

Dynamics GRC/HSE Release notes



Governance Risk & Compliance

Health, Safety & Environment

for

**Microsoft Dynamics 365 for Finance & Operations™**

*Dynamics GRC/HSE version* 10.31.2111.13

2024-10-28



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| Dynamics 365 FO GRC module GRC is an add-on for Dynamics 365 suite of business application software.  This software provides compelling functionality to support Governance, Risk management and Compliance. |  |
| Dynamics 365 FO HSE/OHS OHS/HSE is an add-on for Dynamics 365 suite of business application software.  This software adds to GRC in that compliance is now deeper with explicit functionality for Health, Safety and Environment as per the depicted sub-modules below. | |
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Release version

**GRC/HSE Package version:** OHSDeployablePackage\_10\_31\_2111\_13

This package was created on Microsoft Dynamics 365 for Finance and Operations:

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| **Release** | **Version** | **Build number** |
| Application release | 10.0.40 | 10.31.2111 |
| Platform release | Platform update 64 | 7.0.7279.51 |

# Enhancements:

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| Module | Description |
| Tender management | * The **Allow due date extension** slider is now hidden on the **New request for quotation** dialog, as well as on the **RFQ** header under the **General** Fast tab. * On the **Solicitation type**, the **Bid opening** label was changed to **Envelope opening** to align with labels used elsewhere. |
| Contracts | * **Procurement category** was added to the **Item lines** grid op the **Contract** detail form, the **Procurement category** is now passed from the **RFQ** to the **Contract** * On **Contracts,** **Hyperlinks** were added:   + The **Purchase agreement** field in the grid under the **Trading partners**Fast tab   + The **Purchase agreement**field in the grid under the **Item lines** Fast tab |
| Compliance audits | The following enhancements were done to accommodate **Self-assessments** type audits:   * On the **Questionnaire**:   + The following fields were moved from the **General** Fast tab to the “header”:     - **Status**     - **Approved by**     - **Approved date**   + A new **Compliance** Fast tab was added where the **Audit name** can be selected * On the **Legal register**:   + A **Create self-assessment** button, which opens a new **Create self-assessment** dialog, was added under the **Organization applications** Fast tab   + A new **Financial dimensions** Fast tab was added on the **Legal register** * On the GRC parameters, under the **Compliance and audit** tab, a new Fast tab for **Self-assessment** was added where the user can specify the default **Answer group** and **Input type** for creating the self-assessment questionnaires. * A new menu item was added under GRC > Compliance, label is **Self-assessments to be done**, |
| General | A new **PDF repository** was introduced. More functionality to be added. |

*Bug fixes:*

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| **Module** | **Description** |
| Contracts | * When creating an RFQ for a purchase agreement that uses a purchase agreement classification set to **enforce contract value**, the system does not enforce the contract value (if a solicitation type is selected with a default baseline contract that does not have contract value enforcement). * Baseline contracts which were not in an **Approved** stage could be selected on the **Solicitation** **type** and **RFQ**.   These issues have been resolved. |
| Tender Management | * The **Recommend** button on the RFQ is now only available when all the vendors on the RFQ have a status of **Received/received**. * The **Extend due date** button on the **RFQ** is now only available when the status of the vendors = **Sent**/**sent** |

Release Data impact



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|  | The **Maintenance** button is there for designated user. This button repairs any possible data issues. For a full history of all Data related repairs; see table below: |

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| **Process** | **Description/notes** | **Release** |
| Fix location vs. work centres | Populate the new **LocationRecID** field with the related location associated with previously used work centre location (Location) fields on the following tables:   * OHSHazardLocations, * OHSRiskHazard, * OHSRiskHazardWizard, * OHSRiskRegister, * OHSRisksWizard, * OHSSafetyLocations, * OHSSafetyPermit, * OHSSafetyPermitLocations * OHSSafetyPermitOverlap, * OHSSafetyPlan, * OHSInvestigation | 10.0.80.10 |
| Fix risk hazards | Assigning the value "Default Risk" to the new mandatory field **RiskID** (Key field) where empty | 10.0.80.10 |
| Fix incident HRM injury link | Delete all orphaned records from the **OHSIncidentHRMInjuryLnk** table | 10.0.11785.3 |
| Populate SRS analysis enums | Still in concept phase. To provide a link between enum numerical value and value name for use with BYOD data entities. Enums available:   * OHSIncidentType, * OHSIncidentSeverityType.   Table populated: **SRSAnalysisEnums** | 10.0.11785.3 |
| Fix budget transaction lines stock\item dimension | Set **OHSInventDimId** field value to "**AllBlank**" on table **BudgetTransactionLine**, where no value was recorded. This will solve the issue of records not displaying in the form.  **Note: this step will only fix existing budget transaction records in the system. Should any new transactions be uploaded or changed via the data entity Budget Account Entries, special care needs to be taken to specify the Stock dimension = AllBlank and the Item on the excel sheet to import.** | 10.1.1366.6 |
| Update existing incidents with the new **Incident types** | Update existing incidents with the **Incident types** that are setup on the new **Incident type** setup form. (IncidentTypeRecId) | 10.17.1250.5 |
| Update existing risks with the new **Control types** | Update existing risks with the **Control types** that are setup on the new **Control type** setup form. | 10.17.1250.6 |
| Re-number GRC Question and Answer **Group lines** | Re-number GRC Question and Answer **Group line numbers** | 10.22.1561.3 |
| Fix Inspection locations: Replace Work centre-based locations with HSE locations | Populate the new **ObjectLocation** field with the related HSE location associated with previously used work centre location (**Location**) field on the following tables:   * OHSInspectionJournalName * OHSInspectionJournalTable * OHSInspectionJournalTrans * OHSInspectionHistory * OHSSchedule | 10.24.1114.3 |
| **Process** | **Description/notes** | **Release** |
| Display of non-calculation lines | Run this job to ensure data consistency and correct display of historical data. |  |
| Fix Asset counter stock dimensions  Fix Line types on Data repository lines  Delete Orphan Data repositories | Replace empty stock dimension values with a blank dimension value  Populate missing line types from reporting templates on Data repository lines  Delete data repositories for which no template, year, site, period name or month was defined. | 10.26.1087.3  10.28.1080.6  10.30.2459.4 |
| Equivalent Functional location fields | The equivalent Functional location fields will be populated where an HSE Location exists on the permit to work pool header and linked Permit to work table. | 10.30.2459.12 |