

Dynamics GRC/HSE Release notes



Governance Risk & Compliance

Health, Safety & Environment

for

**Microsoft Dynamics 365 for Finance & Operations™**

*Dynamics GRC/HSE version* 10.30.2459.9

2024-06-24



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| Dynamics 365 FO GRC module GRC is an add-on for Dynamics 365 suite of business application software.  This software provides compelling functionality to support Governance, Risk management and Compliance. |  |
| Dynamics 365 FO HSE/OHS OHS/HSE is an add-on for Dynamics 365 suite of business application software.  This software adds to GRC in that compliance is now deeper with explicit functionality for Health, Safety and Environment as per the depicted sub-modules below. | |
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Release version

**GRC/HSE Package version:** OHSDeployablePackage\_10\_30\_2459\_9

This package was created on Microsoft Dynamics 365 for Finance and Operations:

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| **Release** | **Version** | **Build number** |
| Application release | 10.0.39 | 10.30.2459 |
| Platform release | Platform update 63 | 7.0.7198.66 |

# Enhancements:

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| **Module** | **Description** |
| Contracts management | * On the **Contracts register** list page, the **Version number** column was moved to just after the **Contract name** column. * On the **Contract classification** setup form, the **Enforce** column’s label was changed to **Enforce for AP**, and another column with yes/no tick box, was added with label **Enforce for AR**. * When a **PA** is created from a contract: If the **Contract 1st value enforce** tick = **Yes** on the **Contract classification**, then the Purchase agreement classification lookup filters on **Contract value enforce**tick = **Yes**. * **Comments** are now mandatory on the **Contracts workflow**. * **Contract** and **Contract workflow stages** were aligned and updated**.** |
| Risk management | * A blue info line is displayed when a **Risk register** is **copied**. * **Workflow** is now enabled on **Risk registers**. * A new **Group enterprise risk registers** menu item was added which lists Enterprise risk registers **across all legal entities**. * On the **Change drop dialog**, an additional option was added to auto create a **parent risk register**. * On the **Risk configuration** setup form, under the **Inherent consequence** tab, memo boxes were added for the following:   + **Financial, Reputational** and **Compliance** |
| Safety and security | * A new **Permissible stuff** Fast tab was added on the **Gate pass**. This allows users to add **assets**, **fixed assets** and **items** on the **Gate pass**. * The **OHS Mobile Safety permits Data entity** now includes the **Safety plan ID**. |

# Bug fixes:

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| **Module** | **Description** |
| Contracts management | On the **Contract**, under the **Projects** Fast tab, **SOW** Index tab, the Create project button could be clicked for lines that were not marked as **Headers**.  The issue has been resolved. |

Release Data impact



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|  | The **Maintenance** button is there for designated user. This button repairs any possible data issues. For a full history of all Data related repairs; see table below: |

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| **Process** | **Description/notes** | **Release** |
| Fix location vs. work centres | Populate the new **LocationRecID** field with the related location associated with previously used work centre location (Location) fields on the following tables:   * OHSHazardLocations, * OHSRiskHazard, * OHSRiskHazardWizard, * OHSRiskRegister, * OHSRisksWizard, * OHSSafetyLocations, * OHSSafetyPermit, * OHSSafetyPermitLocations * OHSSafetyPermitOverlap, * OHSSafetyPlan, * OHSInvestigation | 10.0.80.10 |
| Fix risk hazards | Assigning the value "Default Risk" to the new mandatory field **RiskID** (Key field) where empty | 10.0.80.10 |
| Fix incident HRM injury link | Delete all orphaned records from the **OHSIncidentHRMInjuryLnk** table | 10.0.11785.3 |
| Populate SRS analysis enums | Still in concept phase. To provide a link between enum numerical value and value name for use with BYOD data entities. Enums available:   * OHSIncidentType, * OHSIncidentSeverityType.   Table populated: **SRSAnalysisEnums** | 10.0.11785.3 |
| Fix budget transaction lines stock\item dimension | Set **OHSInventDimId** field value to "**AllBlank**" on table **BudgetTransactionLine**, where no value was recorded. This will solve the issue of records not displaying in the form.  **Note: this step will only fix existing budget transaction records in the system. Should any new transactions be uploaded or changed via the data entity Budget Account Entries, special care needs to be taken to specify the Stock dimension = AllBlank and the Item on the excel sheet to import.** | 10.1.1366.6 |
| Update existing incidents with the new **Incident types** | Update existing incidents with the **Incident types** that are setup on the new **Incident type** setup form. (IncidentTypeRecId) | 10.17.1250.5 |
| Update existing risks with the new **Control types** | Update existing risks with the **Control types** that are setup on the new **Control type** setup form. | 10.17.1250.6 |
| Re-number GRC Question and Answer **Group lines** | Re-number GRC Question and Answer **Group line numbers** | 10.22.1561.3 |
| Fix Inspection locations: Replace Work centre-based locations with HSE locations | Populate the new **ObjectLocation** field with the related HSE location associated with previously used work centre location (**Location**) field on the following tables:   * OHSInspectionJournalName * OHSInspectionJournalTable * OHSInspectionJournalTrans * OHSInspectionHistory * OHSSchedule | 10.24.1114.3 |
| Display of non-calculation lines | Run this job to ensure data consistency and correct display of historical data. |  |
| Fix Asset counter stock dimensions  Fix Line types on Data repository lines  Delete Orphan Data repositories | Replace empty stock dimension values with a blank dimension value  Populate missing line types from reporting templates on Data repository lines  Delete data repositories for which no template, year, site, period name or month was defined. | 10.26.1087.3  10.28.1080.6  10.30.2459.4 |