

Dynamics GRC/HSE Release notes



Governance Risk & Compliance

Health, Safety & Environment

for

**Microsoft Dynamics 365 for Finance & Operations™**

*Dynamics GRC/HSE version* 10.31.2111.15

2024-11-08



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| Dynamics 365 FO GRC module GRC is an add-on for Dynamics 365 suite of business application software.  This software provides compelling functionality to support Governance, Risk management and Compliance. |  |
| Dynamics 365 FO HSE/OHS OHS/HSE is an add-on for Dynamics 365 suite of business application software.  This software adds to GRC in that compliance is now deeper with explicit functionality for Health, Safety and Environment as per the depicted sub-modules below. | |
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Release version

**GRC/HSE Package version:** OHSDeployablePackage\_10\_31\_2111\_15

This package was created on Microsoft Dynamics 365 for Finance and Operations:

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| **Release** | **Version** | **Build number** |
| Application release | 10.0.40 | 10.31.2111 |
| Platform release | Platform update 64 | 7.0.7279.51 |

# Enhancements:

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| Module | Description |
| Management of change | On the **Change request**, under the **Scope of change** Fast tab, the **Total cost impact** label was changed to **Total additional cost impact.** |
| Contracts | * On the **Contract**, in the Related information pane, a new Fast tab was added for **Related documents**. Documents linked to the contract record via the **Document pack** will be displayed here. * The **Date of expiration** was added on the **New contract** dialogue. * The **Approve** option under the Change stage menu on the contract, is now greyed out when **workflow** is active. * **Workflow** was enhanced to use financial dimension owners to approve Contract. * A new **Electronic reporting** version (of the current SSRS) was added to the **Contracts documents** engine. |
| Vendor portal | * On the **Bids in progress** form, when the **Submit** button is clicked, a message pops up to warn the bidder that changes cannot be made after documents have been submitted. * The following buttons were added on the **Bids in progress** form:   + **Bafo response** (In the Action pane)   + **Bafo response** (Under the Lines Fast tab)   + **Attach Bafo response** (Under the Lines Fast tab) |
| Compliance audits | * A few enhancements were made on the Self-assessment report:   + Labels were aligned   + The introduction from the questionnaire is now printing on the report * A menu item for **Self-assessments done** was added under GRC, Compliance * The following menu items were copied from Questionnaires to GRC, Compliance, Setup for compliance:   + Questionnaire user groups   + Question types   + Questionnaire types * A **Self-assessments created** menu item was added under the Setup for compliance menu item. |

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| Module | Description |
| Legal | The following was done on the **Legal register**:   * A new **Name** field was added and made part of the record key. * The filter in the **Legislation** lookup field was removed. This, with the new name field, allows the user to select the same **Legislation** more than once. |
| PDF repository | * Workflow was added * Financial dimensions were added * Validations on the **Send to e-signature services** were added. |
| General | On the **GRC parameters**, a **Print management** buttonwas added for the Electronic reporter setups. |

*Bug fixes:*

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| **Module** | **Description** |
| Contracts | * When creating an RFQ for a purchase agreement that uses a purchase agreement classification set to **enforce contract value**, the system does not enforce the contract value (if a solicitation type is selected with a default baseline contract that does not have contract value enforcement). * The **Create new contract** dialog for the **Group contract register** was aligned with that of the **Contract register in legal entity**. * **Sofa report** bug was fixed. |
| Management of change | The approved change request value on the Contract was updated with the values from the approved CR lines before the actual CR was approved. This has been fixed so that the approved change request value on the Contract is updated after the **Change request** has been approved. |

Release Data impact



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|  | The **Maintenance** button is there for designated user. This button repairs any possible data issues. For a full history of all Data related repairs; see table below: |

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| **Process** | **Description/notes** | **Release** |
| Fix location vs. work centres | Populate the new **LocationRecID** field with the related location associated with previously used work centre location (Location) fields on the following tables:   * OHSHazardLocations, * OHSRiskHazard, * OHSRiskHazardWizard, * OHSRiskRegister, * OHSRisksWizard, * OHSSafetyLocations, * OHSSafetyPermit, * OHSSafetyPermitLocations * OHSSafetyPermitOverlap, * OHSSafetyPlan, * OHSInvestigation | 10.0.80.10 |
| Fix risk hazards | Assigning the value "Default Risk" to the new mandatory field **RiskID** (Key field) where empty | 10.0.80.10 |
| Fix incident HRM injury link | Delete all orphaned records from the **OHSIncidentHRMInjuryLnk** table | 10.0.11785.3 |
| Populate SRS analysis enums | Still in concept phase. To provide a link between enum numerical value and value name for use with BYOD data entities. Enums available:   * OHSIncidentType, * OHSIncidentSeverityType.   Table populated: **SRSAnalysisEnums** | 10.0.11785.3 |
| Fix budget transaction lines stock\item dimension | Set **OHSInventDimId** field value to "**AllBlank**" on table **BudgetTransactionLine**, where no value was recorded. This will solve the issue of records not displaying in the form.  **Note: this step will only fix existing budget transaction records in the system. Should any new transactions be uploaded or changed via the data entity Budget Account Entries, special care needs to be taken to specify the Stock dimension = AllBlank and the Item on the excel sheet to import.** | 10.1.1366.6 |
| Update existing incidents with the new **Incident types** | Update existing incidents with the **Incident types** that are setup on the new **Incident type** setup form. (IncidentTypeRecId) | 10.17.1250.5 |
| Update existing risks with the new **Control types** | Update existing risks with the **Control types** that are setup on the new **Control type** setup form. | 10.17.1250.6 |
| Re-number GRC Question and Answer **Group lines** | Re-number GRC Question and Answer **Group line numbers** | 10.22.1561.3 |
| Fix Inspection locations: Replace Work centre-based locations with HSE locations | Populate the new **ObjectLocation** field with the related HSE location associated with previously used work centre location (**Location**) field on the following tables:   * OHSInspectionJournalName * OHSInspectionJournalTable * OHSInspectionJournalTrans * OHSInspectionHistory * OHSSchedule | 10.24.1114.3 |
| **Process** | **Description/notes** | **Release** |
| Display of non-calculation lines | Run this job to ensure data consistency and correct display of historical data. |  |
| Fix Asset counter stock dimensions  Fix Line types on Data repository lines  Delete Orphan Data repositories | Replace empty stock dimension values with a blank dimension value  Populate missing line types from reporting templates on Data repository lines  Delete data repositories for which no template, year, site, period name or month was defined. | 10.26.1087.3  10.28.1080.6  10.30.2459.4 |
| Equivalent Functional location fields | The equivalent Functional location fields will be populated where an HSE Location exists on the permit to work pool header and linked Permit to work table. | 10.30.2459.12 |