

D365FO GRC/HSE Release notes



Governance Risk & Compliance

Health, Safety & Environment

for

**Microsoft Dynamics 365 for Finance & Operations™**

*D365FO GRC/HSE version* 10.21.982.4

2022-12-12

|  |  |  |  |
| --- | --- | --- | --- |
| Dynamics 365 FO GRC module GRC is an add-on for Dynamics 365 suite of business application software.  This software provides compelling functionality to support Governance, Risk management and Compliance. |  | | |
| Dynamics 365 FO OHS/HSE OHS/HSE is an add-on for Dynamics 365 suite of business application software.  This software adds to GRC in that compliance is now deeper with explicit functionality for Health, Safety and Environment as per the depicted sub-modules below. | | | |
|  | |  |

Release version

**GRC/HSE Package version:** OHSDeployablePackage\_10\_21\_982\_4

This package was created on Microsoft Dynamics 365 for Finance and Operations:

|  |  |  |
| --- | --- | --- |
| **Release** | **Version** | **Build number** |
| Application release | 10.0.30 | 10.21.982 |
| Platform release | Platform update 54 | 7.0.6592.33 |

# Enhancements:

|  |  |
| --- | --- |
| **Module** | **Description** |
| General | We now allow for Customer onboarding. To enable this, we added:   * A Yes/no slider for **Customer** on the **Edit checklist task** dialog * An **Onboarding checklist** field was added on the **Customer** detail form under the **General** Fast tab |
| Contract and tender management | * When a contract is created from an **RFQ**, the **contract** is displayed on the RFQ * On the **Procurement plan**, the **Budget** **Expenditure** **total** from the selected **Budget register** is displayed * On the **RFQ Header**, under the **Governance** Fast tab, **Recommendation** Index tab, a lookup field for **RFQ** **Vendors** was added. Only **Vendors** that are on the **RFQ** list will be on this drop-down list. On selection, the selected vendor will be flagged in the vendor grid (on the RFQ header) as the preferred vendor. * On the **Scoring criteria** form that opens from the **RFQ**, a column was added where the user can select from a list to include the scoring lines into the formal **Checklists** (Commercial & Technical ones)**.** * On the **Checklist feedback** form, a **Score** column was added and is only visible when the source type is **RFQ**. This enables the user to do feedback on the **Technical checklist** and **Commercial checklist**. The result of these will send an average score to the vendor reply (header) * A lookup to **Action plans** was added on the **RFQ Header** under the **Governance** Fast tab, **Business information** Index tab and * **Activities** can now be created from the **RFQ** |
| Action management | On the **Action plan** **Lines** view, under the Lines Fast tab, a **Change responsibility** button was added to allow users to change the **Responsible person** |

# Bug fixes:

|  |  |
| --- | --- |
| **Module** | **Description** |
| Contract and tender management | On the **RFQ**, **Evaluation** dialog, the **% Score level** was using the wrong value. The issue has been resolved. |

Release Data impact



|  |  |
| --- | --- |
|  | The **Maintenance** button is there for designated user. This button repairs any possible data issues. For a full history of all Data related repairs; see table below: |

|  |  |  |
| --- | --- | --- |
| **Process** | **Description/notes** | **Release** |
| Fix location vs. work centres | Populate the new **LocationRecID** field with the related location associated with previously used work centre location (Location) fields on the following tables:   * OHSHazardLocations, * OHSRiskHazard, * OHSRiskHazardWizard, * OHSRiskRegister, * OHSRisksWizard, * OHSSafetyLocations, * OHSSafetyPermit, * OHSSafetyPermitLocations * OHSSafetyPermitOverlap, * OHSSafetyPlan, * OHSInvestigation | 10.0.80.10 |
| Fix risk hazards | Assigning the value "Default Risk" to the new mandatory field **RiskID** (Key field) where empty | 10.0.80.10 |
| Fix incident HRM injury link | Delete all orphaned records from the **OHSIncidentHRMInjuryLnk** table | 10.0.11785.3 |
| Populate SRS analysis enums | Still in concept phase. To provide a link between enum numerical value and value name for use with BYOD data entities. Enums available:   * OHSIncidentType, * OHSIncidentSeverityType.   Table populated: **SRSAnalysisEnums** | 10.0.11785.3 |
| Fix budget transaction lines stock\item dimension | Set **OHSInventDimId** field value to "**AllBlank**" on table **BudgetTransactionLine**, where no value was recorded. This will solve the issue of records not displaying in the form.  **Note: this step will only fix existing budget transaction records in the system. Should any new transactions be uploaded or changed via the data entity Budget Account Entries, special care needs to be taken to specify the Stock dimension = AllBlank and the Item on the excel sheet to import.** | 10.1.1366.6 |
| Update existing incidents with the new **Incident types** | Update existing incidents with the **Incident types** that are setup on the new **Incident type** setup form. (IncidentTypeRecId) | 10.17.1250 |
| Update existing risks with the new **Control types** | Update existing risks with the **Control types** that are setup on the new **Control type** setup form. | 10.17.1250 |

The information contained in this document represents the current view of Axnosis and Microsoft Corporation on the issues discussed as of the date of publication. Because Axnosis and Microsoft must respond to changing market conditions, this document should not be interpreted to be a commitment on the part of Axnosis and Microsoft, and Axnosis and Microsoft cannot guarantee the accuracy of any information presented after the date of publication.

This test script is for informational purposes only. AXNOSIS AND MICROSOFT MAKE NO WARRANTIES, EXPRESS, IMPLIED, OR STATUTORY, AS TO THE INFORMATION IN THIS DOCUMENT.

Complying with all applicable copyright laws is the responsibility of the user. Without limiting the rights under copyright, no part of this document may be reproduced, stored in or introduced into a retrieval system, or transmitted in any form or by any means (electronic, mechanical, photocopying, recording, or otherwise), or for any purpose, without the express written permission of Axnosis and Microsoft Corporation.

Axnosis and Microsoft may have patents, patent applications, trademarks, copyrights, or other intellectual property rights covering subject matter in this document. Except as expressly provided in any written license agreement from Axnosis and Microsoft, the furnishing of this document does not give you any license to these patents, trademarks, copyrights, or other intellectual property.

© 2021 Microsoft Corporation. All rights reserved. Any use or distribution of these materials without express authorization of Microsoft Corp. is strictly prohibited.

Microsoft and Windows are both registered trademarks of Microsoft Corporation in the United States and/or other countries.

The names of actual companies and products mentioned herein may be the trademarks of their respective owners.