

Dynamics GRC/HSE Release notes



Governance Risk & Compliance

Health, Safety & Environment

for

**Microsoft Dynamics 365 for Finance & Operations™**

*Dynamics GRC/HSE version* 10.31.2111.21

2025-01-10



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| Dynamics 365 FO GRC module GRC is an add-on for Dynamics 365 suite of business application software.  This software provides compelling functionality to support Governance, Risk management and Compliance. |  |
| Dynamics 365 FO HSE/OHS OHS/HSE is an add-on for Dynamics 365 suite of business application software.  This software adds to GRC in that compliance is now deeper with explicit functionality for Health, Safety and Environment as per the depicted sub-modules below. | |
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Release version

**GRC/HSE Package version:** OHSDeployablePackage\_10\_31\_2111\_21

This package was created on Microsoft Dynamics 365 for Finance and Operations:

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| **Release** | **Version** | **Build number** |
| Application release | 10.0.40 | 10.31.2111 |
| Platform release | Platform update 64 | 7.0.7279.51 |

# Enhancements:

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| Module | Description |
| Legal | When a declaration of interest is done from a meeting, the **Meeting ID** will be printed on the **Declaration of interest report**. |
| Contract management | * **Purchase requisition lines** are now copied to the **contract** when the contract is created form the PR. * A new **Create contract** button was added in the Action pane of the **All purchase requisitions list page**. * The **Posting profile** lookup was changed. |
| Tender management | * On the **All requests for quotations** list page:   + A new **Package ID** filter was added   + A new Yes/no **Negotiation** column was added to indicate whether negotiations have been done on an RFQ. * On the **RFQ header**, under the Governance Fast tab, Business information Index tab, a new display for **Purchase requisition** was added. * On the **RFQ header**, under the Governance Fast tab, **Negotiation** Index tab, a column for **Vendor name** was added. * The **Date** field under the following Fast tabs on the RFQ, were changed to be **date and time fields**:   + **Sign off** Fast tab   + Governance Fast tab, **Enterprise portal** Index tab * On the **RFQ Manage replies** header:   + A new **Budget and plan** field group was added under the **Quotation** Fast tab. The following fields were added under this field group:     - **Budgeted amount**     - **Procurement plan amount** * A column for the **Vendor name** was added next to the **Vendor account number** on the **Tender evaluation matrix** dialog, as well as on the **Excel** sheet. |
| Management of change | **Bulk rejection** or **approval** of **Scope of change lines** on the Change request can now be done. |
| Vendor onboarding | Added to wizard (via the Vendor request config) the ability specify rules to “force” vendor users to add attachments. |

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| **Module** | **Description** |
| Advanced case management | * On the **Case category** setup form, the following values were added to the **Category type** enum:   + **Enterprise resource planning**   + **Governance, risk and compliance**   + **Health, safety and environment** * On the **Case detail** form, the Issue name and Sub-issue fields under the **Symptoms, faults and remedies** Fast tab, were copied to under the **General** Fast tab. |
| General | Few minor fixes for **PDF integration**. |

*Bug fixes:*

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| **Module** | **Description** |
| Tender management | The invitation status of vendors on the RFQ is now always “**Other**” when the **Auto-add vendors** button is clicked. |

Release Data impact



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|  | The **Maintenance** button is there for designated user. This button repairs any possible data issues. For a full history of all Data related repairs; see table below: |

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| **Process** | **Description/notes** | **Release** |
| Fix location vs. work centres | Populate the new **LocationRecID** field with the related location associated with previously used work centre location (Location) fields on the following tables:   * OHSHazardLocations, * OHSRiskHazard, * OHSRiskHazardWizard, * OHSRiskRegister, * OHSRisksWizard, * OHSSafetyLocations, * OHSSafetyPermit, * OHSSafetyPermitLocations * OHSSafetyPermitOverlap, * OHSSafetyPlan, * OHSInvestigation | 10.0.80.10 |
| Fix risk hazards | Assigning the value "Default Risk" to the new mandatory field **RiskID** (Key field) where empty | 10.0.80.10 |
| Fix incident HRM injury link | Delete all orphaned records from the **OHSIncidentHRMInjuryLnk** table | 10.0.11785.3 |
| Populate SRS analysis enums | Still in concept phase. To provide a link between enum numerical value and value name for use with BYOD data entities. Enums available:   * OHSIncidentType, * OHSIncidentSeverityType.   Table populated: **SRSAnalysisEnums** | 10.0.11785.3 |
| Fix budget transaction lines stock\item dimension | Set **OHSInventDimId** field value to "**AllBlank**" on table **BudgetTransactionLine**, where no value was recorded. This will solve the issue of records not displaying in the form.  **Note: this step will only fix existing budget transaction records in the system. Should any new transactions be uploaded or changed via the data entity Budget Account Entries, special care needs to be taken to specify the Stock dimension = AllBlank and the Item on the excel sheet to import.** | 10.1.1366.6 |
| Update existing incidents with the new **Incident types** | Update existing incidents with the **Incident types** that are setup on the new **Incident type** setup form. (IncidentTypeRecId) | 10.17.1250.5 |
| Update existing risks with the new **Control types** | Update existing risks with the **Control types** that are setup on the new **Control type** setup form. | 10.17.1250.6 |
| Re-number GRC Question and Answer **Group lines** | Re-number GRC Question and Answer **Group line numbers** | 10.22.1561.3 |
| Fix Inspection locations: Replace Work centre-based locations with HSE locations | Populate the new **ObjectLocation** field with the related HSE location associated with previously used work centre location (**Location**) field on the following tables:   * OHSInspectionJournalName * OHSInspectionJournalTable * OHSInspectionJournalTrans * OHSInspectionHistory * OHSSchedule | 10.24.1114.3 |
| **Process** | **Description/notes** | **Release** |
| Display of non-calculation lines | Run this job to ensure data consistency and correct display of historical data. |  |
| Fix Asset counter stock dimensions  Fix Line types on Data repository lines  Delete Orphan Data repositories | Replace empty stock dimension values with a blank dimension value  Populate missing line types from reporting templates on Data repository lines  Delete data repositories for which no template, year, site, period name or month was defined. | 10.26.1087.3  10.28.1080.6  10.30.2459.4 |
| Equivalent Functional location fields | The equivalent Functional location fields will be populated where an HSE Location exists on the permit to work pool header and linked Permit to work table. | 10.30.2459.12 |