

D365FO GRC/HSE Release notes



Governance Risk & Compliance

Health, Safety & Environment

for

**Microsoft Dynamics 365 for Finance & Operations™**

*D365FO GRC/HSE version* 10.24.1114.2

2023-05-22

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| Dynamics 365 FO GRC module GRC is an add-on for Dynamics 365 suite of business application software.  This software provides compelling functionality to support Governance, Risk management and Compliance. |  | | |
| Dynamics 365 FO OHS/HSE OHS/HSE is an add-on for Dynamics 365 suite of business application software.  This software adds to GRC in that compliance is now deeper with explicit functionality for Health, Safety and Environment as per the depicted sub-modules below. | | | |
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Release version

**GRC/HSE Package version:** OHSDeployablePackage\_10\_24\_1114\_2

This package was created on Microsoft Dynamics 365 for Finance and Operations:

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| **Release** | **Version** | **Build number** |
| Application release | 10.0.33 | 10.24.1114 |
| Platform release | Platform update 57 | 7.0.6861.30 |

# Enhancements:

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| **Module** | **Description** |
| Investigations | The **Risk configuration** menu item under **GRC, Risk, Setup for risks**, was copied to **HSE, Investigations, Setup for investigations**, so that the **Level of investigation** setup can be done for Investigations. |
| Permit to work | * A new menu item was added under HSE, Permits to work: **Checklists for permits to work** * An additional Index tab for **Measurements** is now available on the **Checklist feedback** form when the **source = Permit to work** * On the **Permit to work type groups** setup form:   + The **Permit type** enum field was replaced with a **Permit to work type** lookup * Two buttons were added on the **Permit to work** Action pane in the **References** button group:   + **Show SOP’s** – Opens a dialog which displays a list of the related **activities**   + **Show permit types** – Opens a dialog which displays a list of associated **permit types**,as selected on the **Permit to work type group.** The user can also add and remove permit types on this dialog. * The following was done on the **Permit to work Header**:   + Under the **Compliance** **framework** Fast tab, a lookup with label **Procedure** was added   + The label of the **Checklist** Fast tab was changed to **Preparation checklist**   + A new Fast tab was added for **Preparation checklist** * On the **Safety plan Header**, under the General Fast tab, a lookup was added for **Permit to work type group** |
| Legal | **Declaration of interest register**:   * A new **Nature of interest** setup form was created * The **Nature of interest** field on the **Declaration of interest register**, was changed to a lookup to the new **Nature of interest** setup form * A new **Create dialog** for creating a new record was added * The columns were re-arranged |
| Business excellence and strategy | On the **Corporate initiatives** detail form, under the **Business excellence** Fast tab, a new field group for **Follow up and review** was added and fields moved into it |

# Bug fixes:

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| **Module** | **Description** |
| Audits | The **Agree** button on the **Declaration of interest** drop dialog on the Audit file, is now working as expected. |

Release Data impact



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|  | The **Maintenance** button is there for designated user. This button repairs any possible data issues. For a full history of all Data related repairs; see table below: |

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| **Process** | **Description/notes** | **Release** |
| Fix location vs. work centres | Populate the new **LocationRecID** field with the related location associated with previously used work centre location (Location) fields on the following tables:   * OHSHazardLocations, * OHSRiskHazard, * OHSRiskHazardWizard, * OHSRiskRegister, * OHSRisksWizard, * OHSSafetyLocations, * OHSSafetyPermit, * OHSSafetyPermitLocations * OHSSafetyPermitOverlap, * OHSSafetyPlan, * OHSInvestigation | 10.0.80.10 |
| Fix risk hazards | Assigning the value "Default Risk" to the new mandatory field **RiskID** (Key field) where empty | 10.0.80.10 |
| Fix incident HRM injury link | Delete all orphaned records from the **OHSIncidentHRMInjuryLnk** table | 10.0.11785.3 |
| Populate SRS analysis enums | Still in concept phase. To provide a link between enum numerical value and value name for use with BYOD data entities. Enums available:   * OHSIncidentType, * OHSIncidentSeverityType.   Table populated: **SRSAnalysisEnums** | 10.0.11785.3 |
| Fix budget transaction lines stock\item dimension | Set **OHSInventDimId** field value to "**AllBlank**" on table **BudgetTransactionLine**, where no value was recorded. This will solve the issue of records not displaying in the form.  **Note: this step will only fix existing budget transaction records in the system. Should any new transactions be uploaded or changed via the data entity Budget Account Entries, special care needs to be taken to specify the Stock dimension = AllBlank and the Item on the excel sheet to import.** | 10.1.1366.6 |
| Update existing incidents with the new **Incident types** | Update existing incidents with the **Incident types** that are setup on the new **Incident type** setup form. (IncidentTypeRecId) | 10.17.1250 |
| Update existing risks with the new **Control types** | Update existing risks with the **Control types** that are setup on the new **Control type** setup form. | 10.17.1250 |

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