

Dynamics GRC/HSE Release notes



Governance Risk & Compliance

Health, Safety & Environment

for

**Microsoft Dynamics 365 for Finance & Operations™**

*Dynamics GRC/HSE version* 10.31.2111.5

2024-08-26



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| Dynamics 365 FO GRC module GRC is an add-on for Dynamics 365 suite of business application software.  This software provides compelling functionality to support Governance, Risk management and Compliance. |  |
| Dynamics 365 FO HSE/OHS OHS/HSE is an add-on for Dynamics 365 suite of business application software.  This software adds to GRC in that compliance is now deeper with explicit functionality for Health, Safety and Environment as per the depicted sub-modules below. | |
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Release version

**GRC/HSE Package version:** OHSDeployablePackage\_10\_31\_2111\_5

This package was created on Microsoft Dynamics 365 for Finance and Operations:

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| **Release** | **Version** | **Build number** |
| Application release | 10.0.40 | 10.31.2111 |
| Platform release | Platform update 64 | 7.0.7279.51 |

# Enhancements:

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| **Module** | **Description** |
| Contract management | * The **Copy** button is now only on records where the **Baseline** slider = **Yes**. * The help text for the **Copy** button was improved. * On the **Contract**, under the **Item lines** Fast tab, the following columns are now noneditable:   + **Purchase agreement**   + **Change request** * When a Purchase agreement is created from a **contract**, the following filter is applied on the **Purchase agreement classification** lookup: Contract value enforce = either yes or no, according to the setting on the **Contract classification**. * When the **Update purchase agreement** button under the **Item lines** Fast tab is clicked, a new dialog opens. * The following columns were added to all the **Policies, contracts and reports** list pages:   + **Master** – indicates records where the **Master** slider is on **Yes**   + **Amendment** - indicates records where the **Amendment** slider is on **Yes** * The **Currency** field on the **Create new contract** dialog is now mandatory. * A new addition to the **Contract report**, is that **Amendments** are now printed when the **Amendment** slider = **Yes**. |
| Tender management | * On the **Solicitation type**, under the **Governance** Fast tab, an **Envelope opening** field was added. * On the **Procurement plan header**, under the **Planning and approvals** Fast tab:   + The “**Other**” value on the **Envelope opening** enum, was changed to “**Single**”.   + The **Technical envelope** and **Commercial envelope** fields were changed from **date** fields to **date** **and time** fields. * On the **Checklist feedback** form, a new **View envelope** button was added. (For future use) * Two buttons were added on the **RFQ** **lines**, under the **Purchase quotation lines** Fast tab:   + **Negotiation**   + **Send email to vendor** |
| Meeting management | * An **Auto calculate** function was added to **Board meeting accruals**. |

*Bug fixes:*

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| **Module** | **Description** |
| Contract management | * There was a bug on the **Parent** dropdown on the **Contract,** which now also contains the **version** **number**. * When a new **version** of a contract was created, the **clauses** were not copied to the new record. * “**Ghost**” records were presented when Contract records were **Terminated**.   These issues have been resolved. |

Release Data impact



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|  | The **Maintenance** button is there for designated user. This button repairs any possible data issues. For a full history of all Data related repairs; see table below: |

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| **Process** | **Description/notes** | **Release** |
| Fix location vs. work centres | Populate the new **LocationRecID** field with the related location associated with previously used work centre location (Location) fields on the following tables:   * OHSHazardLocations, * OHSRiskHazard, * OHSRiskHazardWizard, * OHSRiskRegister, * OHSRisksWizard, * OHSSafetyLocations, * OHSSafetyPermit, * OHSSafetyPermitLocations * OHSSafetyPermitOverlap, * OHSSafetyPlan, * OHSInvestigation | 10.0.80.10 |
| Fix risk hazards | Assigning the value "Default Risk" to the new mandatory field **RiskID** (Key field) where empty | 10.0.80.10 |
| Fix incident HRM injury link | Delete all orphaned records from the **OHSIncidentHRMInjuryLnk** table | 10.0.11785.3 |
| Populate SRS analysis enums | Still in concept phase. To provide a link between enum numerical value and value name for use with BYOD data entities. Enums available:   * OHSIncidentType, * OHSIncidentSeverityType.   Table populated: **SRSAnalysisEnums** | 10.0.11785.3 |
| Fix budget transaction lines stock\item dimension | Set **OHSInventDimId** field value to "**AllBlank**" on table **BudgetTransactionLine**, where no value was recorded. This will solve the issue of records not displaying in the form.  **Note: this step will only fix existing budget transaction records in the system. Should any new transactions be uploaded or changed via the data entity Budget Account Entries, special care needs to be taken to specify the Stock dimension = AllBlank and the Item on the excel sheet to import.** | 10.1.1366.6 |
| Update existing incidents with the new **Incident types** | Update existing incidents with the **Incident types** that are setup on the new **Incident type** setup form. (IncidentTypeRecId) | 10.17.1250.5 |
| Update existing risks with the new **Control types** | Update existing risks with the **Control types** that are setup on the new **Control type** setup form. | 10.17.1250.6 |
| Re-number GRC Question and Answer **Group lines** | Re-number GRC Question and Answer **Group line numbers** | 10.22.1561.3 |
| Fix Inspection locations: Replace Work centre-based locations with HSE locations | Populate the new **ObjectLocation** field with the related HSE location associated with previously used work centre location (**Location**) field on the following tables:   * OHSInspectionJournalName * OHSInspectionJournalTable * OHSInspectionJournalTrans * OHSInspectionHistory * OHSSchedule | 10.24.1114.3 |
| **Process** | **Description/notes** | **Release** |
| Display of non-calculation lines | Run this job to ensure data consistency and correct display of historical data. |  |
| Fix Asset counter stock dimensions  Fix Line types on Data repository lines  Delete Orphan Data repositories | Replace empty stock dimension values with a blank dimension value  Populate missing line types from reporting templates on Data repository lines  Delete data repositories for which no template, year, site, period name or month was defined. | 10.26.1087.3  10.28.1080.6  10.30.2459.4 |
| Equivalent Functional location fields | The equivalent Functional location fields will be populated where an HSE Location exists on the permit to work pool header and linked Permit to work table. | 10.30.2459.12 |