

Dynamics GRC/HSE Release notes



Governance Risk & Compliance

Health, Safety & Environment

for

**Microsoft Dynamics 365 for Finance & Operations™**

*Dynamics GRC/HSE version* 10.31.2111.23

2025-01-24



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| Dynamics 365 FO GRC module GRC is an add-on for Dynamics 365 suite of business application software.  This software provides compelling functionality to support Governance, Risk management and Compliance. |  |
| Dynamics 365 FO HSE/OHS OHS/HSE is an add-on for Dynamics 365 suite of business application software.  This software adds to GRC in that compliance is now deeper with explicit functionality for Health, Safety and Environment as per the depicted sub-modules below. | |
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Release version

**GRC/HSE Package version:** OHSDeployablePackage\_10\_31\_2111\_23

This package was created on Microsoft Dynamics 365 for Finance and Operations:

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| **Release** | **Version** | **Build number** |
| Application release | 10.0.40 | 10.31.2111 |
| Platform release | Platform update 64 | 7.0.7279.51 |

# Enhancements:

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| Module | Description |
| Tender management | * On the **Solicitation type**:   + A new **Mask solicitation type** slider was added under the **Other** field group. This will hide the content of the fields on the bidding portal.   + A new **Mandatory certification** button was added in the Action pane. This button opens a dialog where the user can specify a list of certifications that are required to be uploaded by bidding vendors.     - On the **Attachments** form, a new **Certification type** lookup was added.     - A validation then takes place on closing of the form, checking whether vendors have uploaded these documents. |
| Business continuity | * On the **Business process template** header:   + Two numeric fields were added:     - **Minimum workers**     - **Total workers required**   + A new **Type** field was added, with the following enum values:     - **Internal**     - **Contract** * On the **Continuity and disaster recovery** header:   + Under the **General** Fast tab:     - A new **MTPD** (Maximum Tolerable Period of Disruption) free text field was added     - A new **Time frame** free text field was added     - A new **Compliance obligation** lookup field was added   + Under the **Background** Fast tab: The **Objective** label was changed to **Objective (MBCO)** to indicate the Minimum Business Continuity Objective.   + Under the **Target** Fast tab, **Business process** Index tab:     - A new **Primary** column was added to the front of the grid.     - Two display methods were added at the end of the grid; **Total personnel required** and **Minimum personnel**     - A new note box for **Additional comments** was added below the grid.   + Under the **Target** Fast tab, **Objects** Index tab; a new **Qty** column was added in the grid.   + A new **SPOF** (Single point of failure) column was added to the end of the grid under each of the Index tabs under the Target Fast tab. |

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| **Module** | **Description** |
| Management of change | * On the **Change request**:   + Two display methods were added under the **Changes to** Fast tab: **Approved CRs** and **Total value** to give a complete view of the contract values.   + The **Expense budget totals** are now displayed under the **Funding** Fast tab. * On the **Create change request** dialog:   + A filter was added on the **Contract** lookup. (Archived contracts are now excluded from the list).   + The **Currency** field is now by default populated with the currency on the selected contract. |
| Contract management | When a **Purchase agreement** is created from a **Contract**, the **currency** on the PA will by default be the same as the currency on the Contract. |
| General | * A new **Root cause** lookup was added on the **Case** detail form, under the **Symptoms, faults and remedies** Fast tab. * A prefix was added to the **Description** of the **OHS and GRC workflows** to indicate the workflow type, for 'Business events' purpose. |
| Permits to work | **Safety plans** can now be copied. (A new **Copy** button was added in the Action pane on the **Safety plan**.) |

*Bug fixes:*

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| **Module** | **Description** |
| Contract management | * An error message came up when a new **contract** was created from a **Baseline contract**. * When the **Create PA** button was clicked on a **Group Contract**, a PA was not referenced correctly.   These issues have been resolved. |

Release Data impact



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|  | The **Maintenance** button is there for designated user. This button repairs any possible data issues. For a full history of all Data related repairs; see table below: |

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| **Process** | **Description/notes** | **Release** |
| Fix location vs. work centres | Populate the new **LocationRecID** field with the related location associated with previously used work centre location (Location) fields on the following tables:   * OHSHazardLocations, * OHSRiskHazard, * OHSRiskHazardWizard, * OHSRiskRegister, * OHSRisksWizard, * OHSSafetyLocations, * OHSSafetyPermit, * OHSSafetyPermitLocations * OHSSafetyPermitOverlap, * OHSSafetyPlan, * OHSInvestigation | 10.0.80.10 |
| Fix risk hazards | Assigning the value "Default Risk" to the new mandatory field **RiskID** (Key field) where empty | 10.0.80.10 |
| Fix incident HRM injury link | Delete all orphaned records from the **OHSIncidentHRMInjuryLnk** table | 10.0.11785.3 |
| Populate SRS analysis enums | Still in concept phase. To provide a link between enum numerical value and value name for use with BYOD data entities. Enums available:   * OHSIncidentType, * OHSIncidentSeverityType.   Table populated: **SRSAnalysisEnums** | 10.0.11785.3 |
| Fix budget transaction lines stock\item dimension | Set **OHSInventDimId** field value to "**AllBlank**" on table **BudgetTransactionLine**, where no value was recorded. This will solve the issue of records not displaying in the form.  **Note: this step will only fix existing budget transaction records in the system. Should any new transactions be uploaded or changed via the data entity Budget Account Entries, special care needs to be taken to specify the Stock dimension = AllBlank and the Item on the excel sheet to import.** | 10.1.1366.6 |
| Update existing incidents with the new **Incident types** | Update existing incidents with the **Incident types** that are setup on the new **Incident type** setup form. (IncidentTypeRecId) | 10.17.1250.5 |
| Update existing risks with the new **Control types** | Update existing risks with the **Control types** that are setup on the new **Control type** setup form. | 10.17.1250.6 |
| Re-number GRC Question and Answer **Group lines** | Re-number GRC Question and Answer **Group line numbers** | 10.22.1561.3 |
| Fix Inspection locations: Replace Work centre-based locations with HSE locations | Populate the new **ObjectLocation** field with the related HSE location associated with previously used work centre location (**Location**) field on the following tables:   * OHSInspectionJournalName * OHSInspectionJournalTable * OHSInspectionJournalTrans * OHSInspectionHistory * OHSSchedule | 10.24.1114.3 |
| **Process** | **Description/notes** | **Release** |
| Display of non-calculation lines | Run this job to ensure data consistency and correct display of historical data. |  |
| Fix Asset counter stock dimensions  Fix Line types on Data repository lines  Delete Orphan Data repositories | Replace empty stock dimension values with a blank dimension value  Populate missing line types from reporting templates on Data repository lines  Delete data repositories for which no template, year, site, period name or month was defined. | 10.26.1087.3  10.28.1080.6  10.30.2459.4 |
| Equivalent Functional location fields | The equivalent Functional location fields will be populated where an HSE Location exists on the permit to work pool header and linked Permit to work table. | 10.30.2459.12 |