

D365FO GRC/HSE Release notes



Governance Risk & Compliance

Health, Safety & Environment

for

**Microsoft Dynamics 365 for Finance & Operations™**

*D365FO GRC/HSE version* 10.24.1114.4

2023-06-12

|  |  |  |  |
| --- | --- | --- | --- |
| Dynamics 365 FO GRC module GRC is an add-on for Dynamics 365 suite of business application software.  This software provides compelling functionality to support Governance, Risk management and Compliance. |  | | |
| Dynamics 365 FO OHS/HSE OHS/HSE is an add-on for Dynamics 365 suite of business application software.  This software adds to GRC in that compliance is now deeper with explicit functionality for Health, Safety and Environment as per the depicted sub-modules below. | | | |
|  | |  |

Release version

**GRC/HSE Package version:** OHSDeployablePackage\_10\_24\_1114\_4

This package was created on Microsoft Dynamics 365 for Finance and Operations:

|  |  |  |
| --- | --- | --- |
| **Release** | **Version** | **Build number** |
| Application release | 10.0.33 | 10.24.1114 |
| Platform release | Platform update 57 | 7.0.6861.30 |

# Enhancements:

|  |  |
| --- | --- |
| **Module** | **Description** |
| Permit to work | * The **Status** values were increased to include **Prepared**, **Issues** and **Accepted** * Two new menu items and setup forms were created:   + **Permit to work lifecycle state**   + **Permit to work lifecycle** * A new menu item and form was added for personal **Locks issue register**   and on the **Locks** setup form, a new Fast tab was added for **Currently issued to this worker**   * On the **Permit to work report**, the **Job plans** label was changed to **Preparation** * On the **Safety management workspace**, under the My work Index tab, the **Print** button in the Action pane is now hidden, and a **Print** Fast tab exposed where the three reports can be printed from. * On the **Permit to work type actions and questions** setup form, a column was added for **Sequence**, with an enum with values 1 to 10. This is for future functionality. * A new report was created combining **Safety permit** and **Maintenance work order** detail. (This report can be printed form the **Work order**) |
| Investigations | * **Comments** can now be added on the investigation, regardless of the status. * The size of the **Comments** grid was increased to limit scrolling. * The **Status** of the investigation is now displayed in the top right-hand side of the screen. * A Fact box for **Non conformances** was added in the Related information pane on the **Investigations list page**. All **open** non conformances for the selected investigation will be listed here. * In the Action pane, the label of the **Print** button group was changed to **Reporting**. * A new **Create report** button was added under this **Reporting** button group. (For future use - to create a formal report using baseline documents) |

|  |  |
| --- | --- |
| **Module** | **Description** |
| Internal audit | * On the **All internal audit files** list page, a **Working papers** column was added to display the count of working paper records. * On the **Audit file header**, the **Working paper** Fast tab’s label was changed to **Working paper and samples** and a splitter and grid were added for displaying the **Sample cases** form the Fieldwork form. * The **Status** of the Audit file is now displayed in the top right-hand side of the form. * Comments can now be added on the **Audit file**:   + A **Comment** button was added in the Action pane, which opens a dialog for entering comments.   + Under the Header, a new **Comments** Fast tab was added where the comments are displayed. |
| Tender management | * On the **Scoring method** setup form, on the header, a new enum for **Status** was added. * On the **RFQ header**, under the **Governance** Fast tab, Negotiation Index tab, a **Send email to requester** button was added. |

# Bug fixes:

|  |  |
| --- | --- |
| **Module** | **Description** |
| Internal audit | A Compliance audit non-conformance record was being displayed when the **View non-conformance** button was clicked on the Internal audit project. The filter was fixed. |

