

Dynamics GRC/HSE Release notes



Governance Risk & Compliance

Health, Safety & Environment

for

**Microsoft Dynamics 365 for Finance & Operations™**

*Dynamics GRC/HSE version* 10.31.2111.11

2024-10-12



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| Dynamics 365 FO GRC module GRC is an add-on for Dynamics 365 suite of business application software.  This software provides compelling functionality to support Governance, Risk management and Compliance. |  |
| Dynamics 365 FO HSE/OHS OHS/HSE is an add-on for Dynamics 365 suite of business application software.  This software adds to GRC in that compliance is now deeper with explicit functionality for Health, Safety and Environment as per the depicted sub-modules below. | |
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Release version

**GRC/HSE Package version:** OHSDeployablePackage\_10\_31\_2111\_11

This package was created on Microsoft Dynamics 365 for Finance and Operations:

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| **Release** | **Version** | **Build number** |
| Application release | 10.0.40 | 10.31.2111 |
| Platform release | Platform update 64 | 7.0.7279.51 |

# Enhancements:

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| Module | Description |
| Contract management | * On the **Contract**, under the **Projects** Fast tab:   + The label of the **Create project** button was changed to **Create a project with WBS**. |
| Tender management | * On the **New procurement plan** dialog, as well as on the **Procurement plan** header under the **General** Fast tab, the **Ref number** field’s label was changed to **Ref number/description**. * **Approvals** added to **Questionnaires** as well as the **Scoring method** setup form. * **RFQ line items** now include an **Excel data entity** that allows users to import thousands of item lines. * The **Procurement plan** now includes an **Approved bidders** free text box which is also printed on the **PIF**, and also displayed on the RFQ. * **Notifications** can now be sent to bidders and they can view it on the **Bidding portal**. * The following was added to the **Tender score summary**:   + A column for **Vendor name**   + Displays of **Solicitation type** and **Evaluation criteria** * A **third meeting type** was added on the RFQ, label = **Clarification**. * An **RFQ** can be created while the **Procurement plan** is being approved, and then link the **RFQ back to the approved plan**. * On the **Vendor bidding portal**, Bids in progress, users can choose whether attachments are used for **technical** or **commercial**. The attachments were enhanced to default an applicable value based on where the user chose to attach documents from: “header” assumes technical, and “lines” assumes commercial. * The following labels on the Bid in progress form were changed to help the users:   + **Bid attachments** was changed to **Attach technical bid response**   + **Bid line attachments** was changed to **Attach technical bid response** * The **RFQ status now auto changes** to “In progress” when users Send the bid to vendors. * On the RFQ, the **Job plan** fields are now **read only**. |
| Meetings | A new **Send email to vendors** button was added under the **All attendees** Fast tab. |
| Permits to work | * **WO maintenance jobs** with permits to work was built. * A **sorting** was the print sequence. |
| General | Two columns were added to the **Approval authority**. |

*Bug fixes:*

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| **Module** | **Description** |
| Contract management | For the **All contracts register:**   * The **filter** on the list pagewas fixed to only list records where the document types = **Contract**. * The **Baseline contract** lookup was added |
| Management of change | * **Financial dimensions** on the **Change request** were fixed. * The filters on the **Change requests** list page were fixed. |
| Tender management | The **Freeze scoring** bug was fixed. |

Release Data impact



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|  | The **Maintenance** button is there for designated user. This button repairs any possible data issues. For a full history of all Data related repairs; see table below: |

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| **Process** | **Description/notes** | **Release** |
| Fix location vs. work centres | Populate the new **LocationRecID** field with the related location associated with previously used work centre location (Location) fields on the following tables:   * OHSHazardLocations, * OHSRiskHazard, * OHSRiskHazardWizard, * OHSRiskRegister, * OHSRisksWizard, * OHSSafetyLocations, * OHSSafetyPermit, * OHSSafetyPermitLocations * OHSSafetyPermitOverlap, * OHSSafetyPlan, * OHSInvestigation | 10.0.80.10 |
| Fix risk hazards | Assigning the value "Default Risk" to the new mandatory field **RiskID** (Key field) where empty | 10.0.80.10 |
| Fix incident HRM injury link | Delete all orphaned records from the **OHSIncidentHRMInjuryLnk** table | 10.0.11785.3 |
| Populate SRS analysis enums | Still in concept phase. To provide a link between enum numerical value and value name for use with BYOD data entities. Enums available:   * OHSIncidentType, * OHSIncidentSeverityType.   Table populated: **SRSAnalysisEnums** | 10.0.11785.3 |
| Fix budget transaction lines stock\item dimension | Set **OHSInventDimId** field value to "**AllBlank**" on table **BudgetTransactionLine**, where no value was recorded. This will solve the issue of records not displaying in the form.  **Note: this step will only fix existing budget transaction records in the system. Should any new transactions be uploaded or changed via the data entity Budget Account Entries, special care needs to be taken to specify the Stock dimension = AllBlank and the Item on the excel sheet to import.** | 10.1.1366.6 |
| Update existing incidents with the new **Incident types** | Update existing incidents with the **Incident types** that are setup on the new **Incident type** setup form. (IncidentTypeRecId) | 10.17.1250.5 |
| Update existing risks with the new **Control types** | Update existing risks with the **Control types** that are setup on the new **Control type** setup form. | 10.17.1250.6 |
| Re-number GRC Question and Answer **Group lines** | Re-number GRC Question and Answer **Group line numbers** | 10.22.1561.3 |
| Fix Inspection locations: Replace Work centre-based locations with HSE locations | Populate the new **ObjectLocation** field with the related HSE location associated with previously used work centre location (**Location**) field on the following tables:   * OHSInspectionJournalName * OHSInspectionJournalTable * OHSInspectionJournalTrans * OHSInspectionHistory * OHSSchedule | 10.24.1114.3 |
| **Process** | **Description/notes** | **Release** |
| Display of non-calculation lines | Run this job to ensure data consistency and correct display of historical data. |  |
| Fix Asset counter stock dimensions  Fix Line types on Data repository lines  Delete Orphan Data repositories | Replace empty stock dimension values with a blank dimension value  Populate missing line types from reporting templates on Data repository lines  Delete data repositories for which no template, year, site, period name or month was defined. | 10.26.1087.3  10.28.1080.6  10.30.2459.4 |
| Equivalent Functional location fields | The equivalent Functional location fields will be populated where an HSE Location exists on the permit to work pool header and linked Permit to work table. | 10.30.2459.12 |