

Dynamics GRC/HSE Release notes



Governance Risk & Compliance

Health, Safety & Environment

for

**Microsoft Dynamics 365 for Finance & Operations™**

*Dynamics GRC/HSE version* 10.26.1087.6

2023-10-02



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| Dynamics 365 FO GRC module GRC is an add-on for Dynamics 365 suite of business application software.  This software provides compelling functionality to support Governance, Risk management and Compliance. |  |
| Dynamics 365 FO HSE/OHS OHS/HSE is an add-on for Dynamics 365 suite of business application software.  This software adds to GRC in that compliance is now deeper with explicit functionality for Health, Safety and Environment as per the depicted sub-modules below. | |
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Release version

**GRC/HSE Package version:** OHSDeployablePackage\_10\_26\_1087\_6

This package was created on Microsoft Dynamics 365 for Finance and Operations:

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| **Release** | **Version** | **Build number** |
| Application release | 10.0.35 | 10.26.1087 |
| Platform release | Platform update 59 | 7.0.6972.45 |

# Enhancements:

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| **Module** | **Description** |
| Permit to work | * A new **safety permit report**, which prints in columns, was created. This report can be printed form the PTW detail form. * When a PTW is selected, it can be **copied**. The user can select the detail that is to be copied from the existing permit to the new permit. * A new **Permit to work type signatures** setup form was created. A PTW can now be **signed**, and comments can be added when the **Sign** button is clicked. * On the Permit to work lines, a **Yes/No** tick box for indicating which lines are **Applicable**, was added to the following grids:   The **Hazards** Fast tab and the **Mitigation** Fast tab   * On the **Permit to work**, on the **Show permit types** dialog, the “**Primary**“ label was changed to “**Applicable**” |
| Operational and sustainability reporting | * The “**Reporting templates**” are enabled to use other D365 sub modules as **sources**. Not only do we support data capturing but soon “Source rules” as well, to auto populate reporting lines with other D365 tables. |
| General | * A **Closed by** column was added to the **Checklist** list pages. The logged in user who closes the record’s name will be displayed in this new column. * **Help texts** were added to a few fields |

# Bug fixes:

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| **Module** | **Description** |
| Permit to work | * When a **PTW** was being created from a **Work order**, the **object** and **location** were not pulled through to the **PTW**. The issue has been resolved. * The **PPE ID** from the Safety plan was too long so it caused an error message when a new PTW was being created. The issue has been resolved. |
| Incidents | The **Incident type** dropdown list was blank when an incident was being created form a **project**. The filter that caused the issue was removed from the **Create incident dialog**. |
| Operational and sustainability reporting | An error message popped up when a number was being specified on the **Reporting template line calculation** data entity. The issue has been resolved. |

Release Data impact



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|  | The **Maintenance** button is there for designated user. This button repairs any possible data issues. For a full history of all Data related repairs; see table below: |

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| **Process** | **Description/notes** | **Release** |
| Fix location vs. work centres | Populate the new **LocationRecID** field with the related location associated with previously used work centre location (Location) fields on the following tables:   * OHSHazardLocations, * OHSRiskHazard, * OHSRiskHazardWizard, * OHSRiskRegister, * OHSRisksWizard, * OHSSafetyLocations, * OHSSafetyPermit, * OHSSafetyPermitLocations * OHSSafetyPermitOverlap, * OHSSafetyPlan, * OHSInvestigation | 10.0.80.10 |
| Fix risk hazards | Assigning the value "Default Risk" to the new mandatory field **RiskID** (Key field) where empty | 10.0.80.10 |
| Fix incident HRM injury link | Delete all orphaned records from the **OHSIncidentHRMInjuryLnk** table | 10.0.11785.3 |
| Populate SRS analysis enums | Still in concept phase. To provide a link between enum numerical value and value name for use with BYOD data entities. Enums available:   * OHSIncidentType, * OHSIncidentSeverityType.   Table populated: **SRSAnalysisEnums** | 10.0.11785.3 |
| Fix budget transaction lines stock\item dimension | Set **OHSInventDimId** field value to "**AllBlank**" on table **BudgetTransactionLine**, where no value was recorded. This will solve the issue of records not displaying in the form.  **Note: this step will only fix existing budget transaction records in the system. Should any new transactions be uploaded or changed via the data entity Budget Account Entries, special care needs to be taken to specify the Stock dimension = AllBlank and the Item on the excel sheet to import.** | 10.1.1366.6 |
| Update existing incidents with the new **Incident types** | Update existing incidents with the **Incident types** that are setup on the new **Incident type** setup form. (IncidentTypeRecId) | 10.17.1250 |
| Update existing risks with the new **Control types** | Update existing risks with the **Control types** that are setup on the new **Control type** setup form. | 10.17.1250 |
| Fix Inspection locations: Replace Work centre-based locations with HSE locations | Populate the new **ObjectLocation** field with the related HSE location associated with previously used work centre location (**Location**) field on the following tables:   * OHSInspectionJournalName * OHSInspectionJournalTable * OHSInspectionJournalTrans * OHSInspectionHistory * OHSSchedule | 10.24.1114.3 |

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