

D365FO GRC/HSE Release notes



Governance Risk & Compliance

Health, Safety & Environment

for

**Microsoft Dynamics 365 for Finance & Operations™**

*D365FO GRC/HSE version* 10.22.1561.8

2023-03-20

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| Dynamics 365 FO GRC module GRC is an add-on for Dynamics 365 suite of business application software.  This software provides compelling functionality to support Governance, Risk management and Compliance. |  | | |
| Dynamics 365 FO OHS/HSE OHS/HSE is an add-on for Dynamics 365 suite of business application software.  This software adds to GRC in that compliance is now deeper with explicit functionality for Health, Safety and Environment as per the depicted sub-modules below. | | | |
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Release version

**GRC/HSE Package version:** OHSDeployablePackage\_10\_22\_1561\_8

This package was created on Microsoft Dynamics 365 for Finance and Operations:

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| **Release** | **Version** | **Build number** |
| Application release | 10.0.31 | 10.22.1561 |
| Platform release | Platform update 55 | 7.0.6651.92 |

# Enhancements:

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| **Module** | **Description** |
| O2M | * On the **Object** and **Functional locations** under the **Integration** Fast tab, **HSE objects** and **HSE locations** can now be linked. To show the integration a **Health and safety** field group was added under the General Fast tabs. * The following was added on **Work order types** setup form:   + **Yes/no** slider to indicate whether a **Permit to work** is mandatory   + **Yes/no** slider to indicate whether a formal **Risk assessment** is mandatory * On the **Work order life cycle state**, a new **Health and safety** Fast tab was added where users can specify **HSE** rules. E.g., a warning should come up if a Work order requires a Permit to work. * On the **HSE parameters**, **General** Fast tab, under the **Integration** Fast tab, a **Work order close state** lookup was added * On the **Work order Lines**, under the **Line details** Fast tab, a lookup for linking an Operational **Risk register** was added * On the **Change request**, under the **Scope of change** Fast tab, **Asset** was added as a value to the **Element** enum * Two **Change request** buttons were added on the **Asset**: allowing users to create a new change request and to view those CR’s linked to the asset |
| Action manager | On then **Process and activity** setup form, a **Worker** lookup with label “**Planned worker**” was added under the **Activities** Fast tab |
| PPE | * On the **PPE journal**, on the **Create PPE** drop dialog, the **Permit to work** lookup is now hidden * On the **Stock journal name**s setup form, under the **General** Fast tab, **PPE** was added as a value on the **Type** enum * On the **HSE parameters**, **General** tab, under the **PPE issues** Fast tab, the **Default stock journal** lookup is now being filtered on the new Type = **PPE** * The **Check PPE allowance** button is now only available on the **PPE journal** |

# Bug fixes:

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| **Module** | **Description** |
| PPE | On the **PPE journal**, when lines were added by using the **Create PPE** drop dialog, the **Offset account** was not populated for all the lines. The issue has been resolved. |

Release Data impact



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|  | The **Maintenance** button is there for designated user. This button repairs any possible data issues. For a full history of all Data related repairs; see table below: |

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| **Process** | **Description/notes** | **Release** |
| Fix location vs. work centres | Populate the new **LocationRecID** field with the related location associated with previously used work centre location (Location) fields on the following tables:   * OHSHazardLocations, * OHSRiskHazard, * OHSRiskHazardWizard, * OHSRiskRegister, * OHSRisksWizard, * OHSSafetyLocations, * OHSSafetyPermit, * OHSSafetyPermitLocations * OHSSafetyPermitOverlap, * OHSSafetyPlan, * OHSInvestigation | 10.0.80.10 |
| Fix risk hazards | Assigning the value "Default Risk" to the new mandatory field **RiskID** (Key field) where empty | 10.0.80.10 |
| Fix incident HRM injury link | Delete all orphaned records from the **OHSIncidentHRMInjuryLnk** table | 10.0.11785.3 |
| Populate SRS analysis enums | Still in concept phase. To provide a link between enum numerical value and value name for use with BYOD data entities. Enums available:   * OHSIncidentType, * OHSIncidentSeverityType.   Table populated: **SRSAnalysisEnums** | 10.0.11785.3 |
| Fix budget transaction lines stock\item dimension | Set **OHSInventDimId** field value to "**AllBlank**" on table **BudgetTransactionLine**, where no value was recorded. This will solve the issue of records not displaying in the form.  **Note: this step will only fix existing budget transaction records in the system. Should any new transactions be uploaded or changed via the data entity Budget Account Entries, special care needs to be taken to specify the Stock dimension = AllBlank and the Item on the excel sheet to import.** | 10.1.1366.6 |
| Update existing incidents with the new **Incident types** | Update existing incidents with the **Incident types** that are setup on the new **Incident type** setup form. (IncidentTypeRecId) | 10.17.1250 |
| Update existing risks with the new **Control types** | Update existing risks with the **Control types** that are setup on the new **Control type** setup form. | 10.17.1250 |

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