

D365FO GRC/HSE Release notes



Governance Risk & Compliance

Health, Safety & Environment

for

**Microsoft Dynamics 365 for Finance & Operations™**

*D365FO GRC/HSE version* 10.19.1307.7

2022-09-06

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| Dynamics 365 FO GRC module GRC is an add-on for Dynamics 365 suite of business application software.  This software provides compelling functionality to support Governance, Risk management and Compliance. |  | | |
| Dynamics 365 FO OHS/HSE OHS/HSE is an add-on for Dynamics 365 suite of business application software.  This software adds to GRC in that compliance is now deeper with explicit functionality for Health, Safety and Environment as per the depicted sub-modules below. | | | |
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Release version

**GRC/HSE Package version:** OHSDeployablePackage\_10\_19\_1307\_7

This package was created on Microsoft Dynamics 365 for Finance and Operations:

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| **Release** | **Version** | **Build number** |
| Application release | 10.0.28 | 10.19.1307 |
| Platform release | Platform update 52 | 7.0.6441.41 |

# Enhancements:

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| **Module** | **Description** |
| Inspections | * On the **Inspection list:**   + Under the **General** Fast tab, help text was added to the following fields to assist the users:     - **Passing %**     - **Reporting threshold**   + A **Show/hide hazard** button was added under the **Lines** Fast tab   + The **Inspection list lines** data entity now accommodates the **Correct answer** field as well * On the **Inspection journal lines**:   + **Hazards** cannot be selected on **Header type** lines * A few rules for **Closed** Inspection journals were added * On the **Create schedules** dialog, the **Create Outlook appointment** slider is now hidden |
| Investigations | The following was done on the **Investigation** detail form:   * The following displays were added under the **Incident** Fast tab:   + **Total incident costs**   + **Claimable costs**   + **Currency** * The **Amount** field under the **Conclusion** Fast tab now displays the total incident costs of all the incidents linked to the investigation |
| Permits to work | The integration between **Maintenance** and **Permits to work** was enhanced.  The following can now be selected on the **Maintenance request** dialog:   * **Permit to work type** * **Safety plan** |

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| **Module** | **Description** |
| Action plans | * On the **Action plan lines** under the **Lines** Fast ab, the following is now also displayed:   + **Source application**   + **Purpose** * Auto **escalations** allowed on Action plans |
| Safety and security | On the **Safety view** report, the **Active risks** label was changed to **Active risk registers** |
| Compliance audits | * The following was added on the **Area of compliance** under the **Requirements and scores** Fast tab:   + **Severity**   + **Applicable**   + **Sample size** * The following fields were added in the grid on the **Scoring** form:   + **Severity**   + **Sample size** * The following was added on the **Completed compliance scores** inquiry:   + **Max score**   + **% Score** |
| Performance management | On the **Key performance indicators list**, under the **KPI list elements** section, the following values were added to the **Balance type** enum:   * **Total sold/issued** * **Total received** |
| General | On the **Object**, under the **Integration** Fast tab, a lookup was added for **Maintenance asset number** |

# Bug fixes:

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| **Module** | **Description** |
| Inspections | The **Inspection journal lines** data entity now exports all the lines |
| Safety and security | * The **Object safety** report now displays the **Hazards** and **Risks** * The **Object safety** report now aligns with the **operational risk worksheet** for the object and represents the risks graph |

Release Data impact



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|  | The **Maintenance** button is there for designated user. This button repairs any possible data issues. For a full history of all Data related repairs; see table below: |

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| **Process** | **Description/notes** | **Release** |
| Fix location vs. work centres | Populate the new **LocationRecID** field with the related location associated with previously used work centre location (Location) fields on the following tables:   * OHSHazardLocations, * OHSRiskHazard, * OHSRiskHazardWizard, * OHSRiskRegister, * OHSRisksWizard, * OHSSafetyLocations, * OHSSafetyPermit, * OHSSafetyPermitLocations * OHSSafetyPermitOverlap, * OHSSafetyPlan, * OHSInvestigation | 10.0.80.10 |
| Fix risk hazards | Assigning the value "Default Risk" to the new mandatory field **RiskID** (Key field) where empty | 10.0.80.10 |
| Fix incident HRM injury link | Delete all orphaned records from the **OHSIncidentHRMInjuryLnk** table | 10.0.11785.3 |
| Populate SRS analysis enums | Still in concept phase. To provide a link between enum numerical value and value name for use with BYOD data entities. Enums available:   * OHSIncidentType, * OHSIncidentSeverityType.   Table populated: **SRSAnalysisEnums** | 10.0.11785.3 |
| Fix budget transaction lines stock\item dimension | Set **OHSInventDimId** field value to "**AllBlank**" on table **BudgetTransactionLine**, where no value was recorded. This will solve the issue of records not displaying in the form.  **Note: this step will only fix existing budget transaction records in the system. Should any new transactions be uploaded or changed via the data entity Budget Account Entries, special care needs to be taken to specify the Stock dimension = AllBlank and the Item on the excel sheet to import.** | 10.1.1366.6 |
| Update existing incidents with the new **Incident types** | Update existing incidents with the **Incident types** that are setup on the new **Incident type** setup form. (IncidentTypeRecId) | 10.17.1250 |
| Update existing risks with the new **Control types** | Update existing risks with the **Control types** that are setup on the new **Control type** setup form. | 10.17.1250 |

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