

D365FO GRC/HSE Release notes



Governance Risk & Compliance

Health, Safety & Environment

for

**Microsoft Dynamics 365 for Finance & Operations™**

*D365FO GRC/HSE version* 10.22.1561.5

2023-02-20

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| Dynamics 365 FO GRC module GRC is an add-on for Dynamics 365 suite of business application software.  This software provides compelling functionality to support Governance, Risk management and Compliance. |  | | |
| Dynamics 365 FO OHS/HSE OHS/HSE is an add-on for Dynamics 365 suite of business application software.  This software adds to GRC in that compliance is now deeper with explicit functionality for Health, Safety and Environment as per the depicted sub-modules below. | | | |
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Release version

**GRC/HSE Package version:** OHSDeployablePackage\_10\_22\_1561\_5

This package was created on Microsoft Dynamics 365 for Finance and Operations:

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| **Release** | **Version** | **Build number** |
| Application release | 10.0.31 | 10.22.1561 |
| Platform release | Platform update 55 | 7.0.6651.92 |

# Enhancements:

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| **Module** | **Description** |
| Performance management | * On the **Performance scorecard workspace**, under the Mining perspective tab, a **Contractor focus** Yes/no slider was added to enable the user to choose weather he/she wants to view the actuals graph for **Contractors** or **Teams** * The following was added on the **Free text invoice template**, General Fast tab, as well as on the on the **Stock journal names**, General Fast tab:   + **Type** enum with the following values:     - **Mining and plant**     - **Other**   + A Yes/no slider to **Enable batch posting to CPM** was added on the **Free text invoice template**, General Fast tab * When an item is selected on the **Free text invoice template** lines, the unit of measure is pulled through to the **Free text invoice** * A new menu item was added funder **Operational & sustainability reporting** for **My reporting data** * The following was added on the **Stock journal**, **Journal lines** Fast tab: (Only visible when **Type** selected on the Journal name = **Metal**)   + **Type** enum with the following values:     - **Mining**     - **Plant processing**   + New **Lines** Fast tab   When the journal is **posted**, the lines will be posted to the **Performance transaction table** |
| Compliance audits | * On the **Audit type** setup form:   + The **Create audit** field’s label was changed to **Manual audit**   + The help text for the **Manual audit** field was enhanced |

# Bug fixes:

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| --- | --- |
| **Module** | **Description** |
| Risk management | The **Inherent risk value** “**I**” (blue) can now be selected on the Risk configuration setup form |
| Compliance audits | When audits are scheduled from the **Area of compliance,** the **Site** and **Department** selected on the AOC, are populated on the create dialog |

Release Data impact



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|  | The **Maintenance** button is there for designated user. This button repairs any possible data issues. For a full history of all Data related repairs; see table below: |

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| **Process** | **Description/notes** | **Release** |
| Fix location vs. work centres | Populate the new **LocationRecID** field with the related location associated with previously used work centre location (Location) fields on the following tables:   * OHSHazardLocations, * OHSRiskHazard, * OHSRiskHazardWizard, * OHSRiskRegister, * OHSRisksWizard, * OHSSafetyLocations, * OHSSafetyPermit, * OHSSafetyPermitLocations * OHSSafetyPermitOverlap, * OHSSafetyPlan, * OHSInvestigation | 10.0.80.10 |
| Fix risk hazards | Assigning the value "Default Risk" to the new mandatory field **RiskID** (Key field) where empty | 10.0.80.10 |
| Fix incident HRM injury link | Delete all orphaned records from the **OHSIncidentHRMInjuryLnk** table | 10.0.11785.3 |
| Populate SRS analysis enums | Still in concept phase. To provide a link between enum numerical value and value name for use with BYOD data entities. Enums available:   * OHSIncidentType, * OHSIncidentSeverityType.   Table populated: **SRSAnalysisEnums** | 10.0.11785.3 |
| Fix budget transaction lines stock\item dimension | Set **OHSInventDimId** field value to "**AllBlank**" on table **BudgetTransactionLine**, where no value was recorded. This will solve the issue of records not displaying in the form.  **Note: this step will only fix existing budget transaction records in the system. Should any new transactions be uploaded or changed via the data entity Budget Account Entries, special care needs to be taken to specify the Stock dimension = AllBlank and the Item on the excel sheet to import.** | 10.1.1366.6 |
| Update existing incidents with the new **Incident types** | Update existing incidents with the **Incident types** that are setup on the new **Incident type** setup form. (IncidentTypeRecId) | 10.17.1250 |
| Update existing risks with the new **Control types** | Update existing risks with the **Control types** that are setup on the new **Control type** setup form. | 10.17.1250 |

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