Release Data impact



|  |  |
| --- | --- |
|  | The **Maintenance** button is there for designated user. This button repairs any possible data issues. For a full history of all Data related repairs; see table below: |

|  |  |  |
| --- | --- | --- |
| **Process** | **Description/notes** | **Release** |
| Fix location vs. work centres | Populate the new **LocationRecID** field with the related location associated with previously used work centre location (Location) fields on the following tables:   * OHSHazardLocations, * OHSRiskHazard, * OHSRiskHazardWizard, * OHSRiskRegister, * OHSRisksWizard, * OHSSafetyLocations, * OHSSafetyPermit, * OHSSafetyPermitLocations * OHSSafetyPermitOverlap, * OHSSafetyPlan, * OHSInvestigation | 10.0.80.10 |
| Fix risk hazards | Assigning the value "Default Risk" to the new mandatory field **RiskID** (Key field) where empty | 10.0.80.10 |
| Fix incident HRM injury link | Delete all orphaned records from the **OHSIncidentHRMInjuryLnk** table | 10.0.11785.3 |
| Populate SRS analysis enums | Still in concept phase. To provide a link between enum numerical value and value name for use with BYOD data entities. Enums available:   * OHSIncidentType, * OHSIncidentSeverityType.   Table populated: **SRSAnalysisEnums** | 10.0.11785.3 |
| Fix budget transaction lines stock\item dimension | Set **OHSInventDimId** field value to "**AllBlank**" on table **BudgetTransactionLine**, where no value was recorded. This will solve the issue of records not displaying in the form.  **Note: this step will only fix existing budget transaction records in the system. Should any new transactions be uploaded or changed via the data entity Budget Account Entries, special care needs to be taken to specify the Stock dimension = AllBlank and the Item on the excel sheet to import.** | 10.1.1366.6 |
| Update existing incidents with the new **Incident types** | Update existing incidents with the **Incident types** that are setup on the new **Incident type** setup form. (IncidentTypeRecId) | 10.17.1250 |
| Update existing risks with the new **Control types** | Update existing risks with the **Control types** that are setup on the new **Control type** setup form. | 10.17.1250 |

|  |  |  |
| --- | --- | --- |
| **Process** | **Description/notes** | **Release** |
| Fix Inspection locations: Replace Work centre-based locations with HSE locations | Populate the new **ObjectLocation** field with the related HSE location associated with previously used work centre location (**Location**) field on the following tables:   * OHSInspectionJournalName * OHSInspectionJournalTable * OHSInspectionJournalTrans * OHSInspectionHistory * OHSSchedule | 10.24.1114.3 |

The information contained in this document represents the current view of Axnosis and Microsoft Corporation on the issues discussed as of the date of publication. Because Axnosis and Microsoft must respond to changing market conditions, this document should not be interpreted to be a commitment on the part of Axnosis and Microsoft, and Axnosis and Microsoft cannot guarantee the accuracy of any information presented after the date of publication.

This test script is for informational purposes only. AXNOSIS AND MICROSOFT MAKE NO WARRANTIES, EXPRESS, IMPLIED, OR STATUTORY, AS TO THE INFORMATION IN THIS DOCUMENT.

Complying with all applicable copyright laws is the responsibility of the user. Without limiting the rights under copyright, no part of this document may be reproduced, stored in or introduced into a retrieval system, or transmitted in any form or by any means (electronic, mechanical, photocopying, recording, or otherwise), or for any purpose, without the express written permission of Axnosis and Microsoft Corporation.

Axnosis and Microsoft may have patents, patent applications, trademarks, copyrights, or other intellectual property rights covering subject matter in this document. Except as expressly provided in any written license agreement from Axnosis and Microsoft, the furnishing of this document does not give you any license to these patents, trademarks, copyrights, or other intellectual property.

© 2021 Microsoft Corporation. All rights reserved. Any use or distribution of these materials without express authorization of Microsoft Corp. is strictly prohibited.

Microsoft and Windows are both registered trademarks of Microsoft Corporation in the United States and/or other countries.

The names of actual companies and products mentioned herein may be the trademarks of their respective owners.