

Dynamics GRC/HSE Release notes



Governance Risk & Compliance

Health, Safety & Environment

for

**Microsoft Dynamics 365 for Finance & Operations™**

*Dynamics GRC/HSE version* 10.31.2111.22

2025-01-20



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| Dynamics 365 FO GRC module GRC is an add-on for Dynamics 365 suite of business application software.  This software provides compelling functionality to support Governance, Risk management and Compliance. |  |
| Dynamics 365 FO HSE/OHS OHS/HSE is an add-on for Dynamics 365 suite of business application software.  This software adds to GRC in that compliance is now deeper with explicit functionality for Health, Safety and Environment as per the depicted sub-modules below. | |
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Release version

**GRC/HSE Package version:** OHSDeployablePackage\_10\_31\_2111\_22

This package was created on Microsoft Dynamics 365 for Finance and Operations:

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| **Release** | **Version** | **Build number** |
| Application release | 10.0.40 | 10.31.2111 |
| Platform release | Platform update 64 | 7.0.7279.51 |

# Enhancements:

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| Module | Description |
| Tender management | * On the **RFQ Manage replies** header,   + under the **Quotation** Fast tab, the **Reference** field group was swapped with the **Budget and plan** field group.   + under the **Bid scoring** Fast tab, **Negotiation** was added as a value to the **View** enum. * On the **RFQ header**, under the **Governance** Fast tab, **Negotiation** Index tab:   + A new **Status** column was added with the following enum values:     - **Requested**     - **Response received**     - **Closed**   + The **Expected date** column was changed to be a **date and time** column. * On the **RFQ header**, under the **Governance** Fast tab, **Committee** Index tab, **Negotiation** was added as a value to the **Role** enum. * On the **Open envelope confirmation** dialog: **Negotiation** was added as a value to the **Technical, commercial** enum. * On the **Attachments** form, under the **General** Fast tab, on the **Used for** enum: **Bafo** was changed to **Negotiation**. * The following two display methods were added to the grid on the **Compare requests for quotation replies**: **Normalized tender price** and **Bafo.** * A new setup form for **Event type** was created and added under the **Setup for governance** menu item and an **Event type** lookup was added under the **Governance** Fast tab, **Business information** Index tab, on the RFQ header. * Some fields were moved around on the **Solicitation type**, and   + a new **Defaults** field group was added   + an **Event type** lookup was added   + a **Negotiation team** lookup was added   + a **Hide negotiation** yes/no slider was added   + a **Mask buyer** yes/no slider was added * **Tasks** created from the **RFQ Manage replies** are now displayed on the user’s **Home screen** under the **To-do list** section, **Governance, risk and compliance** heading. |

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| **Module** | **Description** |
| Contract management | * On the **Contract classification:**   + A new **Notification %** column was added   + A new **Notification email batch** column/lookup was added * The renewal rule of the **Contract stages** was improved. * On the **PDF repository** form, under the **Documentation detail** Fast tab, **Contract-sofa** was added as a value to the **Source** enum. |
| Management of change | * On the **Contract**, under the **Renewals and termination** Fast tab, a new **Status** column was added to the end of the grid. * On the **Contract**, **Renewal of contract** dialog:   + The **Sofa** field is now hidden   + A new Yes/no slider was added for **Create change request**. (When this slider is moved to **Yes**, the fields that are on the **Create change request** dialog, are then displayed on the **Contract**, **Renewal of contract** dialog). * On the **Change request**, under the **Scope of change (lines)** Fast tab, **Expiry date** was added as a value to the **Element type** enum. * The following buttons’ labels were changed:   + On all the Policies, contracts and reports list pages and detail forms: **Create CR** is now **Request change**   + On the All assets list page and detail form: **Change request** is now **Request change**   + On the All projects list page and detail form: **Change request** is now **Request change** |
| Vendor collaboration | On the **Prospective vendor registration request** form: a validation to check for duplicates was added on the **Contact email address** field. |
| Safety and security | The **Hours worked graph** is now displayed making it easier to read. |

*Bug fixes:*

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| **Module** | **Description** |
| Risk management | * When a **Group risk** was approved through workflow, the wrong user’s name was displayed as the **Approver**. * The **Risk matrix** was displaying incorrectly on the **Risk register** lines, under the **Initial risk** Fast tab (when users selected the 4 x 5 option).   These issues have been resolved. |

Release Data impact



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|  | The **Maintenance** button is there for designated user. This button repairs any possible data issues. For a full history of all Data related repairs; see table below: |

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| **Process** | **Description/notes** | **Release** |
| Fix location vs. work centres | Populate the new **LocationRecID** field with the related location associated with previously used work centre location (Location) fields on the following tables:   * OHSHazardLocations, * OHSRiskHazard, * OHSRiskHazardWizard, * OHSRiskRegister, * OHSRisksWizard, * OHSSafetyLocations, * OHSSafetyPermit, * OHSSafetyPermitLocations * OHSSafetyPermitOverlap, * OHSSafetyPlan, * OHSInvestigation | 10.0.80.10 |
| Fix risk hazards | Assigning the value "Default Risk" to the new mandatory field **RiskID** (Key field) where empty | 10.0.80.10 |
| Fix incident HRM injury link | Delete all orphaned records from the **OHSIncidentHRMInjuryLnk** table | 10.0.11785.3 |
| Populate SRS analysis enums | Still in concept phase. To provide a link between enum numerical value and value name for use with BYOD data entities. Enums available:   * OHSIncidentType, * OHSIncidentSeverityType.   Table populated: **SRSAnalysisEnums** | 10.0.11785.3 |
| Fix budget transaction lines stock\item dimension | Set **OHSInventDimId** field value to "**AllBlank**" on table **BudgetTransactionLine**, where no value was recorded. This will solve the issue of records not displaying in the form.  **Note: this step will only fix existing budget transaction records in the system. Should any new transactions be uploaded or changed via the data entity Budget Account Entries, special care needs to be taken to specify the Stock dimension = AllBlank and the Item on the excel sheet to import.** | 10.1.1366.6 |
| Update existing incidents with the new **Incident types** | Update existing incidents with the **Incident types** that are setup on the new **Incident type** setup form. (IncidentTypeRecId) | 10.17.1250.5 |
| Update existing risks with the new **Control types** | Update existing risks with the **Control types** that are setup on the new **Control type** setup form. | 10.17.1250.6 |
| Re-number GRC Question and Answer **Group lines** | Re-number GRC Question and Answer **Group line numbers** | 10.22.1561.3 |
| Fix Inspection locations: Replace Work centre-based locations with HSE locations | Populate the new **ObjectLocation** field with the related HSE location associated with previously used work centre location (**Location**) field on the following tables:   * OHSInspectionJournalName * OHSInspectionJournalTable * OHSInspectionJournalTrans * OHSInspectionHistory * OHSSchedule | 10.24.1114.3 |
| **Process** | **Description/notes** | **Release** |
| Display of non-calculation lines | Run this job to ensure data consistency and correct display of historical data. |  |
| Fix Asset counter stock dimensions  Fix Line types on Data repository lines  Delete Orphan Data repositories | Replace empty stock dimension values with a blank dimension value  Populate missing line types from reporting templates on Data repository lines  Delete data repositories for which no template, year, site, period name or month was defined. | 10.26.1087.3  10.28.1080.6  10.30.2459.4 |
| Equivalent Functional location fields | The equivalent Functional location fields will be populated where an HSE Location exists on the permit to work pool header and linked Permit to work table. | 10.30.2459.12 |