

Dynamics GRC/HSE Release notes



Governance Risk & Compliance

Health, Safety & Environment

for

**Microsoft Dynamics 365 for Finance & Operations™**

*Dynamics GRC/HSE version* 10.31.2111.8

2024-09-19



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| Dynamics 365 FO GRC module GRC is an add-on for Dynamics 365 suite of business application software.  This software provides compelling functionality to support Governance, Risk management and Compliance. |  |
| Dynamics 365 FO HSE/OHS OHS/HSE is an add-on for Dynamics 365 suite of business application software.  This software adds to GRC in that compliance is now deeper with explicit functionality for Health, Safety and Environment as per the depicted sub-modules below. | |
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Release version

**GRC/HSE Package version:** OHSDeployablePackage\_10\_31\_2111\_8

This package was created on Microsoft Dynamics 365 for Finance and Operations:

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| **Release** | **Version** | **Build number** |
| Application release | 10.0.40 | 10.31.2111 |
| Platform release | Platform update 64 | 7.0.7279.51 |

# Enhancements:

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| **Module** | **Description** |
| Meetings management | The following was done on the **Board meeting accrual** form:   * The **Email** **button** was enabled * A **MS standard workflow** status field was added (As read only for now) |
| Contract management | * A **Contract** lookup was added on the **Purchase requisition.**   + A validation against the **Line items** on the selected **Contract**, was added on the **Items** under the **Purchase requisition lines** Fast tab   + A validation against the **Trading partners** on the selected **Contract**, was added on the **Vendor accounts** under the **Purchase requisition lines** Fast tab * A **Contract** lookup (with the same validations as mentioned above) was added on the **Invoice journal** under the **General** Index tab. * The following fields on the **standard Microsoft** ‘**Create purchase agreement**’ dialog are now hidden:   + **Contract**   + **Contract value enforce** |
| Case management | * The following new menu items were added under **Common, Cases**:   (Records under these menu items are filtered based on the **Case category**)   * + **All audit cases**   + **All legal cases**   + **All forensic cases** * On the **Advanced case management** workspace:   + The **Case summary** label was changed to **Trading partners case summary**   + A **Vendor** filter was added under the **Trading partners case summary** section |
| Vendor self service | A new Fast tab was added on the **Vendor information** workspace to display **Documents that will expire in 30 days**. |

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| **Module** | **Description** |
| Tender management | * On the **Solicitation type**:   + The help text for the **Bid opening** field was improved.   + The **Create reply tasks** slider’s label was changed to **Create manage reply tasks**.     - If this slider is set to **No**, the **Create task** and **Show tasks** buttons on the **Manage replies** form will be hidden. * **Tasks** can now be created for users from the **Manage replies** form. * The **View envelope** button is now enabled on the **Technical** and **Commercial** checklist feedback forms.   + The following **filters** were added to this button:     - **Vendor**     - **Technical/Commercial** flag on the attachment * The **Use for** field was added on the **Attachment** forms opened from the following buttons:   + **Manage replies lines**, under the **Purchase quotation lines** Fast tab, **Bid line attachment** button   + **Edit RFQ reply**, **Lines** Fast tab, **Bid line attachment** button   + **Edit RFQ reply**, **Lines** Fast tab, **RFQ line attachment** button * The following label was changed on the **Procurement initiation form** report:   + **Weighting** is now **Weighting (Commercial % / Technical %)** * **Questionnaires** on RFQs can now be flagged as **used for Technical** or **Commercial**   + On the **RFQ** header, under the **Questionnaires** Fast tab, a **Used for** column was added to the grid   + On **Questionnaires**, under the **General** Fast tab, a **Used for** field was added. |

*Bug fixes:*

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| **Module** | **Description** |
| Safety and security | * An error was popping up from the **Safety management list page**. * The **Contractor safety and security** menu item was missing for registered prospective vendors.   These issues have been resolved. |

Release Data impact



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|  | The **Maintenance** button is there for designated user. This button repairs any possible data issues. For a full history of all Data related repairs; see table below: |

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| **Process** | **Description/notes** | **Release** |
| Fix location vs. work centres | Populate the new **LocationRecID** field with the related location associated with previously used work centre location (Location) fields on the following tables:   * OHSHazardLocations, * OHSRiskHazard, * OHSRiskHazardWizard, * OHSRiskRegister, * OHSRisksWizard, * OHSSafetyLocations, * OHSSafetyPermit, * OHSSafetyPermitLocations * OHSSafetyPermitOverlap, * OHSSafetyPlan, * OHSInvestigation | 10.0.80.10 |
| Fix risk hazards | Assigning the value "Default Risk" to the new mandatory field **RiskID** (Key field) where empty | 10.0.80.10 |
| Fix incident HRM injury link | Delete all orphaned records from the **OHSIncidentHRMInjuryLnk** table | 10.0.11785.3 |
| Populate SRS analysis enums | Still in concept phase. To provide a link between enum numerical value and value name for use with BYOD data entities. Enums available:   * OHSIncidentType, * OHSIncidentSeverityType.   Table populated: **SRSAnalysisEnums** | 10.0.11785.3 |
| Fix budget transaction lines stock\item dimension | Set **OHSInventDimId** field value to "**AllBlank**" on table **BudgetTransactionLine**, where no value was recorded. This will solve the issue of records not displaying in the form.  **Note: this step will only fix existing budget transaction records in the system. Should any new transactions be uploaded or changed via the data entity Budget Account Entries, special care needs to be taken to specify the Stock dimension = AllBlank and the Item on the excel sheet to import.** | 10.1.1366.6 |
| Update existing incidents with the new **Incident types** | Update existing incidents with the **Incident types** that are setup on the new **Incident type** setup form. (IncidentTypeRecId) | 10.17.1250.5 |
| Update existing risks with the new **Control types** | Update existing risks with the **Control types** that are setup on the new **Control type** setup form. | 10.17.1250.6 |
| Re-number GRC Question and Answer **Group lines** | Re-number GRC Question and Answer **Group line numbers** | 10.22.1561.3 |
| Fix Inspection locations: Replace Work centre-based locations with HSE locations | Populate the new **ObjectLocation** field with the related HSE location associated with previously used work centre location (**Location**) field on the following tables:   * OHSInspectionJournalName * OHSInspectionJournalTable * OHSInspectionJournalTrans * OHSInspectionHistory * OHSSchedule | 10.24.1114.3 |
| **Process** | **Description/notes** | **Release** |
| Display of non-calculation lines | Run this job to ensure data consistency and correct display of historical data. |  |
| Fix Asset counter stock dimensions  Fix Line types on Data repository lines  Delete Orphan Data repositories | Replace empty stock dimension values with a blank dimension value  Populate missing line types from reporting templates on Data repository lines  Delete data repositories for which no template, year, site, period name or month was defined. | 10.26.1087.3  10.28.1080.6  10.30.2459.4 |
| Equivalent Functional location fields | The equivalent Functional location fields will be populated where an HSE Location exists on the permit to work pool header and linked Permit to work table. | 10.30.2459.12 |