

Dynamics GRC/HSE Release notes



Governance Risk & Compliance

Health, Safety & Environment

for

**Microsoft Dynamics 365 for Finance & Operations™**

*Dynamics GRC/HSE version* 10.30.2459.11

2024-07-08



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| Dynamics 365 FO GRC module GRC is an add-on for Dynamics 365 suite of business application software.  This software provides compelling functionality to support Governance, Risk management and Compliance. |  |
| Dynamics 365 FO HSE/OHS OHS/HSE is an add-on for Dynamics 365 suite of business application software.  This software adds to GRC in that compliance is now deeper with explicit functionality for Health, Safety and Environment as per the depicted sub-modules below. | |
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Release version

**GRC/HSE Package version:** OHSDeployablePackage\_10\_30\_2459\_11

This package was created on Microsoft Dynamics 365 for Finance and Operations:

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| **Release** | **Version** | **Build number** |
| Application release | 10.0.39 | 10.30.2459 |
| Platform release | Platform update 63 | 7.0.7198.66 |

# Enhancements:

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| **Module** | **Description** |
| Tender management | * On the **Procurement plan** header, under the **Governance** Fast tab, the filter on the **Risk register** lookup now excludes **Archived** records. * **From date** and **To date** fields were added on the **New declaration of interest** register dialog * On the **RFQ header**,a validation was added to check whether the **Contract classification (type)** and **Purchase agreement classification** are aligned. * RFQ compare **Comparison workflow** is now enabled on **RFQs** |
| Contracts management | * On the **Purchase agreement** header, under the **Contract administration** Fast tab, a **Document pack** lookup was added * On the **Contract**, under the **Content** Fast tab, **Cover page** Index tab, an **AP enforce** display method was added * The **Contract** field on the **Create purchase agreement** dialog, is now read only * On the **Purchase agreement**, under the **General** Fast tab, an **Approved CRs** display method was added * For **security** on contracts:   + On the **Contract request** form, the **Create CR** privilege was added to the **Governance contracts maintain** dutywas added to the **Create contract** button |
| Compliance audit | * On the **All compliance audits** list page, a **Closed date** column was added. This field is updated when the **Close** button is clicked. * The following enhancements were made on the **Area of compliance Header**, under the **General** Fast tab:   + The **Last audited date** field is now non-editable   + The **Last score** label was changed to**Last scored date**   + A new display with label **Actual % of last score**, was added * The following was added to the **Area of compliance** list page:   + A column with label **Actual % of last score**   + A column with label **Last scored date** |

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| **Module** | **Description** |
| Risk management | **Enterprise risk registers** can now be **consolidated** across **Legal entities**. A “**Parent**” risk register can have “**Children**” risk registers in different **Legal entities**.   * + A new **Group of companies** setup form was created   + A new **Send to group** button was added on the Risk register Action pane   + The following was added on the risk register header, under the **Hierarchy** Fast tab:   + **Consolidation** **notes** memo box   + Lookup to the new **Group of companies** setup form |
| Safety and security | The **Gate pass** report now also prints the Supplier account and Contractor employee. |
| Permits to work | * A **Requested for** worker lookup was added on the **PTW header** under the **General** Fast tab, as well as on the **Create PTW** dialog. * A **Work order** lookup was added on the **Create PTW** dialog. * The **Permits to work assigned to me** list page now includes the new **Requested for** field as a filter * On the **WBS**, the **Add existing permit** button now only lists permits with the same functional location. * In the **WBS** grid, a column for **Maintenance asset** was added. |
| General | The **Approve** slider on the **Create project** dialog will now be hidden if the **Enable project portfolio tracking** slider on the **GRC parameters**, under the **Compliance and audit** tab, is set to **No**. |

# Bug fixes:

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| **Module** | **Description** |
| Tender management | The function of the following buttons on the Action pane (Amendment group) of the **All requests for quotations** list page, and **RFQ** detail form, were not in sync:   * **Create/Cancel** * **Finalise** * **Extend due date**   The issue has been resolved. |

Release Data impact



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|  | The **Maintenance** button is there for designated user. This button repairs any possible data issues. For a full history of all Data related repairs; see table below: |

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| **Process** | **Description/notes** | **Release** |
| Fix location vs. work centres | Populate the new **LocationRecID** field with the related location associated with previously used work centre location (Location) fields on the following tables:   * OHSHazardLocations, * OHSRiskHazard, * OHSRiskHazardWizard, * OHSRiskRegister, * OHSRisksWizard, * OHSSafetyLocations, * OHSSafetyPermit, * OHSSafetyPermitLocations * OHSSafetyPermitOverlap, * OHSSafetyPlan, * OHSInvestigation | 10.0.80.10 |
| Fix risk hazards | Assigning the value "Default Risk" to the new mandatory field **RiskID** (Key field) where empty | 10.0.80.10 |
| Fix incident HRM injury link | Delete all orphaned records from the **OHSIncidentHRMInjuryLnk** table | 10.0.11785.3 |
| Populate SRS analysis enums | Still in concept phase. To provide a link between enum numerical value and value name for use with BYOD data entities. Enums available:   * OHSIncidentType, * OHSIncidentSeverityType.   Table populated: **SRSAnalysisEnums** | 10.0.11785.3 |
| Fix budget transaction lines stock\item dimension | Set **OHSInventDimId** field value to "**AllBlank**" on table **BudgetTransactionLine**, where no value was recorded. This will solve the issue of records not displaying in the form.  **Note: this step will only fix existing budget transaction records in the system. Should any new transactions be uploaded or changed via the data entity Budget Account Entries, special care needs to be taken to specify the Stock dimension = AllBlank and the Item on the excel sheet to import.** | 10.1.1366.6 |
| Update existing incidents with the new **Incident types** | Update existing incidents with the **Incident types** that are setup on the new **Incident type** setup form. (IncidentTypeRecId) | 10.17.1250.5 |
| Update existing risks with the new **Control types** | Update existing risks with the **Control types** that are setup on the new **Control type** setup form. | 10.17.1250.6 |
| Re-number GRC Question and Answer **Group lines** | Re-number GRC Question and Answer **Group line numbers** | 10.22.1561.3 |
| Fix Inspection locations: Replace Work centre-based locations with HSE locations | Populate the new **ObjectLocation** field with the related HSE location associated with previously used work centre location (**Location**) field on the following tables:   * OHSInspectionJournalName * OHSInspectionJournalTable * OHSInspectionJournalTrans * OHSInspectionHistory * OHSSchedule | 10.24.1114.3 |
| Display of non-calculation lines | Run this job to ensure data consistency and correct display of historical data. |  |
| Fix Asset counter stock dimensions  Fix Line types on Data repository lines  Delete Orphan Data repositories | Replace empty stock dimension values with a blank dimension value  Populate missing line types from reporting templates on Data repository lines  Delete data repositories for which no template, year, site, period name or month was defined. | 10.26.1087.3  10.28.1080.6  10.30.2459.4 |