

D365FO GRC/HSE Release notes



Governance Risk & Compliance

Health, Safety & Environment

for

**Microsoft Dynamics 365 for Finance & Operations™**

*D365FO GRC/HSE version* 10.19.1307.16

2022-10-21

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| Dynamics 365 FO GRC module GRC is an add-on for Dynamics 365 suite of business application software.  This software provides compelling functionality to support Governance, Risk management and Compliance. |  | | |
| Dynamics 365 FO OHS/HSE OHS/HSE is an add-on for Dynamics 365 suite of business application software.  This software adds to GRC in that compliance is now deeper with explicit functionality for Health, Safety and Environment as per the depicted sub-modules below. | | | |
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Release version

**GRC/HSE Package version:** OHSDeployablePackage\_10\_19\_1307\_16

This package was created on Microsoft Dynamics 365 for Finance and Operations:

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| **Release** | **Version** | **Build number** |
| Application release | 10.0.28 | 10.19.1307 |
| Platform release | Platform update 52 | 7.0.6441.41 |

# Enhancements:

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| **Module** | **Description** |
| General | On the **HSE parameters** form, under the **Notifications** tab, Setup for notifications Fast tab, the **Email templates for manual use and NEW record alerts** label has been changed to **Email templates for manual use** |
| Inspections | * On the **Inspection journal name**, a field for **Default object/Default location** was added. The selected default value is passed to the **Inspection journal** when a scheduled inspection is **approved** as well as when an inspection is **created**. * When a user creates a new **Planned job observation**, the **Worker** and **Vendor** lookups are presented and not the **Object.** |
| Enterprise risk management | A privilege to use the **Print** button on the **Enterprise risk worksheet**, has been added to the following security roles:   * Risk controller * Risk manager |
| Internal audit | Additional fields were added to the **Data entity** for the **Control galaxy** form |
| Contract management | On the **Contract register**, under the Content Fast tab:   * When a value is selected in the **Contract classification** field and the type = **Human resources**, as well as when a worker is selected in the **Worker** field, the following Fast tabs will be hidden:   + **Trading partners**   + **Projects**   + **Indemnities**   + **Terms and conditions**   + **Profile** * A field group with label = **Other** was created, and these fields are now grouped under this field group:   + **Version**   + **Follow up** |

# Bug fixes:

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| **Module** | **Description** |
| Internal audit | The checklist lines under the **QAIP** index tab on the Internal audit are now in numerical order |
| Risk management | * The **Hazard** and **Risk type** fields are now not mandatory on the **Aspects data entity** * A **duplication error** was popping up when a second hazard was selected on the **Operational risk register**. The issue has been resolved |

Release Data impact



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|  | The **Maintenance** button is there for designated user. This button repairs any possible data issues. For a full history of all Data related repairs; see table below: |

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| **Process** | **Description/notes** | **Release** |
| Fix location vs. work centres | Populate the new **LocationRecID** field with the related location associated with previously used work centre location (Location) fields on the following tables:   * OHSHazardLocations, * OHSRiskHazard, * OHSRiskHazardWizard, * OHSRiskRegister, * OHSRisksWizard, * OHSSafetyLocations, * OHSSafetyPermit, * OHSSafetyPermitLocations * OHSSafetyPermitOverlap, * OHSSafetyPlan, * OHSInvestigation | 10.0.80.10 |
| Fix risk hazards | Assigning the value "Default Risk" to the new mandatory field **RiskID** (Key field) where empty | 10.0.80.10 |
| Fix incident HRM injury link | Delete all orphaned records from the **OHSIncidentHRMInjuryLnk** table | 10.0.11785.3 |
| Populate SRS analysis enums | Still in concept phase. To provide a link between enum numerical value and value name for use with BYOD data entities. Enums available:   * OHSIncidentType, * OHSIncidentSeverityType.   Table populated: **SRSAnalysisEnums** | 10.0.11785.3 |
| Fix budget transaction lines stock\item dimension | Set **OHSInventDimId** field value to "**AllBlank**" on table **BudgetTransactionLine**, where no value was recorded. This will solve the issue of records not displaying in the form.  **Note: this step will only fix existing budget transaction records in the system. Should any new transactions be uploaded or changed via the data entity Budget Account Entries, special care needs to be taken to specify the Stock dimension = AllBlank and the Item on the excel sheet to import.** | 10.1.1366.6 |
| Update existing incidents with the new **Incident types** | Update existing incidents with the **Incident types** that are setup on the new **Incident type** setup form. (IncidentTypeRecId) | 10.17.1250 |
| Update existing risks with the new **Control types** | Update existing risks with the **Control types** that are setup on the new **Control type** setup form. | 10.17.1250 |

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