

Dynamics GRC/HSE Release notes



Governance Risk & Compliance

Health, Safety & Environment

for

**Microsoft Dynamics 365 for Finance & Operations™**

*Dynamics GRC/HSE version* 10.29.1675.4

2024-03-20



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| Dynamics 365 FO GRC module GRC is an add-on for Dynamics 365 suite of business application software.  This software provides compelling functionality to support Governance, Risk management and Compliance. |  |
| Dynamics 365 FO HSE/OHS OHS/HSE is an add-on for Dynamics 365 suite of business application software.  This software adds to GRC in that compliance is now deeper with explicit functionality for Health, Safety and Environment as per the depicted sub-modules below. | |
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Release version

**GRC/HSE Package version:** OHSDeployablePackage\_10\_29\_1675\_4

This package was created on Microsoft Dynamics 365 for Finance and Operations:

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| **Release** | **Version** | **Build number** |
| Application release | 10.0.38 | 10.29.1675 |
| Platform release | Platform update 62 | 7.0.7120.53 |

# Enhancements:

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| **Module** | **Description** |
| Contract management | * Further enhancements to **PDF integration** * The following was added on the **Document pack.**   + - * + A new **Status** enum         + **Approved by** display         + **Approval date** display       * Only **Approved** document packs can be selected on the **RFQ** and on the **Solicitation type**       * A new **Validate attachments** slider was added on the **Solicitation type**.         + This will make approvals dependent on the record requiring an attachment.       * On the **Contract** detail form, under the **Content** Fast tab:         + The name of the logged in user’s company now defaults in as **Party 1** under the **Preamble** Index tab.         + Under the **Signatures** Index tab, the **Party 1** label was corrected to **Party 2**. |
| Tender management | * A new **Tender wizard** was created under **GRC, Governance, Tender management, Tender wizard.** The intent is for users to use this instead of the RFQ form. * A few minor changes were made to the Procurement initiation form (PIF) report * A few minor changes were made to the Statement of final account (SOFA) report * Some changes to **Bid evaluation report (TER)** report * A new **Bid committee meeting** lookup was added on the **RFQ** header under the **Governance** Fat tab, Business information Index tab. * Two values were added to the **Used for** enum on the **Meeting type** setup form. These are now applied as filters on the RFQ:   + **Bid committee**   + **Tender briefing** * On the **Purchase requisition** detail form and list page, a new **Contract request** button was added in the Action pane. The **Contract request** reference is displayed under the **Purchase requisition header** Fast tab. * A new **Purchase requisition** display was added on the **Contract request** case, under the **Document management** Fast tab. |
| Incidents | The label of the **Inspection journal report** posting dialog was fixed |

Release Data impact



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|  | The **Maintenance** button is there for designated user. This button repairs any possible data issues. For a full history of all Data related repairs; see table below: |

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| **Process** | **Description/notes** | **Release** |
| Fix location vs. work centres | Populate the new **LocationRecID** field with the related location associated with previously used work centre location (Location) fields on the following tables:   * OHSHazardLocations, * OHSRiskHazard, * OHSRiskHazardWizard, * OHSRiskRegister, * OHSRisksWizard, * OHSSafetyLocations, * OHSSafetyPermit, * OHSSafetyPermitLocations * OHSSafetyPermitOverlap, * OHSSafetyPlan, * OHSInvestigation | 10.0.80.10 |
| Fix risk hazards | Assigning the value "Default Risk" to the new mandatory field **RiskID** (Key field) where empty | 10.0.80.10 |
| Fix incident HRM injury link | Delete all orphaned records from the **OHSIncidentHRMInjuryLnk** table | 10.0.11785.3 |
| Populate SRS analysis enums | Still in concept phase. To provide a link between enum numerical value and value name for use with BYOD data entities. Enums available:   * OHSIncidentType, * OHSIncidentSeverityType.   Table populated: **SRSAnalysisEnums** | 10.0.11785.3 |
| Fix budget transaction lines stock\item dimension | Set **OHSInventDimId** field value to "**AllBlank**" on table **BudgetTransactionLine**, where no value was recorded. This will solve the issue of records not displaying in the form.  **Note: this step will only fix existing budget transaction records in the system. Should any new transactions be uploaded or changed via the data entity Budget Account Entries, special care needs to be taken to specify the Stock dimension = AllBlank and the Item on the excel sheet to import.** | 10.1.1366.6 |
| Update existing incidents with the new **Incident types** | Update existing incidents with the **Incident types** that are setup on the new **Incident type** setup form. (IncidentTypeRecId) | 10.17.1250 |
| Update existing risks with the new **Control types** | Update existing risks with the **Control types** that are setup on the new **Control type** setup form. | 10.17.1250 |
| Fix Inspection locations: Replace Work centre-based locations with HSE locations | Populate the new **ObjectLocation** field with the related HSE location associated with previously used work centre location (**Location**) field on the following tables:   * OHSInspectionJournalName * OHSInspectionJournalTable * OHSInspectionJournalTrans * OHSInspectionHistory * OHSSchedule | 10.24.1114.3 |
| Display of non-calculation lines | Run this job to ensure data consistency and correct display of historical data. |  |

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