

Dynamics GRC/HSE Release notes



Governance Risk & Compliance

Health, Safety & Environment

for

**Microsoft Dynamics 365 for Finance & Operations™**

*Dynamics GRC/HSE version* 10.33.1620.10

2025-03-26



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| Dynamics 365 FO GRC module GRC is an add-on for Dynamics 365 suite of business application software.  This software provides compelling functionality to support Governance, Risk management and Compliance. |  |
| Dynamics 365 FO HSE/OHS OHS/HSE is an add-on for Dynamics 365 suite of business application software.  This software adds to GRC in that compliance is now deeper with explicit functionality for Health, Safety and Environment as per the depicted sub-modules below. | |
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Release version

**GRC/HSE Package version:** OHSDeployablePackage\_10\_33\_1620\_10

This package was created on Microsoft Dynamics 365 for Finance and Operations:

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| **Release** | **Version** | **Build number** |
| Application release | 10.0.42 | 10.33.1620 |
| Platform release | Platform update 66 | 7.0.7452.66 |

# Enhancements:

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| Module | Description |
| Corporate performance management | * When a new record is created from the **KRI & goals** menu item under **GRC**, the **GRC only** slider will by default be on **Yes**. * On the **Vendor**, under the **Performance** Fast tab, **Start date** and **End date** were added as displays in the **Goal** lookup. * The **Rating models** menu item and form under HR were copied to **GRC, Performance, Setup for performance.** * Under Asset management, **Fuel management** folder, a new **Dipstick reading** menu item was added. * An Item filter was added to the existing **Fuel bulk receipt report**. |
| Contracts management | * A new **Add contract line distribution** button was added on the **Breakdown of voucher** form in the button strip of the **Overview** grid. This button opens the **Distribute line amounts** dialog which allows users to map contract line distributions to the invoice lines. * When a **Contract** is linked to an **Invoice journal**, the **Name** of the **Contract** will be displayed on the **Invoice journal inquiry**. * For audit trail purposes, when a contract record is submitted to workflow: On the **Contract**, under the **Sign-off** Fast tab, a new **Submitted** column was added which will be ticked. * A new **Performance bond expiration** date field was added on the Contract. * On the **Contract**, under the **Renewals and terminations** Fast tab, a new column was added for **Prior total value**. * The **Contract expiry and consumption report** will now be automatically generated and emailed as an attachment to the employee responsible for the contract and the relevant user group. The report will include contracts that are either **approaching their expiry date**, or have exceeded their consumption threshold. This scheduled report distribution will be sent each time the batch job runs, providing timely updates on contracts that require attention, improving contract management and oversight. * New **security role privileges** have been introduced to grant or deny users access to submitting and approving contract register workflows. This enhancement provides more **flexibility** in the approval process by allowing designated users to manage workflow submissions and approvals. |

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| **Module** | **Description** |
| Tender management | * On the RFQ, under the Governance Fast tab, **Negotiation** Index tab:   + A new **Negotiation analysis** button was added   + A new **Checklist** column (yes/no) was added to the grid * On the **Purchase requisition**:   + Under the **Lines** view, a new **Primary vendor** column (yes/no) was added to the grid.   + Under the **Heade**r view, Governance Fast tab, a new read only **Approved by** field was added. This field will be populated when the user approves the record via workflow. * The development that was done to allow **multiple RFQ notifications** to be sent was reversed, as it is standard Microsoft functionality. |
| Management of change | * On the **Create change request** dialog, the user can now only select one of the following: **Contract, Purchase order, Project** or **Asset**. If one of these is selected, the other lookups will be greyed out. * For more control with the **MOC security roles**, the following standard Microsoft Privileges were copied:   + **View engineering change requests**   + **Maintain engineering change requests**   These two privileges can now be assigned to the relevant Roles/Duties to allow maintaining/viewing of certain buttons and Fast tabs. |

*Bug fixes:*

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| **Module** | **Description** |
| Tender management | **Certification types** were not configured, so when the Vendor completed the **Registration wizard**, the **Vendor request** was blank.  The issue has been resolved. |

Release Data impact



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|  | The **Maintenance** button is there for designated user. This button repairs any possible data issues. For a full history of all Data related repairs; see table below: |

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| **Process** | **Description/notes** | **Release** |
| Fix location vs. work centres | Populate the new **LocationRecID** field with the related location associated with previously used work centre location (Location) fields on the following tables:   * OHSHazardLocations, * OHSRiskHazard, * OHSRiskHazardWizard, * OHSRiskRegister, * OHSRisksWizard, * OHSSafetyLocations, * OHSSafetyPermit, * OHSSafetyPermitLocations * OHSSafetyPermitOverlap, * OHSSafetyPlan, * OHSInvestigation | 10.0.80.10 |
| Fix risk hazards | Assigning the value "Default Risk" to the new mandatory field **RiskID** (Key field) where empty | 10.0.80.10 |
| Fix incident HRM injury link | Delete all orphaned records from the **OHSIncidentHRMInjuryLnk** table | 10.0.11785.3 |
| Populate SRS analysis enums | Still in concept phase. To provide a link between enum numerical value and value name for use with BYOD data entities. Enums available:   * OHSIncidentType, * OHSIncidentSeverityType.   Table populated: **SRSAnalysisEnums** | 10.0.11785.3 |
| Fix budget transaction lines stock\item dimension | Set **OHSInventDimId** field value to "**AllBlank**" on table **BudgetTransactionLine**, where no value was recorded. This will solve the issue of records not displaying in the form.  **Note: this step will only fix existing budget transaction records in the system. Should any new transactions be uploaded or changed via the data entity Budget Account Entries, special care needs to be taken to specify the Stock dimension = AllBlank and the Item on the excel sheet to import.** | 10.1.1366.6 |
| Update existing incidents with the new **Incident types** | Update existing incidents with the **Incident types** that are setup on the new **Incident type** setup form. (IncidentTypeRecId) | 10.17.1250.5 |
| Update existing risks with the new **Control types** | Update existing risks with the **Control types** that are setup on the new **Control type** setup form. | 10.17.1250.6 |
| Re-number GRC Question and Answer **Group lines** | Re-number GRC Question and Answer **Group line numbers** | 10.22.1561.3 |
| Fix Inspection locations: Replace Work centre-based locations with HSE locations | Populate the new **ObjectLocation** field with the related HSE location associated with previously used work centre location (**Location**) field on the following tables:   * OHSInspectionJournalName * OHSInspectionJournalTable * OHSInspectionJournalTrans * OHSInspectionHistory * OHSSchedule | 10.24.1114.3 |
| **Process** | **Description/notes** | **Release** |
| Display of non-calculation lines | Run this job to ensure data consistency and correct display of historical data. |  |
| Fix Asset counter stock dimensions  Fix Line types on Data repository lines  Delete Orphan Data repositories | Replace empty stock dimension values with a blank dimension value  Populate missing line types from reporting templates on Data repository lines  Delete data repositories for which no template, year, site, period name or month was defined. | 10.26.1087.3  10.28.1080.6  10.30.2459.4 |
| Equivalent Functional location fields | The equivalent Functional location fields will be populated where an HSE Location exists on the permit to work pool header and linked Permit to work table. | 10.30.2459.12 |