

Dynamics GRC/HSE Release notes



Governance Risk & Compliance

Health, Safety & Environment

for

**Microsoft Dynamics 365 for Finance & Operations™**

*Dynamics GRC/HSE version* 10.33.1620.27

2025-08-04



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| Dynamics 365 FO GRC module GRC is an add-on for Dynamics 365 suite of business application software.  This software provides compelling functionality to support Governance, Risk management and Compliance. |  |
| Dynamics 365 FO HSE/OHS OHS/HSE is an add-on for Dynamics 365 suite of business application software.  This software adds to GRC in that compliance is now deeper with explicit functionality for Health, Safety and Environment as per the depicted sub-modules below. | |
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Release version

**GRC/HSE Package version:** OHSDeployablePackage\_10\_33\_1620\_27

This package was created on Microsoft Dynamics 365 for Finance and Operations:

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| **Release** | **Version** | **Build number** |
| Application release | 10.0.42 | 10.33.1620 |
| Platform release | Platform update 66 | 7.0.7452.66 |

# Enhancements:

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| Module | Description |
| Enterprise risk management | * On the **Approved group risks**: a new **Department** lookup was added, filtered on theselected **Organization hierarchy**. * A new **Manager** field was added on the **Organization hierarchies** form. This is a lookup to **HRM Workers** for the approval notifications and workflow. * When a new assessment line is added under the **Assessment calculations and controls** Fast tab, **Summary** Index tab:   + The **Inherent**- and **Residual consequence** selections do not auto default with random values anymore. They remain blank until an **Inherent consequence** value is specified.   + The **Residual consequence** value now stays in sync with the **Inherent consequence** and updates accordingly until **Corrective controls** are defined which will influence the **Residual** values. * A privilege was created for **Approved group risks** (Maintain approved group risks) * The **Risk administrator** security rolenow has access to the following menu steps:   + **GRC > Risk > Approved group risks**   + **GRC > Risk > Registers > Group enterprise risk registers** |
| Contracts management | * New placeholders were added to the **Vendor invoice journal workflow** (VendInvoiceRecordingTemplate) for use in submission instructions, work item subjects, and work item instructions. Placeholders include:   + **Invoice**: Comma-separated list of unique vendor invoice numbers.   + **Vendor**: Unique vendor names from journal lines.   + **Currency**: Distinct currencies used in the journal.   + **Journal vendor total with VAT**: Total vendor line amount (multiplied by -1) plus applicable VAT.   These placeholders can dynamically populate emails and workflow notifications, enhancing clarity and relevance in communications.   * The **Contract batch alert** functionality was extended   + On the **Contract**, under the **RACI and other contacts** Fast tab, the following columns were added so that the user can indicate the type of notification the selected worker should receive:     - **Expiration notifications**     - **Consumption threshold notifications**     - **Performance bond expiration notifications** |

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| **Module** | **Description** |
| Tender management | * The **Tender cycle inquiry** now displays associated **Purchase orders**.   + **Purchase orders** that have the same Package ID as the **RFQ/Contract** will now be displayed below the grid for the selected Tender cycle line. |
| Vendor collaboration | On the **Invoicing** workspace:   * Under the **Vendor invoices** section:   + Under the **Draft** tab as well as **Submitted not approved** tab: The **Contract** column is now hidden   + A new **Contract invoices, not posted** tab was added   + A new **Posted contract invoices** tab was added |
| Investigations | * A new **My investigations** menu item was added under **OHS >Investigations**. This opens a list page of investigations filtered on the **logged in user = Employee responsible**. * The following was done on the **Investigation** under the **Cause** Fast tab:   + The **Applicable life saving** **rule** label was changed to **Life saving rule**   + The help text for the **Life saving rule** field was improved   + The **Life saving rule** field was moved to under the **Cause description** note box   + A new **Cause type** column was added to the **5 WHY** grid |
| Inspections | **Nonconformances** can now be raised form **Inspection lines**:   * A new **Raise nonconformance** button was added in the button strip under the **Lines** Fast tab * A new **Nonconformance ID** column was added to the grid under the **Lines** Fast tab |

*Bug fixes:*

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| **Module** | **Description** |
| Contracts management | * The **Contract register** workflow's Conditional decision does not convert currency. * A contract with an initial value greater than 0 and no item lines could be submitted to workflow with no error message.   These issues have been resolved. |
| Enterprise risk management | When **non-quantifiable** risk lines are consolidated, **MFL values** are now **excluded** from the calculations. |

Release Data impact



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|  | The **Maintenance** button is there for designated user. This button repairs any possible data issues. For a full history of all Data related repairs; see table below: |

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| **Process** | **Description/notes** | **Release** |
| Fix location vs. work centres | Populate the new **LocationRecID** field with the related location associated with previously used work centre location (Location) fields on the following tables:   * OHSHazardLocations, * OHSRiskHazard, * OHSRiskHazardWizard, * OHSRiskRegister, * OHSRisksWizard, * OHSSafetyLocations, * OHSSafetyPermit, * OHSSafetyPermitLocations * OHSSafetyPermitOverlap, * OHSSafetyPlan, * OHSInvestigation | 10.0.80.10 |
| Fix risk hazards | Assigning the value "Default Risk" to the new mandatory field **RiskID** (Key field) where empty | 10.0.80.10 |
| Fix incident HRM injury link | Delete all orphaned records from the **OHSIncidentHRMInjuryLnk** table | 10.0.11785.3 |
| Populate SRS analysis enums | Still in concept phase. To provide a link between enum numerical value and value name for use with BYOD data entities. Enums available:   * OHSIncidentType, * OHSIncidentSeverityType.   Table populated: **SRSAnalysisEnums** | 10.0.11785.3 |
| Fix budget transaction lines stock\item dimension | Set **OHSInventDimId** field value to "**AllBlank**" on table **BudgetTransactionLine**, where no value was recorded. This will solve the issue of records not displaying in the form.  **Note: this step will only fix existing budget transaction records in the system. Should any new transactions be uploaded or changed via the data entity Budget Account Entries, special care needs to be taken to specify the Stock dimension = AllBlank and the Item on the excel sheet to import.** | 10.1.1366.6 |
| Update existing incidents with the new **Incident types** | Update existing incidents with the **Incident types** that are setup on the new **Incident type** setup form. (IncidentTypeRecId) | 10.17.1250.5 |
| Update existing risks with the new **Control types** | Update existing risks with the **Control types** that are setup on the new **Control type** setup form. | 10.17.1250.6 |
| Re-number GRC Question and Answer **Group lines** | Re-number GRC Question and Answer **Group line numbers** | 10.22.1561.3 |
| Fix Inspection locations: Replace Work centre-based locations with HSE locations | Populate the new **ObjectLocation** field with the related HSE location associated with previously used work centre location (**Location**) field on the following tables:   * OHSInspectionJournalName * OHSInspectionJournalTable * OHSInspectionJournalTrans * OHSInspectionHistory * OHSSchedule | 10.24.1114.3 |
| **Process** | **Description/notes** | **Release** |
| Display of non-calculation lines | Run this job to ensure data consistency and correct display of historical data. |  |
| Fix Asset counter stock dimensions  Fix Line types on Data repository lines  Delete Orphan Data repositories | Replace empty stock dimension values with a blank dimension value  Populate missing line types from reporting templates on Data repository lines  Delete data repositories for which no template, year, site, period name or month was defined. | 10.26.1087.3  10.28.1080.6  10.30.2459.4 |
| Equivalent Functional location fields | The equivalent Functional location fields will be populated where an HSE Location exists on the permit to work pool header and linked Permit to work table. | 10.30.2459.12 |