

Dynamics GRC/HSE Release notes



Governance Risk & Compliance

Health, Safety & Environment

for

**Microsoft Dynamics 365 for Finance & Operations™**

*Dynamics GRC/HSE version* 10.28.1080.2

2023-11-28



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| Dynamics 365 FO GRC module GRC is an add-on for Dynamics 365 suite of business application software.  This software provides compelling functionality to support Governance, Risk management and Compliance. |  |
| Dynamics 365 FO HSE/OHS OHS/HSE is an add-on for Dynamics 365 suite of business application software.  This software adds to GRC in that compliance is now deeper with explicit functionality for Health, Safety and Environment as per the depicted sub-modules below. | |
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Release version

**GRC/HSE Package version:** OHSDeployablePackage\_10\_28\_1080\_2

This package was created on Microsoft Dynamics 365 for Finance and Operations:

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| **Release** | **Version** | **Build number** |
| Application release | 10.0.37 | 10.28.1080 |
| Platform release | Platform update 61 | 7.0.7068.67 |

# Enhancements:

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| **Module** | **Description** |
| Management of change | * A new **Change request** button was added to the **Action** **pane** under the **Manage** tab, in the **Safety and compliance** button group, of the **Projects list page** and **detail** **form**. This button opens a list of change requests linked to the selected project. * On the **Change request** form:   + Under the **Signatures** Fast tab:     - A column with yes/no tick box for **Rejected** was added     - A column with yes/no tick box for **Approved** was added     - The **CAB approval** label was changed to **CAB**   + Under the **Scope of change** Fast tab:     - The **Team** label was changed to **Approval team**     - The **Status** field is now **read only**     - A new **Reject the change** button was added     - A column for **QTY impact** was added |
| Operational and sustainability reporting | * A new **Quarterly report** was created * On the **Reporting template:**   + Where the **Line type** = **Source**, the **GL** or **Stock** **items** can be selected as the source   + Under the **Calculation setup** Fast tab, a **Template ID** lookup was added to the grid where the user can now select a different template (and specific line of the selected template) for the calculation |
| Contract management | On the **Purchase agreement** and the **Sales agreement** detail forms, under the **Contract administration** Fast tab, the **Documents** Index tab is now hidden |
| Incidents | On the **Incident** detail form, under the **Incident** Fast tab, **Which objects** Index tab, the following fields were added under the **Internal objects affected by the incident** field group:   * Serial number * Make and model * Correctly used |

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| **Module** | **Description** |
| Permit to work | * An **Allow submission before due date** slider was added on the **GRC parameters**, **General** tab, under the **Permits to work** Fast tab. * When a **Hazard** with controls exists on the **Safety plan** that is selected when a **PTW** is created, a **notification** pops up when the user wants to add the same controls. * On the **Checklist feedback** form:   + The **Continuous** column was moved forward to be the **third** column in the grid.   + The **Ready** column can only be selected if the **Required** button has been selected. * All the “**Applicable** “labels were changed to “**Required**“. * It is now possible to setup standard declaration text for **Submitted** under the **P2W type actions and questions.** This will put the comment next to **submitted** in the comment tree on the PTW. * On the **Permit to work types** setup form:   + A column for **Default site** was added   + A memo box was added to the bottom of the form for **Instructions**. * **Checklists** will automatically be created on the **PTW** when it is created from a **Safety plan** where **Job plans** have been selected. * Two new **security roles** were added for **Permit to work** users:   + Permit to work administrator   + Permit to work issuer |

# Bug fixes:

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| **Module** | **Description** |
| Asset management | **Lifecycle state** did not update. Bug is fixed. |

Release Data impact



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|  | The **Maintenance** button is there for designated user. This button repairs any possible data issues. For a full history of all Data related repairs; see table below: |

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| **Process** | **Description/notes** | **Release** |
| Fix location vs. work centres | Populate the new **LocationRecID** field with the related location associated with previously used work centre location (Location) fields on the following tables:   * OHSHazardLocations, * OHSRiskHazard, * OHSRiskHazardWizard, * OHSRiskRegister, * OHSRisksWizard, * OHSSafetyLocations, * OHSSafetyPermit, * OHSSafetyPermitLocations * OHSSafetyPermitOverlap, * OHSSafetyPlan, * OHSInvestigation | 10.0.80.10 |
| Fix risk hazards | Assigning the value "Default Risk" to the new mandatory field **RiskID** (Key field) where empty | 10.0.80.10 |
| Fix incident HRM injury link | Delete all orphaned records from the **OHSIncidentHRMInjuryLnk** table | 10.0.11785.3 |
| Populate SRS analysis enums | Still in concept phase. To provide a link between enum numerical value and value name for use with BYOD data entities. Enums available:   * OHSIncidentType, * OHSIncidentSeverityType.   Table populated: **SRSAnalysisEnums** | 10.0.11785.3 |
| Fix budget transaction lines stock\item dimension | Set **OHSInventDimId** field value to "**AllBlank**" on table **BudgetTransactionLine**, where no value was recorded. This will solve the issue of records not displaying in the form.  **Note: this step will only fix existing budget transaction records in the system. Should any new transactions be uploaded or changed via the data entity Budget Account Entries, special care needs to be taken to specify the Stock dimension = AllBlank and the Item on the excel sheet to import.** | 10.1.1366.6 |
| Update existing incidents with the new **Incident types** | Update existing incidents with the **Incident types** that are setup on the new **Incident type** setup form. (IncidentTypeRecId) | 10.17.1250 |
| Update existing risks with the new **Control types** | Update existing risks with the **Control types** that are setup on the new **Control type** setup form. | 10.17.1250 |
| Fix Inspection locations: Replace Work centre-based locations with HSE locations | Populate the new **ObjectLocation** field with the related HSE location associated with previously used work centre location (**Location**) field on the following tables:   * OHSInspectionJournalName * OHSInspectionJournalTable * OHSInspectionJournalTrans * OHSInspectionHistory * OHSSchedule | 10.24.1114.3 |

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