

D365FO GRC/HSE Release notes



Governance Risk & Compliance

Health, Safety & Environment

for

**Microsoft Dynamics 365 for Finance & Operations™**

*D365FO GRC/HSE version* 10.15.1323.10

2022-04-25

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| Dynamics 365 FO GRC module GRC is an add-on for Dynamics 365 suite of business application software.  This software provides functionality to support Governance, Risk management and Compliance as per the depicted sub-modules. |  | |
|  | | Dynamics 365 FO HSE module HSE is an add-on for Dynamics 365 suite of business application software.  This software provides functionality to support Health, Safety and Environment as per the depicted sub-modules. |

Release version

**GRC/HSE Package version:** OHSDeployablePackage\_10\_15\_1323\_10

This package was created on Microsoft Dynamics 365 for Finance and Operations:

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| **Release** | **Version** | **Build number** |
| Application release | 10.0.24 | 10.15.1323 |
| Platform release | Platform update 48 | 7.0.6253.76 |

# Enhancements:

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| **Module** | **Description** |
| Risk management | * The following was done to enable **notification/alerts** from **risk lines**:   + Additional fields for **Risk line alerts** were added on the GRC parameters under the **Notifications** tab   + The help text for the **Send email notification** button on the list page and Header view was changed to: “**Notification based on risk register values**”   + The help text for the **Send email notification** button on the Lines view was changed to: “**Notification based on line values and parameter rules**”   + The **Place holders** for the risk line email template are:  |  |  | | --- | --- | | %RiskDate%  %Site%  %Department%  %LineStatus%  %RiskId%  %Hazard%  %AspectId% | %RiskLabel%  %RiskOwner%  %ApprovedBy%  %DueDate%  %Approved%  %ClosedDate% |  * + There are now two menu items under the **Risk>Periodic** folder for running batch alerts:     - **Risk header batch alerts**     - **Risk lines batch alerts** * The **Enterprise risk data entity** was updated to accommodate the **Inherent rating** on the risk lines |
| Document management | All the **Document management** (Policies, contracts and reports) forms were “cleaned up”:   * There are now menu items for **Archived** and **Baseline** records * The filters for the respective **Create dialogs** were refined * Only **Field groups** that are relevant to the record opened from the selected menu item, are displayed * Only **Fast tabs** that are relevant to the record opened from the selected menu item, are displayed |
| Performance management | A **Print schedule** button was added on the **Monitoring schedule**. This button opens a new **Monitoring and monitoring schedule** report |

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| **Module** | **Description** |
| Claims | The following tiles were added to the **Claims workspace>My work** Index tab:   * **My open claim activities** * **My open claim cases** * **All open claim activities** * **All open claim cases** |

Release Data impact



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|  | The **Maintenance** button is there for designated user. This button repairs any possible data issues. For a full history of all Data related repairs; see table below: |

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| **Process** | **Description/notes** | **Release** |
| Fix location vs. work centres | Populate the new **LocationRecID** field with the related location associated with previously used work centre location (Location) fields on the following tables:   * OHSHazardLocations, * OHSRiskHazard, * OHSRiskHazardWizard, * OHSRiskRegister, * OHSRisksWizard, * OHSSafetyLocations, * OHSSafetyPermit, * OHSSafetyPermitLocations * OHSSafetyPermitOverlap, * OHSSafetyPlan, * OHSInvestigation | 10.0.80.10 |
| Fix risk hazards | Assigning the value "Default Risk" to the new mandatory field **RiskID** (Key field) where empty | 10.0.80.10 |
| Fix incident HRM injury link | Delete all orphaned records from the **OHSIncidentHRMInjuryLnk** table | 10.0.11785.3 |
| Populate SRS analysis enums | Still in concept phase. To provide a link between enum numerical value and value name for use with BYOD data entities. Enums available:   * OHSIncidentType, * OHSIncidentSeverityType.   Table populated: **SRSAnalysisEnums** | 10.0.11785.3 |
| Fix budget transaction lines stock\item dimension | Set **OHSInventDimId** field value to "**AllBlank**" on table **BudgetTransactionLine**, where no value was recorded. This will solve the issue of records not displaying in the form.  **Note: this step will only fix existing budget transaction records in the system. Should any new transactions be uploaded or changed via the data entity Budget Account Entries, special care needs to be taken to specify the Stock dimension = AllBlank and the Item on the excel sheet to import.** | 10.1.1366.6 |

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