

Dynamics GRC/HSE Release notes



Governance Risk & Compliance

Health, Safety & Environment

for

**Microsoft Dynamics 365 for Finance & Operations™**

*Dynamics GRC/HSE version* 10.33.1620.2

2025-02-11



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| Dynamics 365 FO GRC module GRC is an add-on for Dynamics 365 suite of business application software.  This software provides compelling functionality to support Governance, Risk management and Compliance. |  |
| Dynamics 365 FO HSE/OHS OHS/HSE is an add-on for Dynamics 365 suite of business application software.  This software adds to GRC in that compliance is now deeper with explicit functionality for Health, Safety and Environment as per the depicted sub-modules below. | |
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Release version

**GRC/HSE Package version:** OHSDeployablePackage\_10\_33\_1620\_2

This package was created on Microsoft Dynamics 365 for Finance and Operations:

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| **Release** | **Version** | **Build number** |
| Application release | 10.0.42 | 10.33.1620 |
| Platform release | Platform update 66 | 7.0.7452.66 |

# Enhancements:

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| **Module** | **Description** |
| Management of change | * On the **Approval authority**:   + A new **Modify approval group** button was added in the Action pane. A new **Change approval group user** dialog opens where users can be added or removed from the **Approval group**.   + A new **Approval group users** Fact box was added in the Related information pane, displaying the users for the selected **Approval authority** record.   + The following two columns are now hidden on the list page:     - **Dimension** and **Dimension value** and replaced with     - A new **Financial dimensions** Fast tab under the grid   + The label of the **Dimension owner** column was renamed to **Approver** |
| Contracts management | * The following columns are now also displayed in the **Contract (type) classification** lookup on the **New contract** dialog:   + **Enforce for AP** (Yes/No)   + **Notification %**   + **Group contract** (Yes/No) * For user Department and the Procurement team to receive notifications when consumption of contract value reaches a certain percentage, a new slider for **Notify when consumption exceeds threshold (%)** was added on the **Contracts batch alert** dialog. * **Purchase orders** can no longer be released from **Contracts** that have been **terminated**. |
| Tender management | * A new **All tender votes** menu item was added under the **Periodic** folder on the GRC, Governance, Tender management menu.   On this new **All tender votes** form, users can choose to vote or abstain from voting on a selected RFQ case.   * On the **Scoring criteria**, **Negotiation evaluation** was added as a value on the **Include in checklist** enum. * On the **RFQ**, under the Governance Fast tab:   + Under the **Committee** Index tab, **Negotiation** was added as a value to the **Role** enum.   + Under the **Negotiation** Index tab, two buttons were added for future use:     - **Create checklist** and **Open envelope** |

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| Module | Description |
| Business continuity | * The **Create review actions** button on the Action pane of the Continuity and disaster recovery is now hidden. * A new **Periodic** folder was added to the **Business continuity** menu. The above mentioned **Create review actions** buttonis now a menu item under this new folder. |
| Enterprise legal management | On the **Vendor**, under the **Vendor profile** Fast tab, a new **Compliance obligation** Field group was added where the user can select the relevant **Organization application** and **Audit procedure**. |
| Risk management | The **Operational risk assessment** data entity was updated to include the **Process** field on the Risk register header, Jobs and work Fast tab. |
| Incidents | * On the **PDF repository**, **Incident** was added to the **Source** enum. * A new **Associations** Field group (this will create **association** records if filled in) was added on the **Report an incident** dialog, with the following lookups:   + **Supplier**   + **Customer** |

*Bug fixes:*

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| **Module** | **Description** |
| Contracts management | For group contracts: when a **Purchase agreement** was created from a **Contract**:   * The **PA amount** for one vendor was missing under the **Trading partners** Fast tab. * The **PA reference** for one item was missing under the **Item lines** Fast tab.   These issues have been resolved. |
| Incidents | On the **Incident** detail form, under the **Associations** Fast tab, the selected Risk’s ID was not being displayed.  The issue has been resolved. |

Release Data impact



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|  | The **Maintenance** button is there for designated user. This button repairs any possible data issues. For a full history of all Data related repairs; see table below: |

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| **Process** | **Description/notes** | **Release** |
| Fix location vs. work centres | Populate the new **LocationRecID** field with the related location associated with previously used work centre location (Location) fields on the following tables:   * OHSHazardLocations, * OHSRiskHazard, * OHSRiskHazardWizard, * OHSRiskRegister, * OHSRisksWizard, * OHSSafetyLocations, * OHSSafetyPermit, * OHSSafetyPermitLocations * OHSSafetyPermitOverlap, * OHSSafetyPlan, * OHSInvestigation | 10.0.80.10 |
| Fix risk hazards | Assigning the value "Default Risk" to the new mandatory field **RiskID** (Key field) where empty | 10.0.80.10 |
| Fix incident HRM injury link | Delete all orphaned records from the **OHSIncidentHRMInjuryLnk** table | 10.0.11785.3 |
| Populate SRS analysis enums | Still in concept phase. To provide a link between enum numerical value and value name for use with BYOD data entities. Enums available:   * OHSIncidentType, * OHSIncidentSeverityType.   Table populated: **SRSAnalysisEnums** | 10.0.11785.3 |
| Fix budget transaction lines stock\item dimension | Set **OHSInventDimId** field value to "**AllBlank**" on table **BudgetTransactionLine**, where no value was recorded. This will solve the issue of records not displaying in the form.  **Note: this step will only fix existing budget transaction records in the system. Should any new transactions be uploaded or changed via the data entity Budget Account Entries, special care needs to be taken to specify the Stock dimension = AllBlank and the Item on the excel sheet to import.** | 10.1.1366.6 |
| Update existing incidents with the new **Incident types** | Update existing incidents with the **Incident types** that are setup on the new **Incident type** setup form. (IncidentTypeRecId) | 10.17.1250.5 |
| Update existing risks with the new **Control types** | Update existing risks with the **Control types** that are setup on the new **Control type** setup form. | 10.17.1250.6 |
| Re-number GRC Question and Answer **Group lines** | Re-number GRC Question and Answer **Group line numbers** | 10.22.1561.3 |
| Fix Inspection locations: Replace Work centre-based locations with HSE locations | Populate the new **ObjectLocation** field with the related HSE location associated with previously used work centre location (**Location**) field on the following tables:   * OHSInspectionJournalName * OHSInspectionJournalTable * OHSInspectionJournalTrans * OHSInspectionHistory * OHSSchedule | 10.24.1114.3 |
| **Process** | **Description/notes** | **Release** |
| Display of non-calculation lines | Run this job to ensure data consistency and correct display of historical data. |  |
| Fix Asset counter stock dimensions  Fix Line types on Data repository lines  Delete Orphan Data repositories | Replace empty stock dimension values with a blank dimension value  Populate missing line types from reporting templates on Data repository lines  Delete data repositories for which no template, year, site, period name or month was defined. | 10.26.1087.3  10.28.1080.6  10.30.2459.4 |
| Equivalent Functional location fields | The equivalent Functional location fields will be populated where an HSE Location exists on the permit to work pool header and linked Permit to work table. | 10.30.2459.12 |