** | **Description** |
| Compliance audits | * On the **Knowledge article** setup form, a lookup to **Other documents** was added. * The following was added on the **Worker** detail form, under the Knowledge article Fast tab for **Compliance** purposes: * **Last date** field * **Date passed** field * **Instructor** field * **Certificate of completion** button which prints a new **Certificate of completion** report. |

*Bug fixes:*

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| **Module** | **Description** |
| Management of change | * When making a renewal on an approved contract with multiple price adjustment CRs, the user could not change the stage of the contract to **Approve**.   The issue has been resolved.   * An error message was displayed stating that the total contract value does not match the sum of the item lines. The contract **Initial value** was used to do this check. The contract **Total value** is now used to do the check as it already displays the correct amount, including CRs. |
| Contracts management | * On **Closed** contracts, some fields were still editable. * The **Transactions** button which is only supposed to be visible for **Insurance** type contracts, was visible on records under **All contracts for my department**.   These issues have been resolved. |
| Tender management | When an RFQ was created for a purchase agreement, and the contract creation parameters were set to **None**, the warning **Baseline contract does not exist for solicitation type** was still shown.  The issue has been resolved. |

Release Data impact



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|  | The **Maintenance** button is there for designated user. This button repairs any possible data issues. For a full history of all Data related repairs; see table below: |

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| **Process** | **Description/notes** | **Release** |
| Fix location vs. work centres | Populate the new **LocationRecID** field with the related location associated with previously used work centre location (Location) fields on the following tables:   * OHSHazardLocations, * OHSRiskHazard, * OHSRiskHazardWizard, * OHSRiskRegister, * OHSRisksWizard, * OHSSafetyLocations, * OHSSafetyPermit, * OHSSafetyPermitLocations * OHSSafetyPermitOverlap, * OHSSafetyPlan, * OHSInvestigation | 10.0.80.10 |
| Fix risk hazards | Assigning the value "Default Risk" to the new mandatory field **RiskID** (Key field) where empty | 10.0.80.10 |
| Fix incident HRM injury link | Delete all orphaned records from the **OHSIncidentHRMInjuryLnk** table | 10.0.11785.3 |
| Populate SRS analysis enums | Still in concept phase. To provide a link between enum numerical value and value name for use with BYOD data entities. Enums available:   * OHSIncidentType, * OHSIncidentSeverityType.   Table populated: **SRSAnalysisEnums** | 10.0.11785.3 |
| Fix budget transaction lines stock\item dimension | Set **OHSInventDimId** field value to "**AllBlank**" on table **BudgetTransactionLine**, where no value was recorded. This will solve the issue of records not displaying in the form.  **Note: this step will only fix existing budget transaction records in the system. Should any new transactions be uploaded or changed via the data entity Budget Account Entries, special care needs to be taken to specify the Stock dimension = AllBlank and the Item on the excel sheet to import.** | 10.1.1366.6 |
| Update existing incidents with the new **Incident types** | Update existing incidents with the **Incident types** that are setup on the new **Incident type** setup form. (IncidentTypeRecId) | 10.17.1250.5 |
| Update existing risks with the new **Control types** | Update existing risks with the **Control types** that are setup on the new **Control type** setup form. | 10.17.1250.6 |
| Re-number GRC Question and Answer **Group lines** | Re-number GRC Question and Answer **Group line numbers** | 10.22.1561.3 |
| Fix Inspection locations: Replace Work centre-based locations with HSE locations | Populate the new **ObjectLocation** field with the related HSE location associated with previously used work centre location (**Location**) field on the following tables:   * OHSInspectionJournalName * OHSInspectionJournalTable * OHSInspectionJournalTrans * OHSInspectionHistory * OHSSchedule | 10.24.1114.3 |
| **Process** | **Description/notes** | **Release** |
| Display of non-calculation lines | Run this job to ensure data consistency and correct display of historical data. |  |
| Fix Asset counter stock dimensions  Fix Line types on Data repository lines  Delete Orphan Data repositories | Replace empty stock dimension values with a blank dimension value  Populate missing line types from reporting templates on Data repository lines  Delete data repositories for which no template, year, site, period name or month was defined. | 10.26.1087.3  10.28.1080.6  10.30.2459.4 |
| Equivalent Functional location fields | The equivalent Functional location fields will be populated where an HSE Location exists on the permit to work pool header and linked Permit to work table. | 10.30.2459.12 |