

D365FO GRC/HSE Release notes



Governance Risk & Compliance

Health, Safety & Environment

for

**Microsoft Dynamics 365 for Finance & Operations™**

*D365FO GRC/HSE version* 10.15.1323.11

2022-05-09

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| Dynamics 365 FO GRC module GRC is an add-on for Dynamics 365 suite of business application software.  This software provides functionality to support Governance, Risk management and Compliance as per the depicted sub-modules. |  | |
|  | | Dynamics 365 FO HSE module HSE is an add-on for Dynamics 365 suite of business application software.  This software provides functionality to support Health, Safety and Environment as per the depicted sub-modules. |

Release version

**GRC/HSE Package version:** OHSDeployablePackage\_10\_15\_1323\_11

This package was created on Microsoft Dynamics 365 for Finance and Operations:

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| **Release** | **Version** | **Build number** |
| Application release | 10.0.24 | 10.15.1323 |
| Platform release | Platform update 48 | 7.0.6253.76 |

# New additions:

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| **Module** | **Description** |
| Claims | * A new **First Notice of Loss** **(FNOL)** report was created. This report can be printed from the **Claims** detail form * A new Menu item and Inquiry was added for **Outstanding claims payments** |

# Enhancements:

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| **Module** | **Description** |
| Claims | * On the **Claim** detail form:   + The claim **Status** and the **Created date** are now displayed at the top right hand side of the form   + Under the **General** Fast tab, the following display methods were added:     - **Aggregate deductable**     - **Policy currency**   + Under the **Affected assets** Fast tab, a field for **Operator** was added. When a worker is selected in this field, details of the licenses linked to this worker will be displayed in the grid.   + The key for the grid under the **Affected** **assets** Fast tab was extended to accommodate **Location** as well as **Object**   + In the **Related information** pane, the **Total** label was changed to **Nett amount**   + When a claim has already been created for a line on the **Incident**, **Claims** Fast tab, and another line is added and the **Create claim** button is clicked again, a warning will pop up to inform the user of the claim that already exists for the first line * On the **Claims** **workspace**, an Index tab for **Adjudication** was added. To update the tiles and chart on this new page, the following was added under HSE:   + New **Adjudication** setup form   + An **Adjudication** Fast tab was added on the **Claim** form     - Only entries from **open** claims will update the values on the Claims workspace     - Only the **latest entries** will update the values on the Claims workspace |

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| **Module** | **Description** |
| Document management | The **HSE>Incidents>Policies** form was “cleaned up” in order to only display the relevant fields and Fast tabs |

# Bug fixes:

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| **Module** | **Description** |
| Claims | * On the **Claims workspace**:   + Under the **My work** index tab, the date filters under the **Claims list** section are now displaying the correct dates * The **Incident cost** lines from the **Incident** selected on the **Claim**, are now displayed under the **Deductions and costs incurred** Fast tab on the Claim |
| Performance management | When a **Monitoring schedule** is copied, only the open lines are copied with the schedule |

Release Data impact



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|  | The **Maintenance** button is there for designated user. This button repairs any possible data issues. For a full history of all Data related repairs; see table below: |

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| **Process** | **Description/notes** | **Release** |
| Fix location vs. work centres | Populate the new **LocationRecID** field with the related location associated with previously used work centre location (Location) fields on the following tables:   * OHSHazardLocations, * OHSRiskHazard, * OHSRiskHazardWizard, * OHSRiskRegister, * OHSRisksWizard, * OHSSafetyLocations, * OHSSafetyPermit, * OHSSafetyPermitLocations * OHSSafetyPermitOverlap, * OHSSafetyPlan, * OHSInvestigation | 10.0.80.10 |
| Fix risk hazards | Assigning the value "Default Risk" to the new mandatory field **RiskID** (Key field) where empty | 10.0.80.10 |
| Fix incident HRM injury link | Delete all orphaned records from the **OHSIncidentHRMInjuryLnk** table | 10.0.11785.3 |
| Populate SRS analysis enums | Still in concept phase. To provide a link between enum numerical value and value name for use with BYOD data entities. Enums available:   * OHSIncidentType, * OHSIncidentSeverityType.   Table populated: **SRSAnalysisEnums** | 10.0.11785.3 |
| Fix budget transaction lines stock\item dimension | Set **OHSInventDimId** field value to "**AllBlank**" on table **BudgetTransactionLine**, where no value was recorded. This will solve the issue of records not displaying in the form.  **Note: this step will only fix existing budget transaction records in the system. Should any new transactions be uploaded or changed via the data entity Budget Account Entries, special care needs to be taken to specify the Stock dimension = AllBlank and the Item on the excel sheet to import.** | 10.1.1366.6 |

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