

D365FO GRC/HSE Release notes



Governance Risk & Compliance

Health, Safety & Environment

for

**Microsoft Dynamics 365 for Finance & Operations™**

*D365FO GRC/HSE version* 10.15.1323.9

2022-04-19

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| Dynamics 365 FO GRC module GRC is an add-on for Dynamics 365 suite of business application software.  This software provides functionality to support Governance, Risk management and Compliance as per the depicted sub-modules. |  | |
|  | | Dynamics 365 FO HSE module HSE is an add-on for Dynamics 365 suite of business application software.  This software provides functionality to support Health, Safety and Environment as per the depicted sub-modules. |

Release version

**GRC/HSE Package version:** OHSDeployablePackage\_10\_15\_1323\_9

This package was created on Microsoft Dynamics 365 for Finance and Operations:

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| **Release** | **Version** | **Build number** |
| Application release | 10.0.24 | 10.15.1323 |
| Platform release | Platform update 48 | 7.0.6253.76 |

# New additions:

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| **Module** | **Description** |
| Claims | A new Claims workspace was created   * New claims can be created from this workspace * The following graphs display data that the user can filter by date: * **Total claim by type** * **Total claims over time** * **Open vs paid claims** |

# Enhancements:

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| **Module** | **Description** |
| Environmental | To be more practical; the **Waste register** menu item was moved to above the **Waste actual values** menu item |
| Claims | * On the **Create claim** dialog:   + The **Approval** and **Payment** Field groups are now hidden * A new setup form was created for **Claim stage** * On the **Claims** form:   + **Claim amounts** are now displayed in the **Related information pane**   + The following new Fast tabs were added:     - **Affected assets**     - **Affected people**   + Under the **General** Fast tab:     - A **Resource amount** display field was added     - A lookup field was added for **Claim stage**     - A Display field was added for **Payment journal**   + The **Costs incurred** Fast tab’s label was changed to **Deductions and costs incurred** * On the **Payment journals**, a Field group for **Claims** was added   + When the journals are posted, the linked claim is updated with the relevant details of the **Payment journal** |

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| **Module** | **Description** |
| Performance management | * On the **Monitoring schedule**:   + Under the **General** Fast tab, email functionality was added to the **Reviewed by** field   + Under the **Monitoring and measurement** lines Fast tab:     - A new **Go to line** button was added to the Button strip     - A display method for **Created date** was added to the grid   + A new Fast tab was added for **Objective** * on the **Monitoring and measurement:**   + A **Create activity** button was added. This button opens the **Create activity** dialog which allows the user to add the activity to an **Action plan/create a new Action plan**   + A **Related information** pane was added to the form   + Under the **General** Fast tab, a **Project** lookup field was added   + Under the **Evaluation** Fast tab, a free text box for **Feedback** was added |
| Risk management | The following was done on all risk registers (Lines view):   * Under the **General** Fast tab:   + An **Approval and closing** Index tab was added     - Three **Approval** fields were added     - The existing **Closed** fields were moved to under this new Fast tab |
| Contract management | * The following fields were added on the **Contract classification** setup form:   + **Email template** (Lookup)   + **Applied to** (A new enum was created for this drop-down):  |  |  | | --- | --- | | * + - **Human resources**     - **Projects**     - **Insurance** | * + - **Supply chain**     - **Treasury**     - Other |  * On the **Contracts register** detail form:   + In the Action pane, a new button was added for **Create CR**   + Under the Content Fast tab, Cover page index tab, a **Worker** lookup field was added * On the Action pane of the **Worker** list page and detail form, in the **Employment details** button group, a **Contracts** button was added. By clicking on this button, a list page of all the contracts linked to the selected worker, will open |

# Bug fixes:

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| **Module** | **Description** |
| Risk management | The **Risk controls** data entity required a **DIRPERSON\_FK\_PARTYNUMBER**. The issue has been resolved. |

Release Data impact



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|  | The **Maintenance** button is there for designated user. This button repairs any possible data issues. For a full history of all Data related repairs; see table below: |

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| **Process** | **Description/notes** | **Release** |
| Fix location vs. work centres | Populate the new **LocationRecID** field with the related location associated with previously used work centre location (Location) fields on the following tables:   * OHSHazardLocations, * OHSRiskHazard, * OHSRiskHazardWizard, * OHSRiskRegister, * OHSRisksWizard, * OHSSafetyLocations, * OHSSafetyPermit, * OHSSafetyPermitLocations * OHSSafetyPermitOverlap, * OHSSafetyPlan, * OHSInvestigation | 10.0.80.10 |
| Fix risk hazards | Assigning the value "Default Risk" to the new mandatory field **RiskID** (Key field) where empty | 10.0.80.10 |
| Fix incident HRM injury link | Delete all orphaned records from the **OHSIncidentHRMInjuryLnk** table | 10.0.11785.3 |
| Populate SRS analysis enums | Still in concept phase. To provide a link between enum numerical value and value name for use with BYOD data entities. Enums available:   * OHSIncidentType, * OHSIncidentSeverityType.   Table populated: **SRSAnalysisEnums** | 10.0.11785.3 |
| Fix budget transaction lines stock\item dimension | Set **OHSInventDimId** field value to "**AllBlank**" on table **BudgetTransactionLine**, where no value was recorded. This will solve the issue of records not displaying in the form.  **Note: this step will only fix existing budget transaction records in the system. Should any new transactions be uploaded or changed via the data entity Budget Account Entries, special care needs to be taken to specify the Stock dimension = AllBlank and the Item on the excel sheet to import.** | 10.1.1366.6 |

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