

Dynamics GRC/HSE Release notes



Governance Risk & Compliance

Health, Safety & Environment

for

**Microsoft Dynamics 365 for Finance & Operations™**

*Dynamics GRC/HSE version* 10.33.1620.12

2025-04-11



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| Dynamics 365 FO GRC module GRC is an add-on for Dynamics 365 suite of business application software.  This software provides compelling functionality to support Governance, Risk management and Compliance. |  |
| Dynamics 365 FO HSE/OHS OHS/HSE is an add-on for Dynamics 365 suite of business application software.  This software adds to GRC in that compliance is now deeper with explicit functionality for Health, Safety and Environment as per the depicted sub-modules below. | |
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Release version

**GRC/HSE Package version:** OHSDeployablePackage\_10\_33\_1620\_12

This package was created on Microsoft Dynamics 365 for Finance and Operations:

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| **Release** | **Version** | **Build number** |
| Application release | 10.0.42 | 10.33.1620 |
| Platform release | Platform update 66 | 7.0.7452.66 |

# Enhancements:

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| Module | Description |
| Contracts management | * A new **Contract expiry and consumption report** was created. This report captures key contract details and can be emailed to designated recipients. The Contract classification form allows defining user groups for notifications and selecting email templates. The report batch automates the distribution, sending emails to designated users based on contract expiry dates, with configurable recipient selection frequency. * On the **Contract**, under the **Sign off** Fast tab, the **Date signed** field is now a **date** **and time** field. * A new **Vendor contract expiration batch alert** dialog was added under GRC, Governance, Periodic. Users can configure batch jobs for emails to automatically be sent to vendors when their contracts are about to expire. |
| Tender management | * An **Approved** by field (view only) was added on the **Purchase requisition** under the **Governance** Fast tab. * To enable Email notifications for RFQ Q&A:   + On the **Governance, Risk and Compliance**parameters, Notifications tab, under the **Email templates for batch use** Fast tab, two new lookups to email templates were added:   + **RFQ questions**   + **RFQ answers** * A new slider was added to the **Question** form, before a Vendor submits the question, with label ‘**Send question email***’.* If this is set to yes, an email will be sent to notify internal business users of the question. |
| Management of change | * On the GRC parameters, General tab, **Sourcing and tender governance** Fast tab, a new field group was added which includes a new **Use total cost impact** slider (yes/no enum). This new enum controls the default value of the **"Use total cost impact"** enum on the **Change request header**. * The following changes were made to the **MOC workflow**:   + Users are now able to specify which value must be used in the approval authority line matching.   + We used to do an exact match on the **financial dimensions** between a CR and a line on the approval authority. **New functionality** was added to ignore/bypass certain financial dimensions when doing the approval authority line matching. |

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| **Module** | **Description** |
| Corporate performance management | * The following new menu items and forms were added under **Asset management, Fuel management:**   + **Tag sets**. This form only shows tag sets where the **Where used enum = Fuel management.**   + **Tag transactions** * The following menu items under **GRC, Operational and sustainability reporting**, were copied to **Asset management, Fuel management** for   + **Reporting template**   + **Reporting data** * **Fuel management** was added to the **Utilities register**. When the **Fuel issue history** button on the Utilities register is clicked it triggers a script to read the data from the asset counters and inserts it into the **Utilities register** without duplicating / overwriting the existing records. * On the **Reporting data** form, the **Fetch from source** button now includes **Asset counters**. |
| Risk management | A new **Additional description** column to the **Hazard** form. Any description added to this new field will then default into the existing **Additional description** field which already exists on the **Risk** form. |
| Permits to work | Users are now prompted with a yellow line on the **Create permit to work** dialog to enter a **Due date**. |
| Incidents | On the **Worker**, in the Action pane, **Health and safety** tab, a new **Incidents/Events** button was added. This button opens the **All reported incidents** list page, filtered on where the active user is the **Reported by worker**. |

*Bug fixes:*

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| **Module** | **Description** |
| Contracts management | After contract was approved, key fields like **Initial value** remained modifiable.  The issue has been resolved. |
| Management of change | When a new **Change request** was created from the CR list page, the **Financial dimensions were** not carried to the selected reference (Contract, Purchase order, Asset or Project).  The issue has been resolved. |
| Corporate performance management | On the **Worker**, under the Knowledge articles Fast tab, the **Certificate of completion** button could be clicked even when the **Date passed** field was blank.  The issue has been resolved. |

Release Data impact



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|  | The **Maintenance** button is there for designated user. This button repairs any possible data issues. For a full history of all Data related repairs; see table below: |

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| **Process** | **Description/notes** | **Release** |
| Fix location vs. work centres | Populate the new **LocationRecID** field with the related location associated with previously used work centre location (Location) fields on the following tables:   * OHSHazardLocations, * OHSRiskHazard, * OHSRiskHazardWizard, * OHSRiskRegister, * OHSRisksWizard, * OHSSafetyLocations, * OHSSafetyPermit, * OHSSafetyPermitLocations * OHSSafetyPermitOverlap, * OHSSafetyPlan, * OHSInvestigation | 10.0.80.10 |
| Fix risk hazards | Assigning the value "Default Risk" to the new mandatory field **RiskID** (Key field) where empty | 10.0.80.10 |
| Fix incident HRM injury link | Delete all orphaned records from the **OHSIncidentHRMInjuryLnk** table | 10.0.11785.3 |
| Populate SRS analysis enums | Still in concept phase. To provide a link between enum numerical value and value name for use with BYOD data entities. Enums available:   * OHSIncidentType, * OHSIncidentSeverityType.   Table populated: **SRSAnalysisEnums** | 10.0.11785.3 |
| Fix budget transaction lines stock\item dimension | Set **OHSInventDimId** field value to "**AllBlank**" on table **BudgetTransactionLine**, where no value was recorded. This will solve the issue of records not displaying in the form.  **Note: this step will only fix existing budget transaction records in the system. Should any new transactions be uploaded or changed via the data entity Budget Account Entries, special care needs to be taken to specify the Stock dimension = AllBlank and the Item on the excel sheet to import.** | 10.1.1366.6 |
| Update existing incidents with the new **Incident types** | Update existing incidents with the **Incident types** that are setup on the new **Incident type** setup form. (IncidentTypeRecId) | 10.17.1250.5 |
| Update existing risks with the new **Control types** | Update existing risks with the **Control types** that are setup on the new **Control type** setup form. | 10.17.1250.6 |
| Re-number GRC Question and Answer **Group lines** | Re-number GRC Question and Answer **Group line numbers** | 10.22.1561.3 |
| Fix Inspection locations: Replace Work centre-based locations with HSE locations | Populate the new **ObjectLocation** field with the related HSE location associated with previously used work centre location (**Location**) field on the following tables:   * OHSInspectionJournalName * OHSInspectionJournalTable * OHSInspectionJournalTrans * OHSInspectionHistory * OHSSchedule | 10.24.1114.3 |
| **Process** | **Description/notes** | **Release** |
| Display of non-calculation lines | Run this job to ensure data consistency and correct display of historical data. |  |
| Fix Asset counter stock dimensions  Fix Line types on Data repository lines  Delete Orphan Data repositories | Replace empty stock dimension values with a blank dimension value  Populate missing line types from reporting templates on Data repository lines  Delete data repositories for which no template, year, site, period name or month was defined. | 10.26.1087.3  10.28.1080.6  10.30.2459.4 |
| Equivalent Functional location fields | The equivalent Functional location fields will be populated where an HSE Location exists on the permit to work pool header and linked Permit to work table. | 10.30.2459.12 |