

D365FO GRC/HSE Release notes



Governance Risk & Compliance

Health, Safety & Environment

for

**Microsoft Dynamics 365 for Finance & Operations™**

*D365FO GRC/HSE version* 10.21.982.6

2023-01-16

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| Dynamics 365 FO GRC module GRC is an add-on for Dynamics 365 suite of business application software.  This software provides compelling functionality to support Governance, Risk management and Compliance. |  | | |
| Dynamics 365 FO OHS/HSE OHS/HSE is an add-on for Dynamics 365 suite of business application software.  This software adds to GRC in that compliance is now deeper with explicit functionality for Health, Safety and Environment as per the depicted sub-modules below. | | | |
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Release version

**GRC/HSE Package version:** OHSDeployablePackage\_10\_21\_982\_6

This package was created on Microsoft Dynamics 365 for Finance and Operations:

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| **Release** | **Version** | **Build number** |
| Application release | 10.0.30 | 10.21.982 |
| Platform release | Platform update 54 | 7.0.6592.33 |

# Enhancements:

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| **Module** | **Description** |
| Internal audit | * On the Fieldwork form, the **Audit projects** that appear on the drop-down list are now filtered according to the selected **Legal entity** * When a new **Audit file** is created, the selected **Audit name** populates the **Audit name** field as well as the **Internal audit project** field on the new record * Audit procedures are being added to the **Fieldwork** form.   + A new menu item was created for **Audit procedures**. This opens a list page of checklists linked to audits   + On the **Job plan** a slider was added to indicate whether the job plan is used for **Audits**   + A lookup to **Job plans** was added on the **Audit universe** and **Auditable entity** |
| Compliance audit | Labels were changed on the **Create new compliance audit file** dialog |
| Business continuity | * When the **Activate plan** button is clicked on the **Continuity and disaster recovery**:   + An **Action plan** is created for each marked line under the **Recovery strategy** Index tab   + **Activities** are created for each task under the abovementioned indicated **Recovery strategy** * On the **Activated plan**, two new Fast tabs were added:   + RACI   + Action plans and checklists     - **Action plans** and **checklists** that have been created for the **Activated plan** are displayed here     - The activities created from the **Continuity and disaster recovery** are displayed in the Related information pane |
| Checklists | * On the **Checklist** list page:   + The **Action by** column was moved to the left of the grid   + A column for **Audits** was added * On the **Checklists feedback** form: * The **Notes** index tab is now hidden, and the **Notes** field moved to under the Checklist grid * The **Measurements** Index tab is hidden for types NOT Tools (Safety) * A new value was added to the **Source type** on the feedback form: **Audit** |
| Sustainability | A new graph was created for **Actual vs Target** values |

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| **Module** | **Description** |
| Contracts | Table sharing is now enabled for **Procurement stage** |
| Investigations | * When a **Team** is selected on the **Investigation**, the following message pops up:   "Do you want to send an email notification to the team members?"   * On the **Investigation**, under the Cause Fast tab, the **Other causes** field group label was changed to **Secondary causes** * **Enhancements** were done on the **Investigation report** |
| Incidents | * On the **Incident**, under the Interpretation Fast tab, the **Other causes** field group label was changed to **Secondary causes** * When a **future date** is selected in the **Date and time of incident** field, the system will default it to the **current date and time** |

# Bug fixes:

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| **Module** | **Description** |
| Internal audit | The filter for the **Baseline audit report** on the **Audit project,** was fixed |

Release Data impact



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|  | The **Maintenance** button is there for designated user. This button repairs any possible data issues. For a full history of all Data related repairs; see table below: |

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| **Process** | **Description/notes** | **Release** |
| Fix location vs. work centres | Populate the new **LocationRecID** field with the related location associated with previously used work centre location (Location) fields on the following tables:   * OHSHazardLocations, * OHSRiskHazard, * OHSRiskHazardWizard, * OHSRiskRegister, * OHSRisksWizard, * OHSSafetyLocations, * OHSSafetyPermit, * OHSSafetyPermitLocations * OHSSafetyPermitOverlap, * OHSSafetyPlan, * OHSInvestigation | 10.0.80.10 |
| Fix risk hazards | Assigning the value "Default Risk" to the new mandatory field **RiskID** (Key field) where empty | 10.0.80.10 |
| Fix incident HRM injury link | Delete all orphaned records from the **OHSIncidentHRMInjuryLnk** table | 10.0.11785.3 |
| Populate SRS analysis enums | Still in concept phase. To provide a link between enum numerical value and value name for use with BYOD data entities. Enums available:   * OHSIncidentType, * OHSIncidentSeverityType.   Table populated: **SRSAnalysisEnums** | 10.0.11785.3 |
| Fix budget transaction lines stock\item dimension | Set **OHSInventDimId** field value to "**AllBlank**" on table **BudgetTransactionLine**, where no value was recorded. This will solve the issue of records not displaying in the form.  **Note: this step will only fix existing budget transaction records in the system. Should any new transactions be uploaded or changed via the data entity Budget Account Entries, special care needs to be taken to specify the Stock dimension = AllBlank and the Item on the excel sheet to import.** | 10.1.1366.6 |
| Update existing incidents with the new **Incident types** | Update existing incidents with the **Incident types** that are setup on the new **Incident type** setup form. (IncidentTypeRecId) | 10.17.1250 |
| Update existing risks with the new **Control types** | Update existing risks with the **Control types** that are setup on the new **Control type** setup form. | 10.17.1250 |

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