

Dynamics GRC/HSE Release notes



Governance Risk & Compliance

Health, Safety & Environment

for

**Microsoft Dynamics 365 for Finance & Operations™**

*Dynamics GRC/HSE version* 10.33.1620.25

2025-07-18



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| Dynamics 365 FO GRC module GRC is an add-on for Dynamics 365 suite of business application software.  This software provides compelling functionality to support Governance, Risk management and Compliance. |  |
| Dynamics 365 FO HSE/OHS OHS/HSE is an add-on for Dynamics 365 suite of business application software.  This software adds to GRC in that compliance is now deeper with explicit functionality for Health, Safety and Environment as per the depicted sub-modules below. | |
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Release version

**GRC/HSE Package version:** OHSDeployablePackage\_10\_33\_1620\_25

This package was created on Microsoft Dynamics 365 for Finance and Operations:

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| **Release** | **Version** | **Build number** |
| Application release | 10.0.42 | 10.33.1620 |
| Platform release | Platform update 66 | 7.0.7452.66 |

# Enhancements:

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| Module | Description |
| Corporate performance management | * The **Goal measurements** dialogue that opens form the **Vendor**  no include **From date** and **To date** columns at the end of the grid**.** |
| Contracts management | * When users create a contract from a Purchase requisition or from a RFQ, the **financial dimensions** are passed to the newly created contracts. |
| Enterprise risk management | * The following lookups to **Email templates** were added on the **GRC parameters**, **Notifications** tab, **Email alerts for batch use** Fast tab:   + **Close risk line**, **Approved group risk**, **Case escalation alert**. * On **Approved group risks**:   + A new **Remove from group** button was added in the Action strip.   + A new **Due date** column was added to the end of the grid. * On the **New approved group risk** dialog, a new **Due date** field was added. * On the **Group of companies**, a new **Weighting %** columnwas added to the end of the grid. * On the Risk register lines, under the **General** Fast tab, a new **Organisation hierarchy** lookup was added, as well as a **View** button in the Button strip. * The same **Organisation hierarchy** lookup was added on the **Approved group risk** as another default value to be passed to the risk line. |
| Tender management | * After the **Technical** and **Commercial envelopes** were opened, and the Technical and Commercial **scoring frozen**, the **Envelope type** field on the Open envelope confirmation dialog now defaults to **Negotiation** when the **Open envelopes** button is clicked in the Action pane. * Before the **Commercial envelope** is opened:   + The following columns are hidden on the RFQ case **Manage replies** **Lines**:     - **Unit price, Net amount, Discount** and **Discount percentage**   + The **Bid price** field group is now hidden on the RFQ case **Manage replies** **Header**.   + On the Action pane of the RFQ Case (Replies button group) the **Compare replies** button is disabled. * Before the **Negotiation** **envelope** is opened:   + On the **RFQ Manage replies**, the **Negotiation response** column in the **Purchase quotation lines**Fast tab, is hidden. |

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| Module | Description |
| Investigations | The following was added on the **Investigation** under the **Cause** Fast tab in order to accommodate the **5 WHYs** method of investigation:   * New **5 WHYs** field group:   + **Add**, **Remove** and **Create activity** buttons   + Grid where the **5 WHY** questions can be added and linked to one another. |
| General | The symbol font images of the following tiles on the login dashboard were deprecated in PU68 but were replaced: **Claims management** and **Risk and compliance**. |

*Bug fixes:*

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| **Module** | **Description** |
| Contracts management | When a contract was submitted into **workflow**, a newly created contract became **un-editable**.  The issue has been resolved. |
| Management of change | * The **Create new purchase agreement** dialog box was not shown to the user during manual approval of a CR once the user has clicked **Approve** button. * Previously, **change request lines** on purchase agreements, which were linked to contracts, could not be released on the release order form.   These issues have been resolved. |
| General | On **Integration template for PDF services** form: When signatories were reordered, the details of the signatories were nor reordered with them.  The issue has been resolved. |

Release Data impact



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|  | The **Maintenance** button is there for designated user. This button repairs any possible data issues. For a full history of all Data related repairs; see table below: |

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| **Process** | **Description/notes** | **Release** |
| Fix location vs. work centres | Populate the new **LocationRecID** field with the related location associated with previously used work centre location (Location) fields on the following tables:   * OHSHazardLocations, * OHSRiskHazard, * OHSRiskHazardWizard, * OHSRiskRegister, * OHSRisksWizard, * OHSSafetyLocations, * OHSSafetyPermit, * OHSSafetyPermitLocations * OHSSafetyPermitOverlap, * OHSSafetyPlan, * OHSInvestigation | 10.0.80.10 |
| Fix risk hazards | Assigning the value "Default Risk" to the new mandatory field **RiskID** (Key field) where empty | 10.0.80.10 |
| Fix incident HRM injury link | Delete all orphaned records from the **OHSIncidentHRMInjuryLnk** table | 10.0.11785.3 |
| Populate SRS analysis enums | Still in concept phase. To provide a link between enum numerical value and value name for use with BYOD data entities. Enums available:   * OHSIncidentType, * OHSIncidentSeverityType.   Table populated: **SRSAnalysisEnums** | 10.0.11785.3 |
| Fix budget transaction lines stock\item dimension | Set **OHSInventDimId** field value to "**AllBlank**" on table **BudgetTransactionLine**, where no value was recorded. This will solve the issue of records not displaying in the form.  **Note: this step will only fix existing budget transaction records in the system. Should any new transactions be uploaded or changed via the data entity Budget Account Entries, special care needs to be taken to specify the Stock dimension = AllBlank and the Item on the excel sheet to import.** | 10.1.1366.6 |
| Update existing incidents with the new **Incident types** | Update existing incidents with the **Incident types** that are setup on the new **Incident type** setup form. (IncidentTypeRecId) | 10.17.1250.5 |
| Update existing risks with the new **Control types** | Update existing risks with the **Control types** that are setup on the new **Control type** setup form. | 10.17.1250.6 |
| Re-number GRC Question and Answer **Group lines** | Re-number GRC Question and Answer **Group line numbers** | 10.22.1561.3 |
| Fix Inspection locations: Replace Work centre-based locations with HSE locations | Populate the new **ObjectLocation** field with the related HSE location associated with previously used work centre location (**Location**) field on the following tables:   * OHSInspectionJournalName * OHSInspectionJournalTable * OHSInspectionJournalTrans * OHSInspectionHistory * OHSSchedule | 10.24.1114.3 |
| **Process** | **Description/notes** | **Release** |
| Display of non-calculation lines | Run this job to ensure data consistency and correct display of historical data. |  |
| Fix Asset counter stock dimensions  Fix Line types on Data repository lines  Delete Orphan Data repositories | Replace empty stock dimension values with a blank dimension value  Populate missing line types from reporting templates on Data repository lines  Delete data repositories for which no template, year, site, period name or month was defined. | 10.26.1087.3  10.28.1080.6  10.30.2459.4 |
| Equivalent Functional location fields | The equivalent Functional location fields will be populated where an HSE Location exists on the permit to work pool header and linked Permit to work table. | 10.30.2459.12 |