

Dynamics GRC/HSE Release notes



Governance Risk & Compliance

Health, Safety & Environment

for

**Microsoft Dynamics 365 for Finance & Operations™**

*Dynamics GRC/HSE version* 10.29.1675.9

2024-04-30



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| Dynamics 365 FO GRC module GRC is an add-on for Dynamics 365 suite of business application software.  This software provides compelling functionality to support Governance, Risk management and Compliance. |  |
| Dynamics 365 FO HSE/OHS OHS/HSE is an add-on for Dynamics 365 suite of business application software.  This software adds to GRC in that compliance is now deeper with explicit functionality for Health, Safety and Environment as per the depicted sub-modules below. | |
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Release version

**GRC/HSE Package version:** OHSDeployablePackage\_10\_29\_1675\_9

This package was created on Microsoft Dynamics 365 for Finance and Operations:

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| **Release** | **Version** | **Build number** |
| Application release | 10.0.38 | 10.29.1675 |
| Platform release | Platform update 62 | 7.0.7120.53 |

*Bug fixes:*

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| **Module** | **Description** |
| Tender management | After selecting a value in the **Display** column on the Evaluation setup form, we first had to click on **Save** before we were able to select a value in the next column. The issue has been resolved. |

# Enhancements:

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| **Module** | **Description** |
| Permits to work | * On the **HSE parameters**, **General** tab, under the **Permits to work** Fast tab:   + Fields and sliders are now grouped into three field groups:     - **General**: with an additional **Show lifecycle** slider added. When **No** is selected, the **Lifecycle** **state** button group on the PTW Action pane, will be hidden, as well as the **Lifecycle** column on the Permits to work type setup form.     - **Rules**     - **Signatures** * A **preferred contractor/vendor** can now be selected on **Work order lines** and **Maintenance requests**. * An **Active** tick box was added on the **Permits to work types** setup form and all lookups now filter accordingly. |
| Enterprise risk management | * A new **All COSHH activities** menu item was added under **Common, Common, Activities** * On the **Activity** detail form:   + Under the **General** Fast tab, a Yes/no slider with label **COSHH** was added.   + A new **Process and activity (Method statement)** Fast tab was added.   + A new **Hazards and substances** Fast tab was added. |

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| **Module** | **Description** |
| Tender management | * The **Job plan**, under the **General** Fast tab, a **Minimum % to pass** field was added. * A new **Evaluation** **setup** form was introduced to give users the ability to specify rules for tender evaluation. * The **Evaluation** button on the RFQ was replaced with a new **Evaluation** button which opens a new dialog, displaying the columns as setup on the new **Evaluation setup** form. * On the **RFQ checklist feedback** forms:   + The **Note** label was changed to be **Description/note**. Help text was also added to this field. * On the **RFQ manage replies header**, under the **Quotation** Fast tab, a new **Bid price** Field group was added which includes a field to enter the **Normalized tender price**, as well as a **Total net price** display. * On the **RFQ manage replies header**, under the **Bid scoring** Fast tab:   + Help text was added to the **Average score** column.   + A column, with label **Included in checklist**, was added to the grid   + The following displays were added above the grid:     - **Technical average**     - **Technical %**     - **Commercial average**     - **Commercial %** * On the **RFQ header**, under the **Vendors** Fast tab,the **Comply** and **Disqualify** buttons, as well as the option to **create qualification checklists**, is now **disabled** when the status of the selected vendor = **Accepted/Rejected**. * When the **Solicitation type** on an RFQ is changed, the user will have the option to **keep** or **change** the following on the **RFQ:**   + **Scoring method**   + **Committees**   + **Qualification job plan**   + **Standard operating procedures** * On the **Solicitation type**, help text was added to the **Evaluation criteria** lookup. |

Release Data impact



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|  | The **Maintenance** button is there for designated user. This button repairs any possible data issues. For a full history of all Data related repairs; see table below: |

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| **Process** | **Description/notes** | **Release** |
| Fix location vs. work centres | Populate the new **LocationRecID** field with the related location associated with previously used work centre location (Location) fields on the following tables:   * OHSHazardLocations, * OHSRiskHazard, * OHSRiskHazardWizard, * OHSRiskRegister, * OHSRisksWizard, * OHSSafetyLocations, * OHSSafetyPermit, * OHSSafetyPermitLocations * OHSSafetyPermitOverlap, * OHSSafetyPlan, * OHSInvestigation | 10.0.80.10 |
| Fix risk hazards | Assigning the value "Default Risk" to the new mandatory field **RiskID** (Key field) where empty | 10.0.80.10 |
| Fix incident HRM injury link | Delete all orphaned records from the **OHSIncidentHRMInjuryLnk** table | 10.0.11785.3 |
| Populate SRS analysis enums | Still in concept phase. To provide a link between enum numerical value and value name for use with BYOD data entities. Enums available:   * OHSIncidentType, * OHSIncidentSeverityType.   Table populated: **SRSAnalysisEnums** | 10.0.11785.3 |
| Fix budget transaction lines stock\item dimension | Set **OHSInventDimId** field value to "**AllBlank**" on table **BudgetTransactionLine**, where no value was recorded. This will solve the issue of records not displaying in the form.  **Note: this step will only fix existing budget transaction records in the system. Should any new transactions be uploaded or changed via the data entity Budget Account Entries, special care needs to be taken to specify the Stock dimension = AllBlank and the Item on the excel sheet to import.** | 10.1.1366.6 |
| Update existing incidents with the new **Incident types** | Update existing incidents with the **Incident types** that are setup on the new **Incident type** setup form. (IncidentTypeRecId) | 10.17.1250 |
| Update existing risks with the new **Control types** | Update existing risks with the **Control types** that are setup on the new **Control type** setup form. | 10.17.1250 |
| Fix Inspection locations: Replace Work centre-based locations with HSE locations | Populate the new **ObjectLocation** field with the related HSE location associated with previously used work centre location (**Location**) field on the following tables:   * OHSInspectionJournalName * OHSInspectionJournalTable * OHSInspectionJournalTrans * OHSInspectionHistory * OHSSchedule | 10.24.1114.3 |
| Display of non-calculation lines | Run this job to ensure data consistency and correct display of historical data. |  |