

Dynamics GRC/HSE Release notes



Governance Risk & Compliance

Health, Safety & Environment

for

**Microsoft Dynamics 365 for Finance & Operations™**

*Dynamics GRC/HSE version* 10.26.1087.5

2023-09-15



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| Dynamics 365 FO GRC module GRC is an add-on for Dynamics 365 suite of business application software.  This software provides compelling functionality to support Governance, Risk management and Compliance. |  |
| Dynamics 365 FO HSE/OHS OHS/HSE is an add-on for Dynamics 365 suite of business application software.  This software adds to GRC in that compliance is now deeper with explicit functionality for Health, Safety and Environment as per the depicted sub-modules below. | |
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Release version

**GRC/HSE Package version:** OHSDeployablePackage\_10\_26\_1087\_5

This package was created on Microsoft Dynamics 365 for Finance and Operations:

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| **Release** | **Version** | **Build number** |
| Application release | 10.0.35 | 10.26.1087 |
| Platform release | Platform update 59 | 7.0.6972.45 |

# Enhancements:

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| **Module** | **Description** |
| Incidents | Custom **KPIs** can now be created |
| Operational and sustainability reporting | * A new **Year to date report** was created which displays either **Target values** or **Min/Max** values for the chosen period. * **Attributes** can now be setup for replacement data and viewed from the **Replacement list** form * The following **Data** entities are now available:   + **Replacement placeholders** (OHSReportingReplacementPlaceholderEntity)   + **Replacement data** (OHSReportingReplacementDataEntity)   + **Instance value for replacement data** (OHSReportingReplacementInstanceValueEntity) |
| Permit to work | * On the **Signature type** setup form, a **Sequence** column was added * The **Status comment tree** on the **Permit to work**, was updated to display all the values * A **Permit life cycle state** button was added to the **Permit** (transaction) * A Fast tab for **Possible risk impact on other work** was added on the **Permit to work** |
| Tender management | * On the **RFQ reply** form:   + A button for viewing **Waiver answers** was added in the Action pane   + If the **Waivered** flag is selected on the vendor, it is now indicated on the “card” on the left hand side of the form * A few buttons were added (for future use) on the Vendor list page and detail form, and the **Prospective vendor** detail form |

# Bug fixes:

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| **Module** | **Description** |
| Incidents | The **KPIs** on the **Safety management workspace**, **Targets vs actual** Index tab, were not displaying correctly. There was a filtering issue which was resolved. |
| Operational and sustainability reporting | Only data from **month one** was being displayed on the **Year to date report**. The issue has been resolved. |

Release Data impact



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|  | The **Maintenance** button is there for designated user. This button repairs any possible data issues. For a full history of all Data related repairs; see table below: |

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| **Process** | **Description/notes** | **Release** |
| Fix location vs. work centres | Populate the new **LocationRecID** field with the related location associated with previously used work centre location (Location) fields on the following tables:   * OHSHazardLocations, * OHSRiskHazard, * OHSRiskHazardWizard, * OHSRiskRegister, * OHSRisksWizard, * OHSSafetyLocations, * OHSSafetyPermit, * OHSSafetyPermitLocations * OHSSafetyPermitOverlap, * OHSSafetyPlan, * OHSInvestigation | 10.0.80.10 |
| Fix risk hazards | Assigning the value "Default Risk" to the new mandatory field **RiskID** (Key field) where empty | 10.0.80.10 |
| Fix incident HRM injury link | Delete all orphaned records from the **OHSIncidentHRMInjuryLnk** table | 10.0.11785.3 |
| Populate SRS analysis enums | Still in concept phase. To provide a link between enum numerical value and value name for use with BYOD data entities. Enums available:   * OHSIncidentType, * OHSIncidentSeverityType.   Table populated: **SRSAnalysisEnums** | 10.0.11785.3 |
| Fix budget transaction lines stock\item dimension | Set **OHSInventDimId** field value to "**AllBlank**" on table **BudgetTransactionLine**, where no value was recorded. This will solve the issue of records not displaying in the form.  **Note: this step will only fix existing budget transaction records in the system. Should any new transactions be uploaded or changed via the data entity Budget Account Entries, special care needs to be taken to specify the Stock dimension = AllBlank and the Item on the excel sheet to import.** | 10.1.1366.6 |
| Update existing incidents with the new **Incident types** | Update existing incidents with the **Incident types** that are setup on the new **Incident type** setup form. (IncidentTypeRecId) | 10.17.1250 |
| Update existing risks with the new **Control types** | Update existing risks with the **Control types** that are setup on the new **Control type** setup form. | 10.17.1250 |
| Fix Inspection locations: Replace Work centre-based locations with HSE locations | Populate the new **ObjectLocation** field with the related HSE location associated with previously used work centre location (**Location**) field on the following tables:   * OHSInspectionJournalName * OHSInspectionJournalTable * OHSInspectionJournalTrans * OHSInspectionHistory * OHSSchedule | 10.24.1114.3 |

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